

Domestic Equity Indices (Returns %)					
Index	18-Feb	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	57,832.97	-0.10%	-0.55%	-4.81%	12.68%
S&P BSE 100	17,513.07	-0.29%	-0.71%	-4.77%	14.43%
S&P BSE 500	23,386.33	-0.39%	-1.17%	-5.48%	17.02%
S&P BSE SmallCap	27,748.30	-0.80%	-3.29%	-9.15%	38.63%
S&P BSE MidCap	23,771.95	-0.80%	-1.98%	-7.03%	16.67%
S&P BSE LargeCap	6,659.20	-0.26%	-0.72%	-4.60%	14.73%
S&P BSE AllCap	6,718.89	-0.40%	-1.26%	-5.59%	18.01%
S&P BSE FMCG	13,401.00	-0.18%	-0.78%	-3.08%	8.93%
S&P BSE Finance	8,149.98	0.16%	-1.77%	-4.79%	2.69%
S&P BSE Industrials	5,635.92	-0.37%	-1.93%	-7.04%	34.69%
S&P BSE IT	34,219.84	-0.54%	-0.15%	-9.65%	34.36%
S&P BSE Telecom	1,774.17	-0.79%	-1.04%	-5.14%	21.79%
S&P BSE Utilities	3,283.88	-0.66%	-1.35%	-1.49%	54.29%
S&P BSE AUTO	25,911.83	-0.58%	-0.79%	-1.10%	6.07%
S&P BSE BANKEX	43,062.88	0.28%	-2.33%	-1.45%	4.56%
S&P BSE Consumer Durables	42,469.40	-0.33%	0.63%	-7.00%	32.41%
S&P BSE METAL	20,178.34	-0.25%	-4.23%	1.12%	54.27%
S&P BSE OIL & GAS	18,080.44	-1.14%	-0.82%	-4.01%	15.83%
S&P BSE POWER	3,861.18	-0.71%	-0.95%	-0.84%	58.41%
S&P BSE REALTY	3,564.97	-1.23%	-2.73%	-10.64%	27.12%

Global Equity Benchmark Indices (Returns %)					
Index	18-Feb	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	57,832.97	-0.10%	-0.55%	-4.81%	12.68%
S&P 500 (U.S.)	4,348.87	-0.72%	-1.58%	-4.99%	11.11%
Dow Jones (U.S.)	34,079.18	-0.679%	-1.90%	-3.65%	8.21%
FTSE 100 (U.K.)	7,513.62	-0.32%	-1.92%	-0.66%	13.55%
Stoxx Europe 600	460.81	-0.81%	-1.87%	-3.96%	11.66%
DAX 30 (Germany)	15,042.51	-1.47%	-2.48%	-4.63%	8.32%
IBOVESPA (Brazil)	1,12,879.90	-0.57%	-0.61%	5.82%	-5.30%
Hang Seng Index (HK)	24,327.71	-1.88%	-2.32%	0.89%	-20.49%
Shanghai Composite (China)	3,490.76	0.66%	0.80%	-2.22%	-5.02%
Nikkei 225 (Japan)	27,122.07	-0.41%	-2.07%	-4.02%	-10.30%
KOSPI 200 (Korea)	2,744.52	0.02%	-0.12%	-4.18%	-11.08%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending February 18, 2022	-2,529.96	1,929.08
Month till date (February 2022)	-21,928.08	16,429.46
Previous Month (January 2022)	-41,346.35	21,928.40
Q4 (Oct to Dec 21)	-1,00,967.70	66,262.31
Year to Date (CY 2022)	-63,274.43	38,357.86
Previous Year (CY 2021)	-91,626.01	94,846.17

BSE Equity Market Capitalisation (INR crores)					
	18-Feb	1 Day	1 Week	1 Month	1 Year
Market capitalization	2,60,48,123	-0.53%	-1.30%	-5.71%	26.49%

