

Domestic Equity Indices (Returns %)					
Index	2-Jul	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	52,484.67	0.32%	-0.83%	1.23%	46.43%
S&P BSE 100	16,015.10	0.23%	-0.66%	1.09%	50.40%
S&P BSE 500	21,495.20	0.30%	-0.32%	1.70%	56.66%
S&P BSE SmallCap	25,567.26	1.01%	2.28%	7.31%	103.83%
S&P BSE MidCap	22,505.82	0.05%	-0.19%	1.65%	70.30%
S&P BSE LargeCap	6,073.52	0.24%	-0.73%	0.98%	49.39%
S&P BSE AllCap	6,166.02	0.33%	-0.22%	1.97%	58.16%
S&P BSE FMCG	13,583.00	0.10%	0.86%	3.89%	19.60%
S&P BSE Finance	7,745.82	0.39%	-1.47%	-0.63%	51.78%
S&P BSE Industrials	4,741.96	-0.17%	0.16%	2.18%	101.83%
S&P BSE IT	30,029.81	0.23%	-0.09%	9.70%	96.22%
S&P BSE Telecom	1,368.31	0.53%	-1.92%	1.86%	4.95%
S&P BSE Utilities	2,443.32	-0.86%	-1.60%	-0.72%	54.70%
S&P BSE AUTO	23,945.23	-0.06%	-0.09%	0.32%	52.65%
S&P BSE BANKEX	39,451.42	0.46%	-1.44%	-1.51%	58.50%
S&P BSE Consumer Durables	36,058.30	1.23%	1.17%	7.01%	73.17%
S&P BSE METAL	18,432.93	-1.17%	-1.45%	-2.16%	152.82%
S&P BSE OIL & GAS	16,093.33	-0.33%	-2.49%	-3.65%	24.80%
S&P BSE POWER*	2,680.79	-1.29%	-4.26%	-6.49%	69.70%
S&P BSE REALTY	2,745.63	0.52%	-0.60%	1.45%	73.96%

Global Equity Benchmark Indices (Returns %)					
Index	2-Jul	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	52,484.67	0.32%	-0.83%	1.23%	46.43%
S&P 500 (U.S.)	4,352.34	0.75%	1.67%	3.43%	39.05%
Dow Jones (U.S.)	34,786.35	0.441%	1.02%	0.54%	34.69%
FTSE 100 (U.K.)	7,123.27	-0.03%	-0.18%	0.21%	14.15%
Stoxx Europe 600	456.81	0.26%	-0.18%	1.21%	24.04%
DAX 30 (Germany)	15,650.09	0.30%	0.27%	0.30%	24.12%
iBOVESPA (Brazil)	1,27,621.70	1.56%	0.29%	-1.53%	32.61%
Hang Seng Index (HK)*	28,310.42	-1.80%	-3.34%	-3.37%	12.68%
Shanghai Composite (China)	3,518.76	-1.95%	-2.46%	-2.18%	13.85%
Nikkei 225 (Japan)	28,783.28	0.27%	-0.97%	-0.56%	29.97%
KOSPI 200 (Korea)	3,281.78	-0.01%	-0.64%	1.78%	53.69%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending July 02, 2021	-982.80	930.39
Month till date (July 21)	-2,228.09	1,810.99
Previous Month (June 21)	3,126.86	2,436.20
Q2 (Apr to June 21)	-17,340.30	15,683.53
Year to Date (CY 2021)	32,702.10	-5,629.70
Previous Year (CY 2020)	65,246.26	-35,663.21

BSE Equity Market Capitalisation (INR crores)					
	2-Jul	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	2,30,23,896	0.30%	-0.02%	2.50%	62.61%

