

Domestic Equity Indices (Returns %)					
Index	15-Jan	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	49,034.67	-1.11%	0.52%	5.99%	17.10%
S&P BSE 100	14,593.13	-1.14%	0.27%	6.48%	17.31%
S&P BSE 500	18,968.73	-1.13%	0.08%	6.45%	18.45%
S&P BSE SmallCap	18,682.12	-1.06%	-1.20%	5.57%	28.54%
S&P BSE MidCap	18,904.15	-1.25%	-1.23%	6.60%	21.91%
S&P BSE LargeCap	5,542.10	-1.12%	0.48%	6.54%	16.75%
S&P BSE AllCap	5,402.21	-1.12%	0.06%	6.43%	18.73%
S&P BSE FMCG	12,753.00	-0.66%	1.25%	1.58%	7.57%
S&P BSE Finance	7,206.95	-1.01%	-0.48%	5.17%	2.61%
S&P BSE Industrials	3,671.77	-1.00%	0.52%	9.48%	20.27%
S&P BSE IT	26,352.98	-1.93%	2.00%	16.48%	63.25%
S&P BSE Telecom	1,481.44	3.68%	8.77%	17.73%	30.48%
S&P BSE Utilities	1,900.13	-1.53%	0.62%	3.79%	0.97%
S&P BSE AUTO	22,961.57	-0.59%	4.38%	10.91%	22.22%
S&P BSE BANKEX	36,540.47	-0.99%	-0.32%	3.93%	0.71%
S&P BSE Consumer Durables	30,159.98	-1.31%	-3.30%	5.34%	18.29%
S&P BSE METAL	12,345.75	-0.98%	-2.47%	8.75%	13.80%
S&P BSE OIL & GAS	14,955.78	-2.43%	1.52%	2.65%	1.22%
S&P BSE POWER	2,114.24	-1.32%	-1.15%	1.60%	6.20%
S&P BSE REALTY	2,619.33	-1.77%	1.36%	14.79%	6.72%

Global Equity Benchmark Indices (Returns %)					
Index	15-Jan	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	49,034.67	-1.11%	0.52%	5.99%	17.10%
S&P 500 (U.S.)	3,768.25	-0.72%	-1.48%	1.99%	14.56%
Dow Jones (U.S.)	30,814.26	-0.57%	-0.91%	2.04%	6.15%
FTSE 100 (U.K.)	6,735.71	-0.97%	-2.00%	3.41%	-11.87%
Stoxx Europe 600	407.85	-1.01%	-0.81%	3.82%	-2.81%
DAX 30 (Germany)*	13,787.73	-1.44%	-1.86%	3.18%	2.65%
iBOVESPA (Brazil)*	1,20,348.80	-2.54%	-3.78%	3.62%	3.38%
Hang Seng Index (HK)	28,573.86	0.27%	2.50%	9.03%	-0.69%
Shanghai Composite (China)	3,566.38	0.01%	-0.10%	5.91%	15.42%
Nikkei 225 (Japan)*	28,519.18	-0.62%	1.35%	6.86%	19.24%
KOSPI 200 (Korea)*	3,085.90	-2.03%	-2.10%	11.94%	38.32%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending 15 January 2021	971.06	-942.07
Month till date (January 21)	16,901.33	-12,326.26
Previous Month (December 20)	48,223.94	-37,293.53
Q4 (Oct to Dec 20)	1,28,078.47	-1,02,931.14
Year to Date (CY 2020)	65,246.26	-35,663.21
Previous Year (CY 2019)	39,880.64	42,257.27

BSE Equity Market Capitalisation (INR crores)					
	15-Jan	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	1,95,43,560	-1.13%	-0.12%	6.45%	22.35%

