

| Domestic Equity Indices (Returns %) |           |        |        |         |        |
|-------------------------------------|-----------|--------|--------|---------|--------|
| Index                               | 8-Jan     | 1 Day  | 1 Week | 1 Month | 1 Year |
| S&P BSE Sensex (India)              | 48,782.51 | 1.43%  | 1.91%  | 6.96%   | 19.51% |
| S&P BSE 100                         | 14,553.65 | 1.47%  | 2.85%  | 7.59%   | 20.27% |
| S&P BSE 500                         | 18,953.86 | 1.32%  | 3.07%  | 7.63%   | 21.97% |
| S&P BSE SmallCap                    | 18,908.59 | 0.72%  | 3.55%  | 8.10%   | 36.29% |
| S&P BSE MidCap                      | 19,138.72 | 1.01%  | 5.36%  | 9.21%   | 28.67% |
| S&P BSE LargeCap                    | 5,515.90  | 1.44%  | 2.64%  | 7.34%   | 19.36% |
| S&P BSE AllCap                      | 5,399.04  | 1.30%  | 3.08%  | 7.66%   | 22.36% |
| S&P BSE FMCG                        | 12,595.44 | 0.55%  | -0.79% | 3.78%   | 11.14% |
| S&P BSE Finance                     | 7,241.85  | 0.45%  | 2.62%  | 7.61%   | 5.38%  |
| S&P BSE Industrials                 | 3,652.62  | 1.07%  | 4.79%  | 11.06%  | 24.61% |
| S&P BSE IT                          | 25,835.98 | 3.55%  | 5.58%  | 14.11%  | 64.62% |
| S&P BSE Telecom                     | 1,361.94  | -0.49% | 5.91%  | 9.09%   | 22.56% |
| S&P BSE Utilities                   | 1,888.48  | 1.86%  | 4.99%  | 5.94%   | 4.07%  |
| S&P BSE AUTO                        | 21,997.89 | 3.37%  | 4.82%  | 4.67%   | 23.42% |
| S&P BSE BANKEX                      | 36,658.77 | 0.46%  | 2.40%  | 6.16%   | 2.48%  |
| S&P BSE Consumer Durables           | 31,190.74 | 0.62%  | 2.74%  | 11.01%  | 27.71% |
| S&P BSE METAL                       | 12,657.93 | -0.91% | 9.06%  | 15.28%  | 23.15% |
| S&P BSE OIL & GAS                   | 14,732.06 | 1.61%  | 4.19%  | 4.06%   | 2.47%  |
| S&P BSE POWER                       | 2,138.75  | 1.18%  | 3.02%  | 3.51%   | 11.02% |
| S&P BSE REALTY                      | 2,584.21  | 1.37%  | 3.32%  | 14.92%  | 14.02% |

| Global Equity Benchmark Indices (Returns %) |             |        |        |         |        |
|---|-------------|--------|--------|---------|--------|
| Index                                       | 8-Jan       | 1 Day  | 1 Week | 1 Month | 1 Year |
| S&P BSE Sensex (India)                      | 48,782.51   | 1.43%  | 1.91%  | 6.96%   | 19.51% |
| S&P 500 (U.S.)                              | 3,824.68    | 0.55%  | 1.83%  | 3.31%   | 17.57% |
| Dow Jones (U.S.)                            | 31,097.97   | 0.18%  | 1.61%  | 3.06%   | 8.19%  |
| FTSE 100 (U.K.)                             | 6,873.26    | 0.24%  | 6.39%  | 4.79%   | -9.26% |
| Stoxx Europe 600                            | 411.17      | 0.66%  | 3.04%  | 4.45%   | -1.72% |
| DAX 30 (Germany)*                           | 14,049.53   | 0.58%  | 2.41%  | 5.81%   | 5.48%  |
| iBOVESPA (Brazil)*                          | 1,25,076.60 | 2.20%  | 5.09%  | 9.92%   | 7.60%  |
| Hang Seng Index (HK)                        | 27,878.22   | 1.20%  | 2.38%  | 5.98%   | -0.75% |
| Shanghai Composite (China)                  | 3,570.11    | -0.17% | 2.79%  | 4.69%   | 16.41% |
| Nikkei 225 (Japan)*                         | 28,139.03   | 2.36%  | 2.53%  | 6.32%   | 21.26% |
| KOSPI 200 (Korea)*                          | 3,152.18    | 3.97%  | 9.70%  | 16.71%  | 46.52% |

