

Domestic Equity Indices (Returns %)					
Index	9/Jul	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	52,386.19	-0.35%	-0.19%	0.86%	42.60%
S&P BSE 100	16,015.65	-0.13%	0.00%	0.55%	47.09%
S&P BSE 500	21,538.62	-0.01%	0.20%	0.96%	53.55%
S&P BSE SmallCap	25,874.40	0.39%	1.20%	5.22%	101.38%
S&P BSE MidCap	22,813.67	0.61%	1.37%	0.90%	69.07%
S&P BSE LargeCap	6,063.88	-0.18%	-0.16%	0.41%	45.93%
S&P BSE AllCap	6,180.85	0.01%	0.24%	1.17%	55.09%
S&P BSE FMCG	13,580.63	0.06%	-0.02%	2.29%	20.00%
S&P BSE Finance	7,827.22	-0.29%	1.05%	1.08%	47.69%
S&P BSE Industrials	4,734.85	0.10%	-0.15%	-0.83%	97.17%
S&P BSE IT	29,624.11	-0.35%	-1.35%	5.62%	88.33%
S&P BSE Telecom	1,403.51	1.71%	2.57%	1.10%	6.61%
S&P BSE Utilities	2,464.26	0.38%	0.86%	-6.16%	59.31%
S&P BSE AUTO	23,252.10	-0.24%	-2.89%	-3.18%	44.75%
S&P BSE BANKEX	39,668.64	-0.60%	0.55%	0.47%	53.03%
S&P BSE Consumer Durables	35,742.95	0.02%	-0.87%	1.38%	70.59%
S&P BSE METAL	18,978.42	2.14%	2.96%	1.85%	149.95%
S&P BSE OIL & GAS	15,858.41	-0.49%	-1.46%	-7.05%	24.04%
S&P BSE POWER*	2,707.40	0.28%	0.99%	-10.04%	71.43%
S&P BSE REALTY	2,914.12	2.38%	6.14%	4.54%	81.12%

Global Equity Benchmark Indices (Returns %)					
Index	9/Jul	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	52,386.19	-0.35%	-0.19%	0.86%	42.60%
S&P 500 (U.S.)	4,369.55	1.13%	0.40%	3.55%	38.63%
Dow Jones (U.S.)	34,870.16	1.302%	0.24%	1.23%	35.65%
FTSE 100 (U.K.)	7,121.88	1.30%	-0.02%	0.58%	17.72%
Stoxx Europe 600	457.67	1.34%	0.19%	0.71%	25.86%
DAX 30 (Germany)	15,687.93	1.73%	0.24%	0.69%	25.61%
IBOVESPA (Brazil)*	125,427.80	-1.25%	-1.72%	-3.45%	26.49%
Hang Seng Index (HK)	27,344.54	0.70%	-3.41%	-4.86%	4.33%
Shanghai Composite (China)	3,524.09	-0.04%	0.15%	-1.87%	2.13%
Nikkei 225 (Japan)	27,940.42	-0.63%	-2.93%	-3.19%	24.02%
KOSPI 200 (Korea)	3,217.95	-1.07%	-1.94%	0.06%	48.44%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending July 09, 2021	-1,124.65	106.55
Month till date (July 21)	-4,256.45	1,903.45
Previous Month (June 21)	3,126.86	2,436.20
Q2 (Apr to June 21)	-17,340.30	15,683.53
Year to Date (CY 2021)	30,673.74	-5,537.24
Previous Year (CY 2020)	65,246.26	-35,663.21

BSE Equity Market Capitalisation (INR crores)					
	9/Jul	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	23,103,356	0.10%	0.35%	1.40%	60.11%

