

Domestic Equity Indices (Returns %)					
Index	26-Feb	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	49,099.99	-3.80%	-3.52%	1.56%	23.09%
S&P BSE 100	14,723.98	-3.57%	-2.77%	2.31%	25.02%
S&P BSE 500	19,371.25	-3.10%	-2.05%	3.77%	26.97%
S&P BSE SmallCap	20,155.35	-0.74%	1.47%	10.68%	40.66%
S&P BSE MidCap	19,978.65	-1.75%	-0.28%	7.72%	31.69%
S&P BSE LargeCap	5,584.19	-3.66%	-2.84%	2.23%	24.64%
S&P BSE AllCap	5,522.60	-3.05%	-1.99%	3.92%	27.44%
S&P BSE FMCG	11,966.59	-1.54%	-2.58%	-4.81%	6.48%
S&P BSE Finance	7,556.52	-4.59%	-3.34%	7.48%	12.50%
S&P BSE Industrials	4,159.99	-2.17%	0.89%	13.07%	48.01%
S&P BSE IT	24,423.97	-2.26%	-4.01%	-6.30%	52.43%
S&P BSE Telecom	1,397.85	-3.85%	-2.75%	-0.67%	15.19%
S&P BSE Utilities	2,060.51	-2.79%	-2.23%	13.90%	21.14%
S&P BSE AUTO	22,937.66	-3.10%	-3.61%	-2.44%	40.95%
S&P BSE BANKEX	38,981.16	-4.87%	-3.35%	10.21%	12.05%
S&P BSE Consumer Durables	31,758.21	-1.31%	-0.25%	3.10%	20.10%
S&P BSE METAL	13,719.16	-2.67%	7.13%	18.60%	53.35%
S&P BSE OIL & GAS	15,543.42	-3.72%	0.71%	9.47%	17.93%
S&P BSE POWER	2,418.77	-1.20%	0.10%	17.26%	36.13%
S&P BSE REALTY	2,786.95	-1.81%	0.69%	10.65%	24.11%

Global Equity Benchmark Indices (Returns %)					
Index	26-Feb	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)*	49,099.99	-3.80%	-3.52%	1.56%	23.09%
S&P 500 (U.S.)	3,811.15	-0.48%	-2.45%	-1.00%	22.29%
Dow Jones (U.S.)	30,932.37	-1.496%	-1.78%	-0.02%	14.74%
FTSE 100 (U.K.)	6,483.43	-2.53%	-2.12%	-2.56%	-7.94%
Stoxx Europe 600	404.99	-1.64%	-2.38%	-0.66%	0.09%
DAX 30 (Germany)	13,786.29	-0.67%	-1.48%	-0.61%	7.92%
iBOVESPA (Brazil)	1,10,035.20	-1.98%	-7.09%	-5.52%	4.08%
Hang Seng Index (HK)	28,980.21	-3.64%	-5.43%	-1.40%	8.55%
Shanghai Composite (China)	3,509.08	-2.12%	-5.06%	-1.69%	17.44%
Nikkei 225 (Japan)	28,966.01	-3.99%	-3.50%	1.47%	29.16%
KOSPI 200 (Korea)	3,012.95	-2.80%	-3.05%	-4.06%	45.08%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending 16 February 2021	-8,295.17	1,499.70
Month till date (February 21)	42,044.46	-16,358.10
Previous Month (January 21)	8,980.81	-11,970.54
Q4 (Oct to Dec 20)	1,28,078.47	-1,02,931.14
Year to Date (CY 2021)	32,855.48	-28,609.00
Previous Year (CY 2020)	65,246.26	-35,663.21

BSE Equity Market Capitalisation (INR crores)					
	26-Feb	1 Day	1 Week	1 Month	1 Year
Market Capitalisation*	2,00,81,096	-2.61%	-1.56%	4.45%	31.07%

