

Prepared by BSE Research - 8th February 2021

Domestic Equity Indices (Returns %)					
Index	5-Feb	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	50,731.63	0.23%	9.61%	4.74%	23.31%
S&P BSE 100	15,045.30	-0.03%	9.04%	4.70%	23.23%
S&P BSE 500	19,522.69	-0.08%	8.61%	4.39%	23.62%
S&P BSE SmallCap	19,096.06	-0.28%	6.16%	2.44%	30.32%
S&P BSE MidCap	19,413.17	-0.93%	7.36%	3.95%	23.59%
S&P BSE LargeCap	5,711.15	0.09%	9.16%	4.73%	22.94%
S&P BSE AllCap	5,559.08	-0.08%	8.56%	4.35%	23.94%
S&P BSE FMCG	12,774.56	0.44%	4.55%	-0.37%	9.81%
S&P BSE Finance	7,749.92	0.43%	13.99%	8.15%	12.70%
S&P BSE Industrials	4,016.89	-0.81%	11.37%	13.18%	33.16%
S&P BSE IT	25,470.92	-0.72%	2.62%	0.11%	57.72%
S&P BSE Telecom	1,420.50	-2.45%	5.41%	8.80%	14.25%
S&P BSE Utilities	1,903.76	-0.12%	8.59%	4.77%	4.79%
S&P BSE AUTO	24,227.91	-1.24%	9.49%	13.79%	32.76%
S&P BSE BANKEX	40,301.81	0.90%	16.27%	11.10%	13.59%
S&P BSE Consumer Durables	31,793.49	0.23%	5.63%	3.93%	17.61%
S&P BSE METAL	12,327.11	0.74%	11.75%	2.21%	25.04%
S&P BSE OIL & GAS	14,618.56	-0.97%	5.84%	1.74%	2.63%
S&P BSE POWER	2,230.10	0.16%	11.25%	6.43%	17.51%
S&P BSE REALTY	2,713.47	0.94%	12.20%	8.66%	9.05%

Global Equity Benchmark Indices (Returns %)					
Index	5-Feb	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	50,731.63	0.23%	9.61%	4.74%	23.31%
S&P 500 (U.S.)	3,886.83	0.39%	4.65%	4.29%	16.56%
Dow Jones (U.S.)	31,148.24	0.30%	3.89%	2.49%	6.34%
FTSE 100 (U.K.)	6,489.33	-0.22%	1.28%	-1.86%	-13.27%
Stoxx Europe 600	409.54	0.00%	3.46%	2.14%	-3.32%
DAX 30 (Germany)	14,056.72	-0.03%	4.64%	2.97%	4.29%
iBOVESPA (Brazil)	1,20,240.30	0.82%	4.50%	0.72%	3.63%
Hang Seng Index (HK)	29,288.68	0.60%	3.55%	5.93%	9.34%
Shanghai Composite (China)*	3,496.33	-0.16%	0.38%	-0.92%	24.07%
Nikkei 225 (Japan)	28,779.19	1.54%	4.03%	5.97%	23.41%
KOSPI 200 (Korea)	3,120.63	1.07%	4.85%	4.35%	44.10%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending 5 February 2021	1,461.71	-1,418.65
Month till date (February 21)	13,595.16	-4,712.60
Previous Month (January 21)	8,980.81	-11,970.54
Q4 (Oct to Dec 20)	1,28,078.47	-1,02,931.14
Year to Date (CY 2021)	22,575.97	-16,683.14
Previous Year (CY 2020)	65,246.26	-35,663.21

BSE Equity Market Capitalisation (INR crores)					
	5-Feb	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	2,00,33,508	-0.07%	7.63%	3.87%	26.65%