| Institutional Net Inflows/Outflows (INR Crores) |             |              |
|---|-------------|--------------|
| Date  | FII         | DII          |
| Week ending 08 January 2021                     | 6,029.83    | -2,372.54    |
| Month till date (January 21)                    | 9,264.22    | -4,878.29    |
| Previous Month (December 20)                    | 48,223.94   | -37,293.53   |
| Q4 (Oct to Dec 20)                              | 1,28,078.47 | -1,02,931.14 |
| Year to Date (CY 2020)                          | 65,246.26   | -35,663.21   |
| Previous Year (CY 2019)                         | 39,880.64   | 42,257.27    |

| BSE Equity Market Capitalisation (INR crores) |             |       |        |         |        |
|---|-------------|-------|--------|---------|--------|
|   | 8-Jan       | 1 Day | 1 Week | 1 Month | 1 Year |
| Market Capitalisation                         | 1,95,66,344 | 1.28% | 3.38%  | 7.73%   | 26.39% |

| 10 Year Government Bond Yield and Currency (in %) |        |        |        |         |         |
|---|--------|--------|--------|---------|---------|
| Country   | 8-Jan  | 1 Day  | 1 Week | 1 Month | 1 Year  |
| Japan   | 0.04   | -0.103 | 0.667  | 0.842   | -18.500 |
| US  | 1.12   | 0.033  | 0.221  | 0.215   | -0.405  |
| UK  | 0.29   | 0.014  | 0.462  | 0.121   | -0.647  |
| Germany   | -0.52  | -0.006 | -0.088 | -0.145  | 1.507   |
| AAA+  | 6.63   | 0.003  | 0.000  | 0.004   | -0.144  |
| India*  | 5.88   | 0.003  | 0.000  | 0.003   | -0.104  |
| Currency pairs                                    |        |        |        |         |         |
|   | 8-Jan  | 1 Day  | 1 Week | 1 Month | 1 Year  |
| USD/INR*  | 73.25  | -0.11% | 0.15%  | -0.38%  | 2.15%   |
| GBP/INR   | 99.62  | -0.06% | -0.34% | 1.47%   | 5.89%   |
| EUR/INR*  | 89.65  | -0.36% | 0.38%  | 0.49%   | 12.34%  |
| 100 JPY/INR                                       | 70.55  | -0.30% | -0.24% | -0.30%  | 7.33%   |
| GBP/USD   | 1.36   | 0.00%  | -0.76% | 1.59%   | 3.60%   |
| EUR/USD   | 1.22   | -0.44% | 0.02%  | 0.94%   | 10.02%  |
| USD/JPY   | 103.94 | 0.13%  | 0.72%  | -0.21%  | -4.75%  |

