

Domestic Equity Indices (Returns %)					
Index	11-Feb	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	58,152.92	-1.31%	-0.84%	-4.06%	12.85%
S&P BSE 100	17,637.70	-1.36%	-0.95%	-3.78%	15.19%
S&P BSE 500	23,662.95	-1.44%	-1.27%	-4.10%	18.94%
S&P BSE SmallCap	28,691.82	-1.90%	-3.40%	-5.72%	46.19%
S&P BSE MidCap	24,250.92	-1.84%	-2.02%	-5.46%	21.87%
S&P BSE LargeCap	6,707.77	-1.29%	-0.81%	-3.53%	15.50%
S&P BSE AllCap	6,804.75	-1.45%	-1.36%	-4.10%	20.11%
S&P BSE FMCG	13,506.35	-0.87%	-2.29%	-3.05%	6.28%
S&P BSE Finance	8,296.71	-1.51%	-1.45%	-3.42%	5.98%
S&P BSE Industrials	5,746.71	-1.49%	-2.31%	-3.64%	40.33%
S&P BSE IT	34,271.25	-2.55%	-2.02%	-9.60%	32.51%
S&P BSE Telecom	1,792.87	-1.67%	-1.71%	-4.47%	22.12%
S&P BSE Utilities	3,328.87	-0.80%	-1.56%	5.01%	68.89%
S&P BSE AUTO	26,117.57	-0.97%	0.10%	0.28%	5.54%
S&P BSE BANKEX	44,088.25	-1.33%	-0.68%	0.47%	9.03%
S&P BSE Consumer Durables	42,203.30	-2.29%	-2.01%	-8.06%	27.19%
S&P BSE METAL	21,069.80	-0.33%	3.80%	8.85%	64.79%
S&P BSE OIL & GAS	18,230.06	-0.19%	-0.67%	-1.84%	21.43%
S&P BSE POWER	3,898.36	-0.90%	-1.40%	5.63%	73.56%
S&P BSE REALTY	3,664.96	-2.01%	-2.37%	-7.29%	31.37%

Global Equity Benchmark Indices (Returns %)					
Index	11-Feb	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	58,152.92	-1.31%	-0.84%	-4.06%	12.85%
S&P 500 (U.S.)	4,418.64	-1.90%	-1.82%	-6.25%	12.82%
Dow Jones (U.S.)	34,738.06	-1.429%	-1.00%	-4.18%	10.52%
FTSE 100 (U.K.)	7,661.02	-0.15%	1.92%	2.26%	17.34%
Stoxx Europe 600	469.57	-0.59%	1.61%	-2.80%	14.15%
DAX 30 (Germany)	15,425.12	-0.42%	2.16%	-3.24%	9.86%
IBOVESPA (Brazil)	1,13,572.40	0.18%	1.18%	9.44%	-4.80%
Hang Seng Index (HK)*	24,906.66	-0.07%	1.36%	4.92%	-17.46%
Shanghai Composite (China)*	3,462.95	-0.66%	3.02%	-2.93%	-5.26%
Nikkei 225 (Japan)	27,696.08	0.00%	0.93%	-1.87%	-6.31%
KOSPI 200 (Korea)	2,747.71	-0.87%	-0.09%	-6.14%	-11.38%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending February 11, 2022	108.53	-696.90
Month till date (February 2022)	-9,712.60	5,837.25
Previous Month (January 2022)	-41,346.35	21,928.40
Q4 (Oct to Dec 21)	-1,00,967.70	66,262.31
Year to Date (CY 2022)	-51,058.95	27,765.65
Previous Year (CY 2021)	-91,626.01	94,846.17

BSE Equity Market Capitalisation (INR crores)					
	11-Feb	1 Day	1 Week	1 Month	1 Year
Market capitalization	2,63,89,886	-1.46%	-1.42%	-4.11%	29.26%

