

Domestic Equity Indices (Returns %)					
Index	1-Jan	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	47,868.98	0.25%	1.91%	7.20%	15.89%
S&P BSE 100	14,149.78	0.35%	2.01%	7.15%	15.49%
S&P BSE 500	18,389.08	0.49%	2.21%	6.99%	17.17%
S&P BSE SmallCap	18,261.03	0.90%	3.31%	7.34%	32.45%
S&P BSE MidCap	18,164.48	1.24%	2.76%	6.39%	21.11%
S&P BSE LargeCap	5,373.88	0.31%	2.00%	7.13%	14.88%
S&P BSE AllCap	5,237.78	0.49%	2.25%	7.07%	17.56%
S&P BSE FMCG	12,695.91	0.69%	0.84%	8.23%	10.76%
S&P BSE Finance	7,057.16	0.04%	2.82%	5.70%	0.80%
S&P BSE Industrials	3,485.78	1.26%	3.78%	9.78%	18.67%
S&P BSE IT	24,470.78	0.92%	1.90%	10.47%	57.17%
S&P BSE Telecom	1,285.99	1.40%	0.39%	8.24%	15.59%
S&P BSE Utilities	1,798.67	0.11%	1.05%	5.06%	-1.67%
S&P BSE AUTO	20,985.85	0.84%	3.29%	3.05%	14.10%
S&P BSE BANKEX	35,798.50	-0.25%	2.50%	4.99%	-2.12%
S&P BSE Consumer Durables	30,359.97	-0.11%	3.95%	12.43%	23.10%
S&P BSE METAL	11,606.63	0.06%	2.76%	11.90%	11.56%
S&P BSE OIL & GAS	14,140.03	0.35%	1.26%	4.50%	-3.85%
S&P BSE POWER	2,076.06	0.68%	1.27%	2.86%	5.89%
S&P BSE REALTY	2,501.08	0.93%	5.94%	17.22%	9.89%

Global Equity Benchmark Indices (Returns %)					
Index	1-Jan	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)*	47,868.98	0.25%	1.91%	7.20%	15.89%
S&P 500 (U.S.)*	3,756.07	16.60%	1.43%	2.56%	16.60%
Dow Jones (U.S.)*	30,606.48	7.53%	1.35%	2.62%	7.53%
FTSE 100 (U.K.)*	6,460.52	-14.85%	-0.64%	1.19%	-14.34%
Stoxx Europe 600*	399.03	-0.30%	0.77%	1.82%	-4.04%
DAX 30 (Germany)*	13,718.78	-0.31%	0.97%	2.51%	3.55%
iBOVESPA (Brazil)*	1,19,017.20	-0.33%	1.03%	6.84%	2.92%
Hang Seng Index (HK)*	27,231.13	-3.84%	3.20%	2.50%	-3.40%
Shanghai Composite (China)*	3,473.07	14.24%	2.25%	0.61%	13.87%
Nikkei 225 (Japan)*	27,444.17	-0.45%	2.95%	2.45%	16.01%
KOSPI 200 (Korea)*	2,873.47	1.88%	2.37%	9.08%	30.75%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending 01 January 2021	2,720.95	-2,424.61
Month till date (December 20)	48,223.94	-37,293.53
Previous Month (November 20)	65,317.13	-48,319.17
Q4 (Oct to Dec 20)	1,28,078.47	-1,02,931.14
Year to Date (CY 2020)	65,246.26	-35,663.21
Previous Year (CY 2019)	39,880.64	42,257.27

BSE Equity Market Capitalisation (INR crores)					
	1-Jan	1 Day	1 Week	1 Month	1 Year
Market Capitalisation*	1,89,27,317	0.66%	2.21%	7.40%	21.46%

10 Year Government Bond Yield and Currency (in %)					
Country	1-Jan	1 Day	1 Week	1 Month	1 Year
Japan	0.02	0.000	0.050	-0.192	-2.909
US	0.91	0.000	-0.011	-0.024	-0.524
UK	0.20	0.000	-0.233	-0.444	-0.760
Germany	-0.57	0.000	0.038	0.096	2.059
AAA+	6.63	0.006	0.003	0.007	-0.135
India*	5.88	0.002	-0.002	0.006	-0.097
Currency pairs					
	1-Jan	1 Day	1 Week	1 Month	1 Year
USD/INR*	73.13	0.09%	-0.56%	-0.91%	2.67%
GBP/INR	99.96	0.15%	0.23%	1.46%	5.83%
EUR/INR*	89.31	-0.50%	-0.40%	0.40%	11.84%
100 JPY/INR	70.72	0.00%	-0.55%	0.08%	7.82%
GBP/USD	1.37	0.01%	0.83%	2.30%	3.15%
EUR/USD	1.22	-0.01%	0.18%	0.83%	8.95%
USD/JPY	103.20	-0.05%	-0.22%	-1.17%	-5.11%

Global Commodity Performance (Returns %)					
Commodities	1-Jan	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,891.10	0.72%	0.99%	5.28%	24.17%
Silver (LBMA) US\$/Oz	26.49	0.68%	2.73%	12.53%	46.77%
Copper (LME) US\$/t	7,749.00	-1.09%	-0.28%	0.79%	26.02%
Aluminium (LME) US\$/t	1,973.60	-1.23%	-2.57%	-3.95%	10.80%
Zinc (LME) US\$/t	2,729.33	-1.28%	-3.15%	-0.84%	19.73%
Nickel (LME) US\$/t	16,553.50	-0.99%	-2.23%	2.03%	18.66%
Crude Brent US\$/bbl	51.80	0.90%	0.99%	9.24%	-21.52%
Crude WTI US\$/bbl	48.52	0.25%	0.60%	8.91%	-20.54%
Natural Gas US\$/MMBTU	2.54	4.83%	0.83%	-11.84%	15.99%

Source: Bloomberg, Moneycontrol
*values of previous days are considered whenever the values are not available

Macro Developments - India

India's current account surplus shrank to \$15.5 billion in the July-September quarter from \$19.2 billion in April-June, as per the Reserve Bank of India

India's exports fell 0.8% (YoY) in December to \$26.89 billion, while imports rose 7.6% (YoY) to \$42.6 billion, preliminary data released by the government

Macro Developments - Global

USA's Initial jobless claims declined by 19,000 to 787,000 in the week ended Dec. 26, as per the Labor Department

Cixin China's PMI fell to 53 in December from November's reading 54.9

China's manufacturing PMI fell to 51.9 in December from 52.1 recorded in November as per the National Bureau of Statistics

Jibun Bank Japan Manufacturing PMI rose to 50.0 in December from 49.0 recorded in November

Key Upcoming Events

Date	Event	Forecast	Previous
January 04, 2021	India Manufacturing PMI (Dec)	56.3	56.3
January 04, 2021	Germany Manufacturing PMI (Dec)	58.6	58.6
January 05, 2021	Germany Retail Sales (YoY) (Nov)	3.90%	8.20%
January 05, 2021	Germany Unemployment Rate (Dec)	6.10%	6.10%
January 06, 2021	USA Services PMI (Dec)	55.3	55.3
January 07, 2021	Eurozone Retail Sales (MoM) (Nov)	-3.60%	1.50%
January 08, 2021	Germany Industrial Production (MoM) (Nov)	0.70%	3.20%
January 08, 2021	Eurozone Unemployment Rate (Nov)	8.50%	8.40%

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