| Global Commodity Performance (Returns %) |           |        |        |         |         |
|--|-----------|--------|--------|---------|---------|
| Commodities                              | 8-Jan     | 1 Day  | 1 Week | 1 Month | 1 Year  |
| Gold (LBMA) US\$/Oz*                     | 1,891.30  | -1.03% | 0.01%  | 1.44%   | 19.49%  |
| Silver (LBMA) US\$/Oz*                   | 26.65     | -1.79% | 0.60%  | 8.87%   | 44.65%  |
| Copper (LME) US\$/t*                     | 8,118.00  | -0.60% | 4.76%  | 5.72%   | 31.95%  |
| Aluminium (LME) US\$/t*                  | 2,024.00  | -0.21% | 2.55%  | 2.74%   | 14.46%  |
| Zinc (LME) US\$/t*                       | 2,789.00  | -2.61% | 2.19%  | 0.55%   | 15.30%  |
| Nickel (LME) US\$/t*                     | 17,613.50 | -2.46% | 6.40%  | 7.78%   | 26.10%  |
| Crude Brent US\$/bblv*                   | 55.99     | 2.96%  | 8.09%  | 14.64%  | -14.44% |
| Crude WTI US\$/bbl*                      | 52.24     | 2.77%  | 7.67%  | 14.56%  | -12.36% |
| Natural Gas US\$/MMBTU                   | 2.70      | -1.06% | 6.34%  | 12.55%  | 26.11%  |

Source: Bloomberg, Moneycontrol  
\*values of previous days are considered whenever the values are not available

#### Macro Developments - India

IHS Markit's Manufacturing PMI for India rose slightly to 56.4 in December from 56.3 in November

Nikkei-IHS Markit Services PMI for India fell to 52.3 in December from 53.7 in November

#### Macro Developments - Global

China's CPI rose 0.2% (YoY) in December after falling by 0.5% (YoY) in November as per the National Bureau of Statistics

Germany's Manufacturing PMI came in at 58.3 in December up from 57.8 recorded in November

Germany's Retail Sales rose 1.9% (MoM) in November following a 2.6% (MoM) gain in October

Germany's seasonally-adjusted unemployment rate remained unchanged at 6.1% in December

Germany's CPI fell 0.3% (YoY) in December, the same as in November.

Germany's Industrial production rose 0.9% (MoM) in November following a 3.4% (MoM) gain in October

Eurozones' IHS Markit's final Manufacturing PMI rose to 55.2 in December from 53.8 in November.

Eurozones' CPI remained unchanged at -0.3% (YoY) for December as per preliminary data from Eurostat

Eurozones' Retail sales fell 6.1%(MoM) basis and 2.9% (YoY) in November

Eurozones' Unemployment rate fell to 8.3% in November from 8.4% in October as per the Eurostat

IHS Markit/CIPS Manufacturing PMI for UK rose to 57.5 in December up from 55.6 in November

IHS Markit's Manufacturing PMI for USA rose to 57.1 in December from 56.7 in November

ISM's Services PMI for USA rose to 57.2 for December from of 55.9 in November

Unemployment rate in USA remained unchanged at 6.7% for December as per the Department of Labor

#### Key Upcoming Events

| Date             | Event                                      | Forecast | Previous |
|------------------|--|----------|----------|
| January 12, 2021 | India CPI (Dec)                            | 5.28%    | 6.93%    |
| January 12, 2021 | India Industrial Production (YoY) (Nov)    | -0.40%   | 3.60%    |
| January 13, 2021 | Eurozone Industrial Production (MoM) (Nov) | 0.20%    | 2.10%    |
| January 13, 2021 | USA CPI (Dec) (MoM)                        | 0.40%    | 0.20%    |
| January 14, 2021 | India WPI Inflation (YoY) (Dec)            | 1.30%    | 1.55%    |
| January 15, 2021 | UK GDP(MoM)                                | -        | 0.40%    |
| January 15, 2021 | Industrial Production (MoM) (Nov)          | 0.40%    | 1.30%    |
| January 15, 2021 | USA Retail Sales (MoM) (Dec)               | -0.20%   | -1.10%   |
| January 16, 2021 | China GDP (QoQ) (Q4)                       | 3.10%    | 2.70%    |
| January 16, 2021 | China Industrial Production (YoY) (Dec)    | 6.80%    | 7.00%    |
| January 16, 2021 | China Retail Sales (YoY) (Dec)             | 5.50%    | 5.00%    |

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