

Prepared by BSE Research - 22nd February 2021

Domestic Equity Indices (Returns %)					
Index	19-Feb	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	50,889.76	-0.85%	-1.27%	3.02%	23.15%
S&P BSE 100	15,143.81	-1.05%	-1.03%	3.22%	23.86%
S&P BSE 500	19,777.47	-1.04%	-0.56%	3.82%	25.10%
S&P BSE SmallCap	19,863.41	-0.76%	1.23%	6.59%	35.39%
S&P BSE MidCap	20,035.53	-1.67%	0.63%	5.72%	28.17%
S&P BSE LargeCap	5,747.61	-0.97%	-0.98%	3.15%	23.51%
S&P BSE AllCap	5,634.68	-1.03%	-0.52%	3.88%	25.51%
S&P BSE FMCG	12,283.06	-0.15%	-1.79%	-3.76%	6.22%
S&P BSE Finance	7,817.85	-1.49%	-0.97%	7.58%	13.57%
S&P BSE Industrials	4,123.26	-1.46%	0.47%	11.60%	40.48%
S&P BSE IT	25,444.21	-0.09%	-2.04%	-2.55%	54.49%
S&P BSE Telecom	1,437.39	-1.33%	-0.14%	-1.65%	16.41%
S&P BSE Utilities	2,107.55	-0.98%	7.32%	11.41%	19.20%
S&P BSE AUTO	23,795.80	-2.59%	-3.41%	4.03%	37.24%
S&P BSE BANKEX	40,333.67	-2.06%	-1.23%	9.81%	14.00%
S&P BSE Consumer Durables	31,837.19	-0.74%	-2.65%	3.26%	14.91%
S&P BSE METAL	12,806.51	-2.09%	2.10%	5.05%	34.11%
S&P BSE OIL & GAS	15,433.88	-1.12%	4.24%	3.36%	10.26%
S&P BSE POWER	2,416.34	-0.87%	7.33%	13.65%	31.66%
S&P BSE REALTY	2,767.81	-1.31%	-0.89%	3.48%	18.76%

Global Equity Benchmark Indices (Returns %)					
Index	19-Feb	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	50,889.76	-0.85%	-1.27%	3.02%	23.15%
S&P 500 (U.S.)	3,906.71	-0.19%	-0.71%	2.84%	15.37%
Dow Jones (U.S.)	31,494.32	0.003%	0.11%	1.82%	7.31%
FTSE 100 (U.K.)	6,624.02	0.10%	0.52%	-1.32%	-11.17%
Stoxx Europe 600	414.88	0.53%	0.21%	1.71%	-4.38%
DAX 30 (Germany)	13,993.23	0.77%	-0.40%	1.29%	1.48%
iBOVESPA (Brazil)	1,18,430.50	-0.64%	-0.84%	-1.83%	1.64%
Hang Seng Index (HK)*	30,644.73	0.16%	1.56%	3.38%	10.81%
Shanghai Composite (China)*	3,696.17	0.57%	1.12%	3.64%	24.22%
Nikkei 225 (Japan)	30,017.92	-0.72%	1.69%	4.84%	28.28%
KOSPI 200 (Korea)*	3,107.62	0.68%	0.23%	0.48%	40.59%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending 19 February 2021	118.75	-1,174.98
Month till date (February 21)	23,874.67	-16,638.46
Previous Month (January 21)	8,980.81	-11,970.54
Q4 (Oct to Dec 20)	1,28,078.47	-1,02,931.14
Year to Date (CY 2021)	32,855.48	-28,609.00
Previous Year (CY 2020)	65,246.26	-35,663.21

BSE Equity Market Capitalisation (INR crores)					
	19-Feb	1 Day	1 Week	1 Month	1 Year
Market Capitalisation*	2,03,98,382	-0.95%	0.03%	3.97%	28.53%

