

Domestic Equity Indices (Returns %)					
Index	25-Feb	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	55,858.52	2.44%	-3.41%	-3.46%	9.44%
S&P BSE 100	16,897.98	2.72%	-3.51%	-3.68%	10.66%
S&P BSE 500	22,551.93	2.99%	-3.57%	-4.31%	12.81%
S&P BSE SmallCap	26,450.38	4.17%	-4.68%	-8.38%	30.27%
S&P BSE MidCap	23,162.50	4.07%	-2.56%	-4.47%	13.91%
S&P BSE LargeCap	6,417.40	2.65%	-3.63%	-3.70%	10.72%
S&P BSE AllCap	6,473.40	3.05%	-3.65%	-4.50%	13.64%
S&P BSE FMCG	12,926.73	1.87%	-3.54%	-3.52%	6.36%
S&P BSE Finance	7,890.50	3.24%	-3.18%	-4.36%	-0.38%
S&P BSE Industrials	5,383.17	4.05%	-4.48%	-6.75%	26.59%
S&P BSE IT	33,152.98	2.55%	-3.12%	-4.19%	32.67%
S&P BSE Telecom	1,678.97	2.99%	-5.37%	-6.78%	15.48%
S&P BSE Utilities	3,210.26	4.43%	-2.24%	-4.32%	51.45%
S&P BSE AUTO	24,763.65	2.67%	-4.43%	-4.78%	4.62%
S&P BSE BANKEX	41,884.16	3.30%	-2.74%	-2.97%	2.21%
S&P BSE Consumer Durables	42,235.20	3.14%	-0.55%	0.50%	31.24%
S&P BSE METAL	19,706.74	5.91%	-2.34%	3.68%	39.80%
S&P BSE OIL & GAS	16,897.21	1.93%	-6.54%	-8.13%	4.66%
S&P BSE POWER	3,794.49	4.64%	-1.73%	-3.57%	54.99%
S&P BSE REALTY	3,445.11	5.47%	-3.36%	-7.63%	21.38%

Global Equity Benchmark Indices (Returns %)					
Index	25-Feb	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	55,858.52	2.44%	-3.41%	-3.46%	9.44%
S&P 500 (U.S.)	4,384.65	2.24%	0.82%	0.65%	14.50%
Dow Jones (U.S.)	34,058.75	2.513%	-0.06%	-0.70%	8.46%
FTSE 100 (U.K.)	7,489.46	3.91%	-0.32%	1.60%	12.59%
Stoxx Europe 600	453.53	3.32%	-1.58%	-1.32%	10.15%
DAX 30 (Germany)	14,567.23	3.67%	-3.16%	-3.68%	4.96%
IBOVESPA (Brazil)	1,13,141.90	1.39%	0.23%	2.67%	0.79%
Hang Seng Index (HK)	22,767.18	-0.59%	-6.41%	-6.09%	-24.30%
Shanghai Composite (China)	3,451.41	0.63%	-1.13%	0.53%	-3.73%
Nikkei 225 (Japan)	26,476.50	1.95%	-2.38%	-2.41%	-12.24%
KOSPI 200 (Korea)	2,676.76	1.06%	-2.47%	-1.60%	-13.64%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending February 25, 2022	-4,470.70	4,318.24
Month till date (February 2022)	-41,771.60	37,941.25
Previous Month (January 2022)	-41,346.35	21,928.40
Q4 (Oct to Dec 21)	-1,00,967.70	66,262.31
Year to Date (CY 2022)	-83,117.95	59,869.65
Previous Year (CY 2021)	-91,626.01	94,846.17

BSE Equity Market Capitalisation (INR crores)					
	25-Feb	1 Day	1 Week	1 Month	1 Year
Market capitalization	2,49,97,053	3.19%	-4.04%	-4.88%	21.24%

