

Domestic Equity Indices (Returns %)					
Index	28-Jan	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	57,200.23	-0.13%	-3.11%	-1.20%	22.03%
S&P BSE 100	17,382.69	0.07%	-2.90%	-0.74%	24.17%
S&P BSE 500	23,393.90	0.29%	-2.99%	-0.90%	28.53%
S&P BSE SmallCap	28,940.18	1.07%	-3.43%	0.06%	60.48%
S&P BSE MidCap	24,186.73	1.02%	-3.07%	-1.89%	32.83%
S&P BSE LargeCap	6,600.75	0.02%	-2.88%	-0.73%	24.32%
S&P BSE AllCap	6,732.41	0.30%	-2.99%	-0.76%	29.88%
S&P BSE FMCG	13,365.69	0.60%	-1.53%	-1.98%	7.96%
S&P BSE Finance	8,232.63	-0.29%	-1.53%	3.28%	21.23%
S&P BSE Industrials	5,739.50	0.25%	-3.30%	0.76%	57.19%
S&P BSE IT	33,824.00	0.88%	-5.85%	-9.82%	32.90%
S&P BSE Telecom	1,796.09	0.87%	-0.16%	0.98%	29.33%
S&P BSE Utilities	3,344.57	0.47%	-0.88%	12.03%	87.87%
S&P BSE AUTO	25,951.33	-0.64%	-0.59%	6.21%	13.82%
S&P BSE BANKEX	43,257.74	-0.75%	0.74%	8.07%	25.63%
S&P BSE Consumer Durables	40,898.22	-0.11%	-6.83%	-6.48%	34.65%
S&P BSE METAL	18,985.96	0.27%	-4.25%	-1.44%	69.02%
S&P BSE OIL & GAS	18,413.03	0.65%	-0.89%	4.66%	31.39%
S&P BSE POWER	3,916.63	0.36%	-0.82%	11.32%	92.54%
S&P BSE REALTY	3,694.48	0.76%	-5.19%	-3.63%	53.29%

Global Equity Benchmark Indices (Returns %)					
Index	28-Jan	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	57,200.23	-0.13%	-3.11%	-1.20%	22.03%
S&P 500 (U.S.)	4,431.85	2.43%	0.77%	-7.41%	17.02%
Dow Jones (U.S.)	34,725.47	1.653%	1.34%	-4.60%	13.47%
FTSE 100 (U.K.)*	7,466.07	-1.17%	-0.37%	1.27%	14.40%
Stoxx Europe 600	465.55	-1.02%	-1.87%	-4.70%	15.41%
DAX 30 (Germany)	15,318.95	-1.32%	-1.83%	-4.04%	12.10%
IBOVESPA (Brazil)	1,11,910.10	-0.62%	2.72%	6.72%	-5.87%
Hang Seng Index (HK)	23,550.08	-1.08%	-5.67%	1.16%	-17.52%
Shanghai Composite (China)	3,361.44	-0.97%	-4.57%	-7.40%	-4.10%
Nikkei 225 (Japan)	26,717.34	2.09%	-2.92%	-8.09%	-5.25%
KOSPI 200 (Korea)	2,663.34	1.87%	-6.03%	-11.82%	-13.22%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending January 28, 2022	-5,045.34	3,358.67
Month till date (January 2022)	-37,721.87	18,279.75
Previous Month (December 2021)	-35,493.59	31,231.05
Q4 (Oct to Dec 21)	-1,00,967.70	66,262.31
Year to Date (CY 2022)	-37,721.87	18,279.75
Previous Year (CY 2021)	-91,626.01	94,846.17

BSE Equity Market Capitalisation (INR crores)					
	28-Jan	1 Day	1 Week	1 Month	1 Year
Market capitalization	2,61,07,704	0.42%	-3.18%	-0.92%	32.85%