10 Year Government Bond Yield and Currency (in %)						
Country	15-Jan	1 Day	1 Week	1 Month	1 Year	
Japan	0.04	0.049	0.229	7.600	3.300	
US	1.08	-0.040	-0.029	0.193	-0.392	
UK	0.29	-0.010	0.000	0.108	-0.560	
Germany	-0.54	-0.013	0.046	-0.111	1.715	
AAA+	6.72	0.009	0.013	0.012	-0.143	
India*	5.95	0.010	0.013	0.011	-0.102	
Currency pairs		15-Jan	1 Day	1 Week	1 Month	1 Year
USD/INR*	73.07	0.03%	-0.24%	-0.78%	3.17%	
GBP/INR	99.68	-0.05%	0.06%	1.63%	8.09%	
EUR/INR*	88.72	-0.16%	-1.04%	-0.91%	12.35%	
100 JPY/INR	70.33	-0.06%	-0.31%	-0.90%	9.09%	
GBP/USD	1.36	-0.72%	0.16%	0.97%	4.23%	
EUR/USD	1.21	-0.60%	-1.11%	-0.57%	8.36%	
USD/JPY	103.85	0.05%	-0.09%	0.17%	-5.51%	

Global Commodity Performance (Returns %)					
Commodities	15-Jan	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz*	1,853.85	0.74%	-1.98%	0.52%	19.46%
Silver (LBMA) US\$/Oz*	25.25	-0.02%	-5.25%	4.25%	41.43%
Copper (LME) US\$/t*	7,937.40	-1.27%	-2.22%	2.28%	26.95%
Aluminium (LME) US\$/t*	1,991.05	-0.68%	-1.63%	-1.06%	12.19%
Zinc (LME) US\$/t*	2,677.55	-2.09%	-4.00%	-3.85%	11.62%
Nickel (LME) US\$/t*	17,971.25	-1.50%	2.03%	2.55%	26.20%
Crude Brent US\$/bblv*	55.10	-2.34%	-1.59%	8.55%	-13.91%
Crude WTI US\$/bbl*	52.36	-2.26%	0.23%	9.95%	-9.43%
Natural Gas US\$/MMBTU	2.74	2.66%	1.37%	2.05%	29.10%

Source: Bloomberg, Moneycontrol
*values of previous days are considered whenever the values are not available

Macro Developments - India

India's CPI eased down to 4.95% (YoY) in December from 6.93% in November as per the Ministry of Statistics and Program Implementation

India's WPI fell to 1.22% (YoY) in December from 1.55% in November as per the Ministry of Commerce and Industry

India's Industrial production shrunk by 1.9% (YoY) in November after increasing by 3.6% (YoY) in October as per Ministry of Statistics & Programme Implementation (MoSPI)

Macro Developments - Global

China's GDP expanded 6.5% (YoY) in the fourth quarter of 2020 following a 4.9% (YoY) growth in third quarter as per the National Bureau of Statistics. On a QoQ basis GDP expanded 2.6% in the fourth quarter of 2020 after a revised gain of 3% in the third quarter

China's Industrial Production rose 7.3% (YoY) in December following a 7% (YoY) growth in November

China's Retail Sales grew 4.6% (YoY) in December, slower than 5% (YoY) growth seen in November

Eurozone's Industrial production rose 2.5% (MoM) in November 2020 following a 2.3% (MoM) rise in October

UK's Industrial production fell by 4.7% (YoY) in November following a fall of 5.8% (YoY) in October as per the Office for National Statistics (ONS)

USA's CPI rose 0.4% (MoM) in December following a 0.2% (MoM) rise in November as per the Labor Department

USA's Retail Sales fell 0.7% (MoM) in December following a 1.4% (MoM) fall in November

USA's Industrial production rose 1.6% (MoM) in December following a 0.5% (MoM) gain in November

Initial claims for state unemployment benefits increased 181,000 to a seasonally adjusted 965,000 for the week ended Jan. 9 as per the labor department

Key Upcoming Events

Date	Event	Forecast	Previous
January 19, 2021	Germany CPI (MoM) (Dec)	0.50%	0.50%
January 20, 2021	UK CPI (MoM) (Dec)	0.30%	-0.10%
January 20, 2021	Eurozone CPI (MoM) (Dec)	0.30%	-0.30%
January 22, 2021	UK Retail Sales (MoM) (Dec)	0.90%	-3.80%

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