

Domestic Equity Indices (Returns %)					
Index	29-Jan	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	46,285.77	-1.26%	-5.30%	-2.79%	12.35%
S&P BSE 100	13,797.78	-1.44%	-5.00%	-1.77%	12.38%
S&P BSE 500	17,975.30	-1.24%	-4.62%	-1.34%	13.11%
S&P BSE SmallCap	17,988.20	-0.25%	-2.36%	0.11%	21.21%
S&P BSE MidCap	18,208.37	0.00%	-2.95%	2.23%	15.58%
S&P BSE LargeCap	5,231.86	-1.46%	-5.08%	-1.98%	11.93%
S&P BSE AllCap	5,120.20	-1.22%	-4.57%	-1.31%	13.40%
S&P BSE FMCG	12,218.24	-1.31%	-3.55%	-3.25%	2.70%
S&P BSE Finance	6,798.76	0.12%	-3.52%	-3.24%	-1.17%
S&P BSE Industrials	3,606.77	-1.22%	-3.26%	5.56%	17.06%
S&P BSE IT	24,820.69	-2.48%	-6.03%	2.13%	52.90%
S&P BSE Telecom	1,347.56	-2.97%	-4.40%	4.73%	15.58%
S&P BSE Utilities	1,753.10	-1.52%	-4.22%	-2.39%	-5.73%
S&P BSE AUTO	22,127.69	-2.95%	-6.65%	8.08%	19.85%
S&P BSE BANKEX	34,662.51	0.67%	-2.03%	-3.58%	-1.71%
S&P BSE Consumer Durables	30,099.01	-0.90%	-2.84%	0.72%	16.10%
S&P BSE METAL	11,031.12	-1.80%	-4.46%	-3.21%	11.95%
S&P BSE OIL & GAS	13,811.98	-1.44%	-4.83%	-2.09%	-5.20%
S&P BSE POWER	2,004.65	-1.45%	-4.19%	-2.37%	3.36%
S&P BSE REALTY	2,418.52	0.35%	-4.61%	0.03%	-3.74%

Global Equity Benchmark Indices (Returns %)					
Index	29-Jan	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	46,285.77	-1.26%	-5.30%	-2.79%	12.35%
S&P 500 (U.S.)	3,714.24	-1.93%	-3.31%	-0.34%	13.47%
Dow Jones (U.S.)	29,982.62	-2.03%	-3.27%	-1.16%	4.34%
FTSE 100 (U.K.)	6,526.15	1.85%	-2.52%	-1.16%	-12.79%
Stoxx Europe 600	395.85	-1.87%	-3.11%	-1.43%	-5.62%
DAX 30 (Germany)	13,432.87	-1.71%	-3.18%	-2.39%	0.66%
iBOVESPA (Brazil)	1,15,067.55	-3.21%	-1.97%	-3.64%	-0.27%
Hang Seng Index (HK)	28,283.71	-0.94%	-3.95%	6.46%	4.13%
Shanghai Composite (China)*	3,483.07	-0.63%	-3.43%	3.08%	17.02%
Nikkei 225 (Japan)	27,663.39	-1.89%	-3.38%	0.35%	18.32%
KOSPI 200 (Korea)	2,976.21	-3.03%	-5.24%	5.52%	36.19%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending 29 January 2021	-5,930.66	2,443.20
Month till date (January 21)	8,980.81	-11,970.54
Previous Month (December 20)	48,223.94	-37,293.53
Q4 (Oct to Dec 20)	1,28,078.47	-1,02,931.14
Year to Date (CY 2020)	65,246.26	-35,663.21
Previous Year (CY 2019)	39,880.64	42,257.27

BSE Equity Market Capitalisation (INR crores)					
	29-Jan	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	1,86,12,644	-1.07%	-4.23%	-0.59%	16.90%