10 Year Government Bond Yield and Currency (in %)					
Country	19-Feb	1 Day	1 Week	1 Month	1 Year
Japan	0.11	0.12	0.60	0.91	-3.32
US	1.34	0.03	0.11	0.23	-0.15
UK	0.70	0.12	0.35	1.42	0.17
Germany	-0.31	-0.12	-0.29	-0.42	-0.27
AAA+	7.14	0.00	0.06	0.07	-0.04
India	6.14	0.02	0.02	0.04	-0.04
Currency pairs					
	19-Feb	1 Day	1 Week	1 Month	1 Year
USD/INR	72.65	-0.13%	-0.14%	-0.71%	1.52%
GBP/INR	101.64	0.62%	1.31%	2.08%	9.43%
EUR/INR	87.72	-0.11%	-0.42%	-1.08%	13.14%
100 JPY/INR	68.93	0.22%	-0.59%	-2.16%	7.30%
GBP/USD	1.40	0.29%	1.21%	2.83%	8.48%
EUR/USD	1.21	0.22%	-0.01%	-0.08%	12.16%
USD/JPY	105.45	-0.23%	0.49%	1.49%	-5.32%

Global Commodity Performance (Returns %)					
Commodities	19-Feb	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,773.75	-0.51%	-2.43%	-3.76%	10.21%
Silver (LBMA) US\$/Oz	26.95	-0.79%	-0.44%	6.54%	46.91%
Copper (LME) US\$/t	8,946.75	4.36%	7.12%	12.52%	55.71%
Aluminium (LME) US\$/t	2,115.25	-0.32%	1.38%	7.88%	25.14%
Zinc (LME) US\$/t	2,864.75	1.04%	1.52%	7.60%	35.64%
Nickel (LME) US\$/t	19,565.50	2.36%	5.62%	7.70%	53.59%
Crude Brent US\$/bbl	62.91	-1.60%	0.77%	12.54%	6.41%
Crude WTI US\$/bbl	59.24	-2.12%	-0.39%	11.82%	11.17%
Natural Gas US\$/MMBTU	3.07	-0.42%	5.39%	20.54%	56.98%

Source: Bloomberg, Moneycontrol

*values of previous days are considered whenever the values are not available

Macro Developments - India

Wholesale Price Index rose to 2.03% (YoY) in January from 1.22% (YoY) in December as per data released by the Ministry of Commerce and Industry

Macro Developments - Global

UK's CPI came in at 0.7% (YoY) in January, up from 0.6% (YoY) recorded in December as per the Office for National Statistics

UK's Retail sales fell by 8.2%(MoM) in January after rising by 0.4%(MoM) in December as per the Office for National Statistics

GfK Consumer Confidence Index for UK rose to -23 in February from -28 recorded in January

IHS Markit/CIPS UK flash Composite Purchasing Managers' Index (PMI) rose to 49.8 in February from 41.2 in January

IHS Markit/CIPS UK preliminary Manufacturing PMI rose to 54.9 in February from 54.1 in January

IHS Markit/CIPS UK preliminary Services PMI rose to 49.7 in February, up from 39.5 in January

IHS Markit's Germany's flash Manufacturing PMI rose to 60.6 in February from 57.1 in January

IHS Markit's Germany's flash Services PMI fell to 45.9 in February from 46.7 in January

Eurozone's preliminary Manufacturing PMI rose to 57.7 in February from 54.8 in January

Eurozone's preliminary Services PMI fell to 44.7 in February from 45.4 in January

USA's Retail sales rose by 5.3%(MoM) in January following a 1% (MoM) decline in December as per the Commerce Department

USA's Industrial production rose 0.9% (MoM) in January following a 1.35 (MoM) rise in December

IHS Markit's USA's preliminary Services PMI rose slightly 58.9 in February from 58.3 in January

Initial jobless claims in regular state programs totaled 861,000 in the week ended Feb. 13, up 13,000 from the prior week, as per the Labor Department

Key Upcoming Events

Date	Event	Forecast	Previous
February 23, 2021	UK Unemployment Rate (Dec)	5.10%	5.00%
February 22, 2021	Eurozone CPI (MoM) (Jan)	0.2%	0.3%
February 24, 2021	Germany GDP (QoQ) (Q4)	0.1%	0.1%
February 25, 2021	USA GDP (QoQ) (Q4)	4.1%	4.0%
February 25, 2021	Japan Industrial Production (MoM) (Jan)	4.00%	-1.00%
February 25, 2021	Japan Retail sales (YoY) (Jan)	-2.6%	-0.2%
February 26, 2021	India GDP (YoY) (Q3)	0.3%	-7.5%
February 27, 2021	China Manufacturing PMI (Feb)	51.6	51.3

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