10 Year Government Bond Yield and Currency (in %)						
Country	26-Feb	1 Day	1 Week	1 Month	1 Year	
Japan	0.16	0.06	0.49	3.15	-2.88	
US	1.40	-0.08	0.05	0.36	0.05	
UK	0.82	0.05	0.17	2.09	0.63	
Germany	-0.26	0.12	-0.15	-0.51	-0.49	
AAA+	7.24	0.01	0.01	0.09	-0.02	
India	6.23	0.01	0.02	0.01	-0.02	
Currency pairs		26-Feb	1 Day	1 Week	1 Month	1 Year
USD/INR	73.47	1.43%	1.12%	1.43%	2.52%	
GBP/INR	102.43	-0.22%	0.79%	2.81%	10.48%	
EUR/INR	89.10	0.68%	1.58%	0.68%	14.26%	
100 JPY/INR	68.95	1.14%	0.03%	-2.05%	6.26%	
GBP/USD	1.39	-0.59%	-0.59%	1.43%	7.97%	
EUR/USD	1.21	-0.82%	-0.36%	-0.70%	10.97%	
USD/JPY	106.57	0.34%	1.06%	2.85%	-3.50%	

Global Commodity Performance (Returns %)					
Commodities	26-Feb	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,765.10	-1.51%	-0.49%	-4.75%	7.11%
Silver (LBMA) US\$/Oz	26.69	-4.44%	-0.98%	5.06%	47.63%
Copper (LME) US\$/t	9,139.25	-3.35%	2.15%	14.14%	61.89%
Aluminium (LME) US\$/t	2,149.25	-3.94%	1.61%	6.10%	28.35%
Zinc (LME) US\$/t	2,775.50	-3.59%	-3.12%	5.42%	36.83%
Nickel (LME) US\$/t	18,532.00	-3.27%	-5.28%	2.90%	48.52%
Crude Brent US\$/bbl	66.13	-1.12%	5.12%	18.28%	23.77%
Crude WTI US\$/bbl	61.50	-3.20%	3.81%	16.90%	26.21%
Natural Gas US\$/MMBTU	2.77	-0.22%	-9.71%	4.33%	52.17%

Source: Bloomberg, Moneycontrol

*values of previous days are considered whenever the values are not available

Macro Developments - India

GDP expanded by 0.4%(YoY) in September -December quarter after contracting by 7.3% (YoY) in the previous quarter as per data released by the National Statistical Office

Macro Developments - Global

Japan's Industrial production advanced 4.2% (MoM) in January after a 1% (MoM) decline in December as per the Ministry of Economy, Trade and Industry

Japan's Retail Sales fell 0.5% (MoM) in January following a 0.8% (MoM) decline in December as per the Ministry of Economy, Trade and Industry. On a yearly basis Retail sales fell 2.4%

China's Caixin Manufacturing PMI in February fell to 50.9 in February from 51.5 In January

Germany's GDP grew by 0.3% (QoQ) in the September -December after a 8.5% (QoQ) rise seen in previous quarter as per he Federal Statistical Office (Destatis)

UK unemployment rate, in the three months to December 2020, was estimated at 5.1%, 1.3% points higher than a year earlier and 0.4% points higher than the previous quarter as the per Office for National Statistics

USA GDP increased at an annual rate of 4.1% in the fourth quarter of 2020, according to the "second" estimate released by the Bureau of Economic Analysis

Initial claims for state unemployment benefits totaled a seasonally adjusted 730,000 for the week ended Feb. 20, compared to 841,000 in the prior week, the Labor Department

Key Upcoming Events

Date	Event	Forecast	Previous
March 01, 2021	India Manufacturing PMI (Feb)	57.50	57.70
March 01, 2021	Germany Manufacturing PMI (Feb)	60.60	60.60
March 01, 2021	Eurozone Manufacturing PMI (Feb)	57.70	54.80
March 01, 2021	Germany CPI(MoM)(Feb)	0.5%	0.8%
March 01, 2021	Japan Unemployment Rate (Jan)	3.00%	2.90%
March 02, 2021	Germany Retail Sales (YoY) (Jan)	1.2%	1.5%
March 02, 2021	Germany Unemployment Rate (Feb)	6.0%	6.0%
March 03, 2021	India Services PMI	53.00	52.80
March 03, 2021	UK Services PMI (Feb)	49.70	49.70
March 03, 2021	USA Services PMI (Feb)	58.9	58.3
March 04, 2021	Eurozone Retail Sales(YoY)(Jan)	-1.2%	0.6%
March 05, 2021	USA Unemployment Rate (Feb)	6.3%	6.3%

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