

Prepared by BSE Research - 15th February 2021

Domestic Equity Indices (Returns %)					
Index	12-Feb	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	51,544.30	0.02%	1.60%	4.09%	24.01%
S&P BSE 100	15,301.47	-0.07%	1.70%	3.76%	24.26%
S&P BSE 500	19,888.33	-0.03%	1.87%	3.75%	24.92%
S&P BSE SmallCap	19,622.05	-0.02%	2.75%	3.70%	33.20%
S&P BSE MidCap	19,911.03	0.06%	2.56%	3.66%	26.11%
S&P BSE LargeCap	5,804.75	-0.05%	1.64%	3.76%	23.86%
S&P BSE AllCap	5,663.95	-0.03%	1.89%	3.74%	25.27%
S&P BSE FMCG	12,507.55	-1.58%	-2.09%	-1.33%	7.17%
S&P BSE Finance	7,894.47	0.84%	1.87%	7.80%	12.84%
S&P BSE Industrials	4,103.94	0.22%	2.17%	11.90%	37.47%
S&P BSE IT	25,973.78	0.43%	1.97%	-2.94%	60.05%
S&P BSE Telecom	1,439.46	-1.95%	1.33%	2.29%	15.47%
S&P BSE Utilities	1,963.76	-0.37%	3.15%	2.36%	6.19%
S&P BSE AUTO	24,636.35	-0.45%	1.69%	7.86%	38.06%
S&P BSE BANKEX	40,835.90	0.99%	1.33%	11.12%	13.14%
S&P BSE Consumer Durables	32,705.17	-1.43%	2.87%	5.63%	22.44%
S&P BSE METAL	12,543.01	-1.90%	1.75%	-0.40%	27.40%
S&P BSE OIL & GAS	14,805.69	-1.38%	1.28%	-1.42%	3.82%
S&P BSE POWER	2,251.39	0.23%	0.95%	6.37%	18.65%
S&P BSE REALTY	2,792.79	0.11%	2.92%	4.39%	16.58%

Global Equity Benchmark Indices (Returns %)					
Index	12-Feb	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	51,544.30	0.02%	1.60%	4.09%	24.01%
S&P 500 (U.S.)	3,934.83	0.47%	1.23%	3.52%	16.43%
Dow Jones (U.S.)	31,458.40	0.09%	1.00%	1.25%	6.45%
FTSE 100 (U.K.)	6,589.79	0.94%	1.55%	-2.43%	-12.54%
Stoxx Europe 600	414.00	0.64%	1.09%	1.32%	-3.98%
DAX 30 (Germany)	14,049.89	0.06%	-0.05%	0.90%	2.18%
iBOVESPA (Brazil)	1,19,428.70	0.11%	-0.67%	-3.68%	2.36%
Hang Seng Index (HK)*	30,173.57	0.45%	3.02%	6.71%	8.45%
Shanghai Composite (China)*	3,655.09	1.43%	4.54%	1.30%	24.88%
Nikkei 225 (Japan)*	29,520.07	-0.14%	2.57%	4.81%	23.72%
KOSPI 200 (Korea)*	3,100.58	0.52%	-0.64%	-0.81%	38.52%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending 12 February 2021	-37.33	-597.62
Month till date (February 21)	19,466.41	-10,354.68
Previous Month (January 21)	8,980.81	-11,970.54
Q4 (Oct to Dec 20)	1,28,078.47	-1,02,931.14
Year to Date (CY 2021)	28,447.22	-22,325.22
Previous Year (CY 2020)	65,246.26	-35,663.21

BSE Equity Market Capitalisation (INR crores)					
	12-Feb	1 Day	1 Week	1 Month	1 Year
Market Capitalisation*	2,03,92,021	-0.12%	1.79%	3.27%	29.33%