10 Year Government Bond Yield and Currency (in %)					
Country	18-Feb	1 Day	1 Week	1 Month	1 Year
Japan	0.22	-0.04	-0.06	0.51	1.23
US	1.93	-0.02	0.00	0.03	0.49
UK	1.38	-0.06	-0.11	0.13	1.22
Germany	0.19	-0.17	-0.35	-11.67	-1.55
AAA+	7.06	0.00	-0.02	-0.01	-0.01
India	6.66	-0.0016	-0.0052	0.01	0.0861
Currency pairs					
	18-Feb	1 Day	1 Week	1 Month	1 Year
USD/INR	74.66	-0.60%	-0.95%	0.11%	2.76%
GBP/INR	101.72	-0.46%	-0.46%	0.09%	0.54%
EUR/INR	84.89	-0.55%	-1.10%	-0.11%	-3.22%
100 JPY/INR	64.91	-0.63%	-0.18%	-0.23%	-5.63%
GBP/USD	1.36	-0.20%	0.18%	-0.05%	-2.76%
EUR/USD	1.13	-0.34%	-0.25%	-0.03%	-6.37%
USD/JPY	115.01	0.06%	-0.36%	0.35%	8.82%

Global Commodity Performance (Returns %)					
Commodities	18-Feb	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz*	1,886.95	0.02%	3.32%	4.21%	5.84%
Silver (LBMA) US\$/Oz*	23.77	0.78%	3.82%	3.73%	-12.50%
Copper (LME) US\$/t*	10,010.00	0.28%	1.17%	3.35%	16.76%
Aluminium (LME) US\$/t*	3,299.00	-0.47%	4.85%	8.93%	55.46%
Zinc (LME) US\$/t*	3,600.25	-0.75%	-0.57%	0.58%	26.98%
Nickel (LME) US\$/t*	24,609.00	1.46%	5.29%	9.65%	28.75%
Crude Brent US\$/bblv	93.54	0.61%	-0.95%	6.89%	46.32%
Crude WTI US\$/bbl	91.07	-0.75%	-2.18%	6.60%	50.48%
Natural Gas US\$/MMBTU	4.43	-1.23%	12.43%	3.46%	43.77%

Source: Bloomberg, Moneycontrol

*values of previous days are considered whenever the values are not available

Macro Developments - India

India's WPI eased down to 12.96% (YoY) in January from 13.56 % recorded in December 2021 as per the Ministry of Commerce & Industry

India's CPI rose to 6.01% (YoY) in January after a revised rise of 5.66% (YoY) in December 2021 as per the Ministry of Commerce & Industry

Macro Developments - Global

Japan's GDP grew 5.4% (YoY) in October-December 2021 quarter after a revised fall of 2.7% (YoY) in the previous quarter as per Cabinet Office

China's CPI rose 0.9% (YoY) in January, down from the 1.5% (YoY) rise in December 2021 as per the National Bureau of Statistics

Eurozones's Industrial Production rose 1.2% (MoM) in January after a rise of 2.4% (MoM) in December 2021 as per the Eurostat

UK's CPI rose by 5.5% (YoY) in January 2022, up from 5.4% in December 2021 as per the Office for National Statistics

UK Retail sales rose by 1.9% (MoM) in January 2022 after a fall of 4.0% (MoM) in December 2021 Office for National Statistics

USA's Industrial production rose 1.4% (MoM) in January after 0.1% (MoM) fall in December 2021 as per Federal Reserve

USA's Retail Sales rose 3.8% (MoM) in January after a revised fall of 2.5% (MoM) in December 2021 as per Commerce Department

Initial unemployment claims increased by 23,000 to 248,000 in the week ended Feb. 12 as per Labor Department

Key Upcoming Events

Date	Event	Forecast	Previous
February 21 ,2022	Germany Manufacturing PMI (Feb)	59.5	59.8
February 21 ,2022	Germany Services PMI (Feb) ☒	53	52.2
February 22 ,2022	USA Manufacturing PMI (Feb)	56	55.5
February 22 ,2022	USA Services PMI (Feb)	53	51.2
February 23 ,2022	Eurozone CPI (MoM) (Jan)	0.30%	0.40%
February 24 ,2022	USA GDP (QoQ) (Q4)	7%	6.90%
February 25 ,2022	Japan Industrial Production (MoM) (Jan)	-0.80%	-1%
February 25 ,2022	Japan Retail Sales (YoY) (Jan)	2.70%	1.20%

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