10 Year Government Bond Yield and Currency (in %)						
Country	2-Jul	1 Day	1 Week	1 Month	1 Year	
Japan	0.05	0.07	-0.04	-0.46	0.25	
US	1.42	-0.02	-0.07	-0.10	1.13	
UK	0.70	-0.04	-0.10	-0.12	2.78	
Germany	-0.24	0.17	0.52	0.19	-0.45	
AAA+	6.94	0.01	0.01	0.03	0.03	
India	6.07	0.004	0.0060	0.01	0.0383	
Currency pairs		2-Jul	1 Day	1 Week	1 Month	1 Year
USD/INR	74.75	0.26%	0.74%	2.28%	-0.34%	
GBP/INR	102.79	0.07%	-0.38%	-0.56%	9.47%	
EUR/INR	88.38	0.00%	-0.24%	-0.71%	4.30%	
100 JPY/INR	67.08	0.27%	0.15%	0.80%	-3.50%	
GBP/USD	1.38	0.41%	-0.40%	-2.45%	10.88%	
EUR/USD	1.19	0.13%	-0.59%	-2.83%	5.57%	
USD/JPY	111.05	-0.43%	0.27%	1.36%	3.30%	

Global Commodity Performance (Returns %)					
Commodities	2-Jul	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,783.50	0.54%	0.01%	-5.93%	0.66%
Silver (LBMA) US\$/Oz	26.17	-0.34%	0.15%	-5.68%	46.00%
Copper (LME) US\$/t	9,350.52	0.58%	-0.40%	-7.70%	54.02%
Aluminium (LME) US\$/t	2,546.25	2.03%	3.20%	5.07%	58.82%
Zinc (LME) US\$/t	2,918.01	-0.14%	0.89%	-4.67%	43.71%
Nickel (LME) US\$/t	18,352.00	1.37%	-0.93%	0.82%	42.35%
Crude Brent US\$/bblv	76.17	0.44%	-0.01%	6.76%	76.56%
Crude WTI US\$/bbl	75.16	-0.09%	1.50%	9.20%	84.90%
Natural Gas US\$/MMBTU	3.70	1.07%	5.84%	20.33%	113.38%

Source: Bloomberg, Moneycontrol  
values of previous days are considered whenever the values are not available

Macro Developments - Global

*Japan's Unemployment rate rose to 3% in May from 2.8% in April according to the Ministry of Internal Affairs and Communications*

*Japans's Retail sales rose 8.2% (YoY) in May larger rise than the median market forecast for a 7.9% gain*

*Japan's Industrial production fell 5.9% (MoM) in May following a 2.9% (MoM) rise in April*

*Japan's Manufacturing PMI fell to 52.4 in June from 53 recorded in May*

*Caixin's China Manufacturing PMI fell to 51.3 in June from 52 recorded in May*

*Germany's Unemployment rate fell to 5.7% in June from 5.9% recorded in May as per the Federal Labor Agency*

*Germany's Retail sales rose 4.2% (MoM) in May after a 6.8% (MoM) decline in April*

*Germany's Manufacturing PMI rose to 65.1 in June from 64.4 in May*

*Eurozone's Manufacturing PMI rose to 63.4 in June from 63.1 in May*

*Eurozone's Unemployment rate declined to 7.9% in May from 8.1% In April*

*UK Manufacturing PMI fell to 63.9 in June from 65.6 recorded in May*

*ISM's Manufacturing PMI for USA declined to 60.6 in June from 61.2 in May*

*USA's Unemployment rate rose to 5.9% in June from 5.8% in May*

*Initial jobless claims fell by 51,000 to a seasonally adjusted 364,000 in the week ended June 26 as per the Labor Department*

Key Upcoming Events

Date	Event	Forecast	Previous
July 5, 2021	Nikkei Services PMI (Jun)	48.00	46.40
July 5, 2021	Germany Services PMI (Jun)	58.10	52.80
July 5, 2021	Eurozone Services PMI (Jun)	58.00	55.20
July 6, 2021	Eurozone Retail Sales (MoM) (May)	4.1%	-3.1%
July 8, 2021	China CPI (MoM) (Jun)	-0.10%	-0.20%

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