10 Year Government Bond Yield and Currency (in %)					
Country	9/Jul	1 Day	1 Week	1 Month	1 Year
Japan	0.03	0.27	-0.27	-0.52	0.06
US	1.36	0.05	-0.05	-0.09	1.22
UK	0.66	0.07	-0.07	-0.10	3.15
Germany	-0.29	-0.05	0.25	0.20	-0.37
AAA+	6.64	-0.04	-0.04	-0.02	-0.01
India	6.19	0.010	0.0200	0.03	0.0715
Currency pairs					
	9/Jul	1 Day	1 Week	1 Month	1 Year
USD/INR	74.64	-0.11%	-0.15%	2.27%	-0.48%
GBP/INR	102.99	0.02%	0.20%	-0.45%	8.64%
EUR/INR	88.48	0.07%	0.10%	-0.54%	4.07%
100 JPY/INR	67.87	-0.22%	1.18%	1.78%	-3.14%
GBP/USD	1.39	0.83%	0.56%	-1.54%	10.27%
EUR/USD	1.19	0.26%	0.09%	-2.50%	5.24%
USD/JPY	110.14	0.38%	-0.82%	0.47%	2.74%

Global Commodity Performance (Returns %)					
Commodities	9/Jul	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,803.40	-0.38%	1.12%	-4.60%	-0.50%
Silver (LBMA) US\$/Oz	26.01	-0.36%	-0.61%	-5.69%	38.09%
Copper (LME) US\$/t	9,482.25	2.10%	1.41%	-4.73%	50.50%
Aluminium (LME) US\$/t	2,480.70	2.34%	-2.57%	0.42%	51.56%
Zinc (LME) US\$/t	2,960.50	1.58%	1.46%	-1.19%	38.10%
Nickel (LME) US\$/t	18,769.50	2.44%	2.27%	3.66%	42.19%
Crude Brent US\$/bbl	75.55	1.93%	-0.81%	4.61%	78.39%
Crude WTI US\$/bbl	74.56	2.22%	-0.80%	6.58%	88.19%
Natural Gas US\$/MMBTU	3.67	-0.38%	-0.70%	17.42%	106.52%

Source: Bloomberg, Moneycontrol
values of previous days are considered whenever the values are not available

Macro Developments - India

IHS Markit Services PMI fell to 41.2 in June from 46.4 in May

Macro Developments - Global

China's CPI rose 1.1% (YoY) in June as per the data from National Bureau of Statistics

Germany Services PMI rose to 57.5 in June from 52.8 recorded in May

Germany's Industrial Production fell 0.3% (MoM) in May from revised -0.3% (MoM) in April as per the Federal Statistics Office

Eurozone's Services PMI rose to 58.3 in June from 55.2 recorded in May

Eurozone's Retail sales rose 4.6% (MoM) in May after a 3.9% (MoM) drop in April as per the Eurostat

IHS Markit/CIPS UK Services PMI rose to 62.4 in June from 61.7 recorded in May

UK's Industrial production rose 0.8% (MoM) in May after a decline of 1% (MoM) in April

Initial claims for state unemployment benefits rose 2,000 to a seasonally adjusted 373,000 for the week ended July 3, as per the Labor Department

Key Upcoming Events

Date	Event	Forecast	Previous
July 12, 2021	India CPI (YoY) (Jun)	6.58%	6.30%
July 12, 2021	India Industrial Production (YoY) (May)	32.00%	22.40%
July 13, 2021	Germany CPI (MoM) (Jun)	0.4%	0.4%
July 13, 2021	USA CPI (MoM) (Jun)	0.5%	0.6%
July 14, 2021	Japan Industrial Production (MoM) (May)	-	-5.9%
July 14, 2021	UK CPI (YoY) (Jun)	2.2%	2.1%
July 14, 2021	India WPI Inflation (YoY) (Jun)	12.23%	12.94%
July 14, 2021	Eurozone Industrial Production (MoM) (May)	-0.1%	0.8%
July 14, 2021	China GDP (QoQ) (Q2)	1.3%	0.6%
July 14, 2021	China Industrial Production (YoY) (Jun)	7.9%	8.8%
July 14, 2021	China Retail Sales (YoY) (Jun)	11.0%	12.4%
July 15, 2021	USA Industrial Production (MoM) (Jun)	0.7%	0.8%
July 16, 2021	Eurozone CPI (MoM) (Jun)	0.3%	0.3%

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