

Domestic Equity Indices (Returns %)					
Index	22-Jan	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	48,878.54	-1.50%	-0.32%	6.24%	18.88%
S&P BSE 100	14,524.20	-1.40%	-0.47%	6.95%	18.81%
S&P BSE 500	18,846.30	-1.34%	-0.65%	7.15%	19.31%
S&P BSE SmallCap	18,422.05	-1.04%	-1.39%	7.62%	25.89%
S&P BSE MidCap	18,761.87	-1.19%	-0.75%	8.75%	20.76%
S&P BSE LargeCap	5,511.68	-1.41%	-0.55%	6.87%	18.31%
S&P BSE AllCap	5,365.59	-1.34%	-0.68%	7.19%	19.53%
S&P BSE FMCG	12,668.59	-0.18%	-0.66%	3.09%	7.13%
S&P BSE Finance	7,047.16	-2.56%	-2.22%	5.24%	3.33%
S&P BSE Industrials	3,728.41	-0.89%	1.54%	13.64%	23.69%
S&P BSE IT	26,412.50	0.03%	0.23%	11.90%	64.07%
S&P BSE Telecom	1,409.65	-0.92%	-4.85%	13.99%	16.55%
S&P BSE Utilities	1,830.35	-1.22%	-3.67%	4.25%	-1.14%
S&P BSE AUTO	23,705.20	1.49%	3.24%	18.75%	29.19%
S&P BSE BANKEX	35,379.59	-3.03%	-3.18%	4.03%	1.17%
S&P BSE Consumer Durables	30,977.74	-1.62%	2.71%	7.24%	20.88%
S&P BSE METAL	11,545.60	-3.77%	-6.48%	6.23%	12.99%
S&P BSE OIL & GAS	14,512.24	-1.53%	-2.97%	5.78%	1.22%
S&P BSE POWER	2,092.40	-1.18%	-1.03%	3.72%	7.19%
S&P BSE REALTY	2,535.43	-2.89%	-3.20%	11.15%	3.17%

Global Equity Benchmark Indices (Returns %)					
Index	22-Jan	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	48,878.54	-1.50%	-0.32%	6.24%	18.88%
S&P 500 (U.S.)	3,841.47	-0.30%	1.94%	4.18%	15.65%
Dow Jones (U.S.)	30,996.98	-0.57%	0.59%	3.27%	6.20%
FTSE 100 (U.K.)	6,695.07	-0.30%	-0.60%	3.75%	-11.58%
Stoxx Europe 600	408.54	-0.57%	0.17%	4.42%	-3.43%
DAX 30 (Germany)	13,873.97	-0.24%	0.63%	3.40%	2.65%
iBOVESPA (Brazil)	1,17,380.50	-0.80%	-2.47%	0.64%	-0.85%
Hang Seng Index (HK)	29,447.85	-1.60%	3.06%	12.74%	3.91%
Shanghai Composite (China)	3,606.75	-0.40%	1.13%	7.45%	17.84%
Nikkei 225 (Japan)	28,631.45	-0.44%	0.39%	8.30%	19.14%
KOSPI 200 (Korea)	3,140.63	-0.64%	1.77%	14.89%	38.52%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending 22 January 2021	-635.69	-1,290.35
Month till date (January 21)	21,077.50	-15,759.92
Previous Month (December 20)	48,223.94	-37,293.53
Q4 (Oct to Dec 20)	1,28,078.47	-1,02,931.14
Year to Date (CY 2020)	65,246.26	-35,663.21
Previous Year (CY 2019)	39,880.64	42,257.27

BSE Equity Market Capitalisation (INR crores)					
	22-Jan	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	1,94,35,487	-1.10%	-0.55%	7.52%	22.84%

10 Year Government Bond Yield and Currency (in %)					
Country	22-Jan	1 Day	1 Week	1 Month	1 Year
Japan	0.05	0.14	0.14	3.90	23.50
US	1.09	-0.02	0.00	0.18	-0.39
UK	0.31	-0.07	0.07	0.68	-0.51
Germany	-0.51	0.03	-0.06	-0.14	0.97
AAA+	6.65	0.00	-0.01	0.00	-0.15
India	5.91	0.00	-0.01	0.00	-0.11
Currency pairs					
	22-Jan	1 Day	1 Week	1 Month	1 Year
USD/INR	72.98	-0.03%	-0.12%	-1.18%	2.50%
GBP/INR	99.74	-0.51%	0.06%	0.64%	7.04%
EUR/INR	88.84	0.21%	0.13%	-1.49%	12.58%
100 JPY/INR	70.33	-0.28%	0.00%	-1.32%	8.43%
GBP/USD	1.37	-0.34%	0.71%	2.43%	4.14%
EUR/USD	1.22	0.06%	0.74%	0.07%	9.72%
USD/JPY	103.78	0.27%	-0.07%	0.14%	-5.52%

Global Commodity Performance (Returns %)					
Commodities	22-Jan	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,853.60	-0.75%	-0.01%	-1.05%	18.97%
Silver (LBMA) US\$/Oz	25.32	-2.11%	0.30%	-1.75%	42.49%
Copper (LME) US\$/t	7,993.50	-0.26%	0.71%	3.50%	31.61%
Aluminium (LME) US\$/t	1,996.75	0.06%	0.29%	0.82%	11.10%
Zinc (LME) US\$/t	2,693.00	0.26%	0.58%	-1.80%	11.81%
Nickel (LME) US\$/t	18,222.50	-0.69%	1.40%	10.13%	34.39%
Crude Brent US\$/bbl	55.41	-1.23%	0.56%	10.64%	-12.34%
Crude WTI US\$/bbl	52.27	-1.62%	-0.17%	11.17%	-7.88%
Natural Gas US\$/MMBTU	2.45	-1.81%	-10.63%	-12.01%	28.40%

Source: Bloomberg, Moneycontrol
*values of previous days are considered whenever the values are not available

Macro Developments - Global

UK CPI rose by 0.3% (MoM) in December after falling 0.1% (MoM) in November as per the Office of National Statistics (ONS). On a YoY basis it increased by 0.6%

UK Retail sales rose by 0.3% (MoM) in December following a 4.1% (MoM) fall in November as per the Office of National Statistics (ONS)

GfK Consumer Confidence Index for UK fell to -28 in January after recording a reading of -26 in December 2020

German ZEW Economic Sentiment rose to 61.8 in January from 55.0 recorded in December 2020

Initial jobless claims in regular state programs declined by 26,000 to 900,000 in the week ended January 16, as per the Labor Department

Key Upcoming Events

Date	Event	Forecast	Previous
January 26, 2021	UK Unemployment Rate (Nov)	5.10%	4.90%
January 27, 2021	Japan Retail Sales (YoY) (Dec)	-0.40%	0.60%
January 28, 2021	Japan Unemployment Rate (Nov)	3.00%	2.90%
January 30, 2021	UK Retail Sales (MoM) (Dec)	0.90%	-3.80%
January 30, 2021	China Manufacturing PMI (Jan)	52	51.9
January 30, 2021	Japan Manufacturing PMI (Jan)	-	49.7

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