10 Year Government Bond Yield and Currency (in %)						
Country	12-Feb	1 Day	1 Week	1 Month	1 Year	
Japan	0.07	-0.18	0.13	0.66	-3.00	
US	1.21	0.04	0.04	0.07	-0.26	
UK	0.52	0.10	0.07	0.47	-0.15	
Germany	-0.43	-0.07	-0.04	-0.09	0.13	
AAA+	6.75	0.00	-0.01	0.01	-0.11	
India	5.99	0.01	-0.01	0.01	-0.08	
Currency pairs		12-Feb	1 Day	1 Week	1 Month	1 Year
USD/INR	72.76	-0.14%	-0.24%	-0.68%	1.97%	
GBP/INR	100.32	-0.49%	0.48%	0.68%	8.31%	
EUR/INR	88.09	-0.34%	0.84%	-1.11%	13.11%	
100 JPY/INR	69.34	-0.32%	0.19%	-1.63%	7.02%	
GBP/USD	1.38	0.24%	0.83%	1.35%	6.86%	
EUR/USD	1.21	-0.08%	0.61%	-0.71%	11.46%	
USD/JPY	104.94	0.18%	-0.43%	1.14%	-4.68%	

Global Commodity Performance (Returns %)					
Commodities	12-Feb	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,818.00	-1.29%	0.52%	-2.36%	16.04%
Silver (LBMA) US\$/Oz	27.07	-0.20%	2.04%	6.05%	54.16%
Copper (LME) US\$/t	8,352.25	0.76%	5.36%	4.87%	45.33%
Aluminium (LME) US\$/t	2,086.50	0.48%	3.69%	3.38%	21.89%
Zinc (LME) US\$/t	2,821.75	1.82%	6.60%	2.39%	31.86%
Nickel (LME) US\$/t	18,525.25	-0.27%	2.99%	5.17%	42.34%
Crude Brent US\$/bbl	62.43	2.11%	5.21%	10.34%	11.90%
Crude WTI US\$/bbl	59.47	2.11%	4.61%	11.76%	16.22%
Natural Gas US\$/MMBTU	2.91	1.53%	1.71%	5.78%	57.92%

Source: Bloomberg, Moneycontrol

*values of previous days are considered whenever the values are not available

Macro Developments - India

Consumer Price Index (CPI) eased to 4.06% (YoY) in January from 4.59% (YoY) in December as per data released by the Ministry of Statistics and Programme Implementation

Index Of Industrial Production (IIP) grew 1% (YoY) in December compared to 2.1% (YoY) decline seen in November as per the National Statistical Office

Macro Developments - Global

Japan's GDP grew by 12.7% (YoY) in the October to December quarter. The GDP grew at an annualized rate 22.9% in the July-September quarter

China's CPI rose by 0.3% (YoY) in January compared to 0.4% (YoY) fall in December as per the National Bureau of Statistics

Germany's Industrial production was stagnant with a reading of 0% (MoM) in December after 1.5% (MoM) rise in November

UK's GDP grew 1% (QoQ) in October to December quarter after revised expansion of 16.1% (QoQ) in previous quarter

UK's Industrial production rose 0.2% (MoM) in December following a 0.3% (MoM) rise in November as per the Office for National Statistics

USA's CPI rose 1.4% (YoY) in January following a 1.3% (YoY) gain in December as per the Labor department. On a Monthly basis CPI advanced 0.3% in January

Initial claims for state unemployment benefits slipped 19,000 to a seasonally adjusted 793,000 for the week ended Feb. 6 as per Labor department

Key Upcoming Events

Date	Event	Forecast	Previous
February 15, 2021	India WPI (YoY) (Jan)	1.30%	1.22%
February 15, 2021	Eurozone Industrial Production (MoM) (Dec)	-1.0%	2.5%
February 16, 2021	Eurozone GDP (QoQ)	-0.7%	-0.7%
February 17, 2021	UK CPI (YoY)(Jan)	0.5%	0.6%
February 17, 2021	USA Retail Sales (MoM) (Jan)	1.00%	-0.70%
February 17, 2021	USA Industrial Production (MoM) (Jan)	0.4%	1.6%
February 19, 2021	UK Retail Sales (MoM) (Jan)	-1.60%	0.3%

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