10 Year Government Bond Yield and Currency (in %)						
Country	29-Jan	1 Day	1 Week	1 Month	1 Year	
Japan	0.04	0.00	-0.18	0.60	-2.03	
US	1.07	0.02	-0.01	0.14	-0.32	
UK	0.33	0.14	0.07	0.55	-0.36	
Germany	-0.52	-0.04	0.02	-0.09	0.38	
AAA+	6.53	0.00	-0.02	-0.01	-0.16	
India	5.95	0.00	0.01	0.01	-0.09	
Currency pairs		29-Jan	1 Day	1 Week	1 Month	1 Year
USD/INR	72.95	-0.16%	-0.03%	-0.66%	2.38%	
GBP/INR	100.02	0.12%	0.28%	1.10%	7.87%	
EUR/INR	88.30	-0.09%	-0.60%	-1.83%	12.62%	
100 JPY/INR	69.82	-0.36%	-0.73%	-1.52%	6.79%	
GBP/USD	1.37	-0.09%	0.16%	1.52%	5.28%	
EUR/USD	1.21	0.12%	-0.29%	-0.92%	10.23%	
USD/JPY	104.68	0.42%	0.87%	1.06%	-3.98%	

Global Commodity Performance (Returns %)					
Commodities	29-Jan	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,852.70	0.71%	-0.05%	-1.13%	17.92%
Silver (LBMA) US\$/Oz	27.42	8.77%	8.27%	4.84%	56.93%
Copper (LME) US\$/t	7,877.00	1.27%	-1.46%	0.41%	40.34%
Aluminium (LME) US\$/t	1,987.00	0.40%	-0.49%	0.03%	15.29%
Zinc (LME) US\$/t	2,565.00	0.75%	-4.75%	-6.29%	15.35%
Nickel (LME) US\$/t	17,727.00	0.37%	-2.72%	5.11%	42.20%
Crude Brent US\$/bbl	55.88	0.63%	0.85%	9.38%	-6.57%
Crude WTI US\$/bbl	52.20	-0.27%	-0.13%	8.75%	-2.12%
Natural Gas US\$/MMBTU	2.56	-3.76%	4.66%	3.77%	36.39%

Source: Bloomberg, Moneycontrol

\*values of previous days are considered whenever the values are not available

### Macro Developments - Global

Japan's Retail Sales were down 0.3%(YoY) in December after a revised increase of 0.6%(YoY) in November

Japan's Industrial production fell 1.6% (MoM) in december after falling 0.5%(MoM) in November as per the Ministry of Economy, Trade and Industry

Japan's Unemployment Rate came in at 2.9% for the month of December, unchanged from November as per the Ministry of Economy, Trade and Industry

China's Manufacturing PMI fell to 51.3 in December from 51.9 recorded November as per the National Bureau of Statistics (NBS)

Germany's Unemployment rate for the Month of January remained unchanged at 6% as per the Federal Labor Agency

UK's Unemployment rate rose to 5% in November from 4.9% recorded in October as per the Office for National Statistics

USA's Federal Reserve decided to keep interest rates at range of between 0% and 0.25%

Initial jobless claims in regular state programs fell by 67,000 to 847,000 in the week ended Jan. 23, as per the Labor Department

### Key Upcoming Events

Date	Event	Forecast	Previous
February 1, 2021	Germany Retail Sales (MoM) (Dec)	-2.60%	1.90%
February 1, 2021	Germany Manufacturing PMI (Jan)	57.00	58.30
February 1, 2021	UK Manufacturing PMI (Jan)	52.90	52.90
February 1, 2021	US Manufacturing PMI (Jan)		59.10
February 2, 2021	Eurozone GDP (QoQ) (Q4)	12.70%	12.70%
February 3, 2021	India Services PMI (Jan)	53.00	52.30
February 3, 2021	India Manufacturing PMI (Jan)	56.60	56.40
February 3, 2021	US Services PMI (Jan)		57.50
February 5, 2021	India Interest Rate Decision	4.00%	4.00%

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