10 Year Government Bond Yield and Currency (in %)						
Country	5-Feb	1 Day	1 Week	1 Month	1 Year	
Japan	0.06	-0.02	0.11	4.45	-2.71	
US	1.16	0.02	0.09	0.22	-0.30	
UK	0.48	0.10	0.47	1.31	-0.22	
Germany	-0.45	-0.01	-0.14	-0.22	0.25	
AAA+	6.80	0.00	0.02	0.03	-0.11	
India	6.07	0.00	0.03	0.04	-0.07	
Currency pairs		5-Feb	1 Day	1 Week	1 Month	1 Year
USD/INR		72.93	-0.05%	-0.04%	-0.35%	2.40%
GBP/INR		99.84	0.73%	0.13%	0.52%	7.43%
EUR/INR		87.35	-0.14%	-1.18%	-2.73%	11.32%
100 JPY/INR		69.21	0.14%	-0.66%	-2.78%	6.71%
GBP/USD		1.37	0.46%	0.20%	0.79%	5.64%
EUR/USD		1.20	0.69%	-0.74%	-2.05%	9.52%
USD/JPY		105.39	-0.14%	0.68%	2.60%	-4.04%

Global Commodity Performance (Returns %)					
Commodities	5-Feb	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,808.55	-0.17%	-2.38%	-7.09%	16.52%
Silver (LBMA) US\$/Oz	26.53	0.49%	-3.23%	-3.56%	50.57%
Copper (LME) US\$/t	7,927.00	1.30%	0.82%	-0.84%	38.98%
Aluminium (LME) US\$/t	2,012.25	1.15%	1.53%	-1.19%	19.03%
Zinc (LME) US\$/t	2,647.00	1.51%	3.54%	-4.99%	19.52%
Nickel (LME) US\$/t	17,986.75	2.19%	1.92%	2.03%	37.52%
Crude Brent US\$/bbl	59.34	0.85%	6.19%	10.71%	7.34%
Crude WTI US\$/bbl	56.85	1.10%	8.91%	13.86%	12.02%
Natural Gas US\$/MMBTU	2.86	-2.45%	11.66%	5.96%	53.84%

Source: Bloomberg, Moneycontrol
*values of previous days are considered whenever the values are not available

Macro Developments - India

IHS Markit Manufacturing PMI rose to 57.7 in January from 56.4 in December

Reserve Bank of India's Monetary Policy Committee has kept the policy rate unchanged at 4% while maintaining an 'accommodative stance'. The reverse repo rate was also kept unchanged at 3.35%

Macro Developments - Global

Germany's Retail sales fell 9.6% (MoM) in December after a 1.1% (MoM) rise in November as per Destatis

Germany's Manufacturing PMI fell to 57.1 in January from 58.3 recorded in December

Germany's Services PMI fell slightly to 46.7 in January from 46.8 recorded in December

Eurozone's Manufacturing PMI came in at 54.8 in January from 54.7 in December

Eurozone's Services PMI came in at 45.4 in January from 45 in December

Seasonally adjusted GDP decreased by 0.7% in the euro area and by 0.5% in the EU in the fourth quarter of 2020, compared with the previous quarter, according to a preliminary flash estimate published by Eurostat

Eurozone's Retail sales rose 2% (MoM) in December after falling by 5.7%(MoM) in November as per data from Eurostat

Euro area annual inflation is expected to be 0.9% in January 2021, up from -0.3% in December, according to a flash estimate from Eurostat

Initial jobless claims in regular state programs declined by 26,000 to 900,000 in the week ended January 16, according to Labor Department

Key Upcoming Events

Date	Event	Forecast	Previous
February 8, 2021	Germany Industrial Production (MoM) (Dec)	0.30%	0.90%
February 9, 2021	China CPI (MoM) (Jan)	1.0%	0.7%
February 10, 2021	USA CPI (MoM) (Jan)	0.3%	0.4%
February 11, 2021	Germany WPI (MoM) (Jan)	-	0.60
February 12, 2021	UK GDP (YoY) (Q4)	-8.10%	-8.60%
February 12, 2021	UK Industrial Production (YoY) (Dec)	-3.4%	-3.8%
February 12, 2021	Eurozone Industrial Production (MoM) (Dec)	-	-0.6%
February 12, 2021	India CPI (YoY) (Jan)	4.4%	4.6%
February 12, 2021	India Industrial Production (YoY) (Dec)	-0.2%	-1.9%
February 13, 2021	GDP (YoY) (Q4)	9.5%	22.9%
February 13, 2021	GDP (QoQ) (Q4)	2.30%	5.30%

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