10 Year Government Bond Yield and Currency (in %)						
Country	28-Jan	1 Day	1 Week	1 Month	1 Year	
Japan	0.17	0.08	0.25	1.71	3.28	
US	1.77	-0.02	0.01	0.19	0.69	
UK	1.24	0.01	0.06	0.34	3.33	
Germany	-0.05	-0.24	-0.31	-0.81	-0.92	
AAA+	7.31	0.00	0.02	0.04	0.10	
India	6.75	0.0009	0.0192	0.04	0.1463	
Currency pairs		28-Jan	1 Day	1 Week	1 Month	1 Year
USD/INR	75.04	-0.04%	0.82%	0.51%	2.74%	
GBP/INR	100.41	-0.39%	-0.56%	0.02%	0.71%	
EUR/INR	83.54	-0.61%	-1.00%	-1.24%	-5.54%	
100 JPY/INR	65.04	-0.08%	-0.60%	0.08%	-7.18%	
GBP/USD	1.34	0.13%	-1.12%	-0.25%	-2.33%	
EUR/USD	1.12	0.05%	-1.70%	-1.41%	-8.01%	
USD/JPY	115.26	-0.10%	1.39%	0.38%	10.57%	

Global Commodity Performance (Returns %)					
Commodities	28-Jan	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz*	1,790.20	-1.39%	-2.40%	0.23%	-2.69%
Silver (LBMA) US\$/Oz*	22.50	-2.89%	-7.48%	-0.73%	-10.73%
Copper (LME) US\$/t*	9,556.50	-2.85%	-4.28%	-0.40%	21.28%
Aluminium (LME) US\$/t*	3,107.50	-0.23%	1.86%	9.40%	56.68%
Zinc (LME) US\$/t*	3,635.00	-0.53%	-1.07%	2.23%	41.45%
Nickel (LME) US\$/t*	22,764.00	-0.13%	-6.40%	13.04%	28.22%
Crude Brent US\$/bblv	90.03	0.77%	2.43%	14.05%	62.13%
Crude WTI US\$/bbl	86.82	0.24%	1.97%	14.27%	65.88%
Natural Gas US\$/MMBTU	4.64	-25.95%	16.00%	14.40%	74.14%

Source: Bloomberg, Moneycontrol

*values of previous days are considered whenever the values are not available

Macro Developments - Global

Japan's Industrial Production fell 1% (MoM) in December after a downwardly revised rise of 7% (MoM) seen in November according to the Ministry of Economy, Trade and Industry (METI)

Japan's Retail Sales rose 1.4% (YoY) in December down from 1.9% (YoY) growth registered in November according to the Ministry of Economy, Trade and Industry (METI)

China's Manufacturing PMI fell to 50.1 in January from 50.3 recorded in December as per the National Bureau Of Statistics (NBS)

IHS Markit Manufacturing PMI for Germany rose to 60.5 in January from 57.4 in December

IHS Markit Services PMI for Germany fell to 52.2 in January from 57.4 in December

Germany's GDP fell 0.7% (QoQ) in fourth quarter of 2021 after a 1.7% (QoQ) rise in the third quarter according to first official estimate published by Destatis

Eurozone Manufacturing PMI rose to 59 in January from 58 in December

Eurozone Service PMI fell to 51.2 in January from 53.1 in December

Flash USA's Manufacturing PMI fell to 55 in January from 57.7 recorded in December

Flash USA's Services PMI fell to 50.9 in January from 57.6 recorded in December

USA's GDP increased 6.9% (QoQ) in the fourth quarter of 2021 following a 2.3% (QoQ) growth seen in third quarter as per the Commerce Department

Initial unemployment claims totaled 260,000 in the week ended Jan. 22, down 30,000 from the previous week Labor Department

Key Upcoming Events

Date	Event	Forecast	Previous
January 31 ,2022	Eurozone GDP (QoQ) (P)	0.30%	2.20%
January 31 ,2022	India GDP Annual		-7.30%
January 31 ,2022	Germany CPI (MoM) (Jan)	-0.30%	0.50%
January 31 ,2022	Japan Unemployment Rate (Dec)	2.80%	2.80%
February 01 ,2022	India Nikkei Markit Manufacturing PMI (Jan)	54.7	55.5
February 01 ,2022	Germany Retail Sales (MoM) (Dec)	-1.20%	0.60%
February 02 ,2022	Eurozone CPI (YoY) (Jan)	4.30%	5%
February 03 ,2022	India Nikkei Services PMI (Jan)	52.8	55.5
February 03 ,2022	Eurozone Retail Sales (MoM) (Dec)	-0.50%	1%

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