10 Year Government Bond Yield and Currency (in %)						
Country	25-Feb	1 Day	1 Week	1 Month	1 Year	
Japan	0.21	0.05	-0.02	0.49	0.38	
US	1.96	0.00	0.02	0.11	0.29	
UK	1.46	0.01	0.06	0.25	0.86	
Germany	0.23	0.34	0.20	-3.89	-2.00	
AAA+	7.16	0.00	0.01	-0.01	0.00	
India	6.75	-0.0018	0.0129	0.01	0.0914	
Currency pairs		25-Feb	1 Day	1 Week	1 Month	1 Year
USD/INR	75.29	-0.48%	0.84%	0.69%	3.96%	
GBP/INR	100.70	-0.92%	-1.00%	-0.12%	-1.91%	
EUR/INR	84.19	-0.76%	-0.83%	-0.25%	-4.88%	
100 JPY/INR	65.18	-0.82%	0.42%	-0.61%	-4.39%	
GBP/USD	1.34	0.22%	-1.32%	-0.68%	-4.32%	
EUR/USD	1.13	0.68%	-0.48%	-0.29%	-7.45%	
USD/JPY	115.55	0.02%	0.47%	1.47%	8.79%	

Global Commodity Performance (Returns %)					
Commodities	25-Feb	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,912.15	-2.86%	1.34%	4.17%	6.70%
Silver (LBMA) US\$/Oz	24.21	-4.37%	1.85%	2.30%	-13.30%
Copper (LME) US\$/t	9,918.00	-0.01%	-0.92%	0.84%	4.88%
Aluminium (LME) US\$/t	3,386.50	-1.41%	2.65%	9.12%	51.36%
Zinc (LME) US\$/t	3,637.75	-0.64%	1.04%	1.12%	26.37%
Nickel (LME) US\$/t	24,838.00	-1.57%	0.93%	9.88%	29.65%
Crude Brent US\$/bblv	97.93	-1.16%	4.69%	11.03%	46.43%
Crude WTI US\$/bbl	91.59	-1.31%	0.57%	7.00%	44.17%
Natural Gas US\$/MMBTU	4.47	-2.15%	0.88%	10.29%	60.97%

Source: Bloomberg, Moneycontrol

*values of previous days are considered whenever the values are not available

Macro Developments - Global

Japan's Industrial production fell 1.3% (MoM) in January following a 1% (MoM) fall in December 2021 as per Ministry of Economy, Trade and Industry

IHS/Markit Germany's Manufacturing PMI (p) rose to 56.2 in February from 53.8 recorded in January

IHS/Markit Germany's Manufacturing PMI (p) rose to 56.6 in February from 52.2 recorded in January

IHS/Markit Eurozone's Manufacturing PMI (p) fell to 58.4 in February from 58.7 recorded in January

IHS/Markit Eurozone's Services PMI (p) rose to 55.8 in February from 51.1 recorded in January

IHS Markit/CIPS UK's (PMI) came in at 57.3 in February, unchanged from January's reading

IHS Markit/CIPS UK's Services PMI (p) rose to 60.8 in February from 54.1 recorded in January

IHS/Markit USA's Manufacturing PMI (p) rose to 57.5 in February from 55.5 recorded in January

IHS/Markit USA's Services PMI (p) rose to 56.7 in February from 51.2 recorded in January

Key Upcoming Events

Date	Event	Forecast	Previous
February 28, 2022	India GDP Quarterly (YoY) (Q3)	6%	8.40%
February 28, 2022	China Manufacturing PMI (Feb)	49.9	50.1
March 01, 2022	Germany Retail Sales (MoM) (Jan)	1.80%	-5.50%
March 01, 2022	Germany CPI (MoM) (Feb)	0.90%	0.40%
March 02, 2022	Germany Unemployment Rate (Feb)	5.15	5.10%
March 02, 2022	Eurozone CPI (YoY) (Feb) (p)	5.30%	5.10%
March 02, 2022	India Nikkei Markit Manufacturing PMI (Feb)	-	55
March 03, 2022	Japan Unemployment Rate (Jan)	2.70%	2.70%
March 04, 2022	India Nikkei Services PMI (Feb)	-	51.5
March 04, 2022	Eurozone Retail Sales (MoM) (Jan)	1.50%	-3%
March 04, 2022	USA Unemployment Rate (Feb)	3.90%	4%

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