10 Year Government Bond Yield and Currency (in %)						
Country	11-Feb	1 Day	1 Week	1 Month	1 Year	
Japan	0.23	0.00	0.17	0.50	1.78	
US	1.94	-0.05	0.01	0.12	0.67	
UK	1.55	0.01	0.09	0.32	2.29	
Germany	0.30	0.05	0.45	-12.00	-1.65	
AAA+	7.18	0.00	-0.03	0.01	0.07	
India	6.70	-0.0043	-0.0249	0.02	0.1242	
Currency pairs		11-Feb	1 Day	1 Week	1 Month	1 Year
USD/INR	75.38	0.57%	0.91%	1.98%	3.46%	
GBP/INR	102.18	0.46%	0.81%	1.60%	1.36%	
EUR/INR	85.83	0.06%	0.22%	2.47%	-2.89%	
100 JPY/INR	65.03	0.79%	0.34%	1.74%	-6.51%	
GBP/USD	1.36	0.05%	0.24%	-0.52%	-1.82%	
EUR/USD	1.14	-0.68%	-0.86%	-0.15%	-6.43%	
USD/JPY	115.42	-0.51%	0.14%	0.10%	10.19%	

Global Commodity Performance (Returns %)					
Commodities	11-Feb	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz*	1,826.25	-0.33%	0.64%	1.17%	-0.84%
Silver (LBMA) US\$/Oz*	22.90	-1.97%	1.73%	1.35%	-15.59%
Copper (LME) US\$/t*	9,894.25	-3.99%	0.24%	1.64%	19.36%
Aluminium (LME) US\$/t*	3,146.50	-3.69%	1.55%	6.33%	51.53%
Zinc (LME) US\$/t*	3,621.00	-2.31%	0.11%	1.25%	30.66%
Nickel (LME) US\$/t*	23,373.00	-2.15%	-0.07%	6.31%	25.83%
Crude Brent US\$/bblv	94.44	3.31%	1.25%	12.80%	54.47%
Crude WTI US\$/bbl	93.10	3.58%	0.86%	14.63%	59.86%
Natural Gas US\$/MMBTU	3.94	-0.45%	-13.80%	-7.25%	37.41%

Source: Bloomberg, Moneycontrol

*values of previous days are considered whenever the values are not available

Macro Developments - India

India's Industrial production fell to 0.4% (MoM) in December from 1.3% in November as per Ministry of statistics and programme implementation (MoSPI)

Reserve Bank of India's Monetary Policy Committee kept the repo and reverse repo rate unchanged at 4% and 3.35% respectively

Macro Developments - Global

Germany's Industrial production fell 0.3% (MoM) in December after revised rise of 0.3% in January as per the Destatis

UK gross domestic product (GDP) is estimated to have increased by 1.0% in Quarter 4 (Oct to Dec) 2021, following a downwardly revised 1.0% increase in Quarter 3 (July to Sept) as per Office of National Statistics ONS

UK's Industrial production rose 0.3% (MoM) in December following a rise of 0.7% (MoM) in November as per ONS

USA CPI rose 7.5% (YoY) in January as per the Bureau of Labor Statistics. On a MoM basis, CPI increased 0.6% in January

Initial unemployment claims decreased by 16,000 to 223,000 in the week ended Feb. 5, as per Labor Department

Key Upcoming Events

Date	Event	Forecast	Previous
February 14 ,2022	India WPI (YoY) (Jan)	12.70%	13.56%
February 14 ,2022	Eurozone Industrial Production (MoM) (Dec)	0.50%	2.30%
February 14 ,2022	India CPI (YoY) (Jan)	6.0%	5.59%
February 14 ,2022	Japan GDP (QoQ) (Q4)	1.40%	-0.90%
February 15 ,2022	UK Unemployment Rate (Dec)	4.10%	4.10%
February 15 ,2022	China CPI (MoM) (Jan)	0.50%	-0.30%
February 16 ,2022	USA CPI (MoM) (Jan)	-0.20%	0.50%
February 16 ,2022	Eurozone Industrial Production (YoY) (Dec)	-0.80%	-1.50%
February 16 ,2022	USA Retail Sales (MoM) (Jan)	1.80%	-1.90%
February 16 ,2022	USA Industrial Production (MoM) (Jan)	0.40%	-0.10%
February 18 ,2022	UK Retail Sales (MoM) (Jan)	0.60%	-3.70%

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