

Domestic Equity Indices (Returns %)					
Index	21-Jan	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	59,037.18	-0.72%	-3.57%	4.83%	18.97%
S&P BSE 100	17,902.55	-0.98%	-3.44%	5.01%	21.54%
S&P BSE 500	24,115.31	-1.18%	-3.48%	5.05%	26.25%
S&P BSE SmallCap	29,967.21	-1.96%	-3.18%	7.53%	60.98%
S&P BSE MidCap	24,951.67	-2.01%	-4.35%	3.78%	31.41%
S&P BSE LargeCap	6,796.81	-0.91%	-3.32%	5.05%	21.58%
S&P BSE AllCap	6,939.93	-1.21%	-3.43%	5.26%	27.61%
S&P BSE FMCG	13,573.72	0.05%	-2.58%	1.88%	6.95%
S&P BSE Finance	8,360.84	-0.80%	-2.97%	6.90%	15.61%
S&P BSE Industrials	5,935.34	-2.12%	-3.24%	8.33%	57.77%
S&P BSE IT	35,924.10	-1.61%	-6.55%	0.07%	36.05%
S&P BSE Telecom	1,799.03	-3.03%	-5.88%	2.86%	26.45%
S&P BSE Utilities	3,374.22	-0.94%	2.49%	15.11%	82.10%
S&P BSE AUTO	26,106.51	-0.19%	-0.72%	10.05%	11.77%
S&P BSE BANKEX	42,940.30	-0.78%	-1.90%	9.23%	17.69%
S&P BSE Consumer Durables	43,897.41	-2.93%	-4.22%	3.70%	39.41%
S&P BSE METAL	19,827.77	-1.92%	-2.54%	4.26%	65.26%
S&P BSE OIL & GAS	18,577.59	-1.32%	-1.57%	8.61%	26.06%
S&P BSE POWER	3,949.00	-0.86%	2.65%	13.82%	86.50%
S&P BSE REALTY	3,896.83	-2.35%	-3.58%	6.73%	49.26%

Global Equity Benchmark Indices (Returns %)					
Index	21-Jan	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	59,037.18	-0.72%	-3.57%	4.83%	18.97%
S&P 500 (U.S.)	4,397.94	-1.89%	-5.68%	-5.40%	14.14%
Dow Jones (U.S.)	34,265.37	-1.296%	-4.58%	-3.46%	9.91%
FTSE 100 (U.K.)	7,494.13	-1.20%	-0.65%	2.70%	11.60%
Stoxx Europe 600	474.44	-1.84%	-1.40%	0.09%	15.47%
DAX 30 (Germany)	15,603.88	-1.94%	-1.76%	1.01%	12.20%
IBOVESPA (Brazil)	1,08,941.70	-0.15%	1.88%	3.26%	-7.93%
Hang Seng Index (HK)	24,965.55	0.05%	2.39%	8.68%	-16.58%
Shanghai Composite (China)	3,522.57	-0.91%	0.04%	-2.83%	-2.73%
Nikkei 225 (Japan)	27,522.26	-0.90%	-2.14%	-3.49%	-4.29%
KOSPI 200 (Korea)	2,834.29	-0.99%	-3.00%	-4.73%	-10.33%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending January 21, 2022	-3,148.58	269.36
Month till date (January 2022)	-15,563.72	7,430.35
Previous Month (December 2021)	-35,493.59	31,231.05
Q4 (Oct to Dec 21)	-1,00,967.70	66,262.31
Year to Date (CY 2022)	-15,563.72	7,430.35
Previous Year (CY 2021)	-91,626.01	94,846.17

BSE Equity Market Capitalisation (INR crores)					
	21-Jan	1 Day	1 Week	1 Month	1 Year
Market capitalization	2,69,65,802	-1.30%	-3.19%	5.50%	37.22%

10 Year Government Bond Yield and Currency (in %)						
Country	21-Jan	1 Day	1 Week	1 Month	1 Year	
Japan	0.14	-0.07	-0.04	1.58	2.19	
US	1.76	-0.03	-0.01	0.20	0.59	
UK	1.17	-0.04	0.02	0.34	2.54	
Germany	-0.07	1.71	0.41	-0.79	-0.87	
AAA+	7.16	0.00	0.01	0.02	0.07	
India	6.63	0.0018	0.0067	0.02	0.1174	
Currency pairs		21-Jan	1 Day	1 Week	1 Month	1 Year
USD/INR	74.43	-0.11%	0.37%	-1.55%	1.96%	
GBP/INR	100.98	-0.55%	-0.85%	0.82%	0.73%	
EUR/INR	84.39	-0.20%	-0.69%	-1.20%	-4.81%	
100 JPY/INR	65.43	0.21%	0.40%	-1.59%	-7.23%	
GBP/USD	1.36	-0.35%	-0.89%	2.19%	-1.31%	
EUR/USD	1.13	0.28%	-0.59%	0.52%	-6.74%	
USD/JPY	113.68	-0.38%	-0.45%	-0.37%	9.84%	

Global Commodity Performance (Returns %)					
Commodities	21-Jan	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,834.25	-0.13%	0.66%	2.14%	-1.79%
Silver (LBMA) US\$/Oz	24.32	0.39%	5.28%	6.92%	-5.97%
Copper (LME) US\$/t	9,984.00	-0.34%	2.61%	4.44%	24.58%
Aluminium (LME) US\$/t	3,050.77	-2.59%	2.51%	11.55%	52.88%
Zinc (LME) US\$/t	3,674.50	-0.04%	3.92%	6.25%	36.80%
Nickel (LME) US\$/t	24,320.00	1.01%	7.75%	23.38%	32.54%
Crude Brent US\$/bbl	87.89	-0.55%	2.13%	18.80%	56.67%
Crude WTI US\$/bbl	85.14	-2.03%	1.57%	19.71%	60.25%
Natural Gas US\$/MMBTU	4.00	5.18%	-6.17%	3.36%	60.54%

Source: Bloomberg, Moneycontrol

*values of previous days are considered whenever the values are not available

Macro Developments - Global

UK's Unemployment rate fell to 4.1% in December 2021 from 4.2% in November as per the data published by the Office for National Statistics

UK's CPI rose to 5.4% (YoY) in December 2021 from 5.1% in November 2021 according to the Office for National Statistics

UK's Retail sales fell by 3.7% (MoM) in Decemeber after a revised rise of 1% (MoM) seen in November according to the Office for National Statistics

USA's Initial jobless claims for state unemployment benefits rose by 55,000 to 286,000 for the week ended Jan. 15, as per the US Department of Labor

Key Upcoming Events

Date	Event	Forecast	Previous
January 24 ,2022	Germany Manufacturing PMI(Jan)	57	57.4
January 24 ,2022	Eurozone Manufacturing PMI (Jan)	57.5	58
January 24 ,2022	USA Manufacturing PMI (Jan)	56.7	57.7
January 27 ,2022	USA GDP (QoQ) (Q4)	5.40%	2.30%
January 28 ,2022	German GDP (QoQ) (Q4)	-0.20%	1.70%
January 29 ,2022	China Manufacturing PMI (Jan)	50	50.3
January 30 ,2022	Japan Industrial Production (MoM) (Dec)	4.80%	7.00%
January 30 ,2022	China Retail Sales (YoY) (Dec)	1.70%	1.90%

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