

Domestic Equity Indices (Returns %)					
Index	16-Jul	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	53,140.06	-0.04%	1.44%	1.22%	45.70%
S&P BSE 100	16,231.16	0.03%	1.35%	1.04%	50.18%
S&P BSE 500	21,864.48	0.15%	1.51%	1.61%	57.24%
S&P BSE SmallCap	26,462.31	0.38%	2.27%	5.79%	109.32%
S&P BSE MidCap	23,130.42	0.45%	1.39%	1.94%	73.60%
S&P BSE LargeCap	6,149.60	0.05%	1.41%	0.94%	49.10%
S&P BSE AllCap	6,276.08	0.15%	1.54%	1.78%	58.92%
S&P BSE FMCG	13,593.02	0.08%	0.09%	0.93%	17.92%
S&P BSE Finance	7,972.66	-0.14%	1.86%	2.13%	59.05%
S&P BSE Industrials	4,821.76	0.15%	1.84%	2.81%	107.49%
S&P BSE IT	30,114.48	-0.99%	1.66%	3.89%	75.14%
S&P BSE Telecom	1,416.64	2.47%	0.94%	1.96%	10.33%
S&P BSE Utilities	2,481.93	0.57%	0.72%	-4.76%	68.83%
S&P BSE AUTO	23,309.79	0.02%	0.25%	-2.47%	46.81%
S&P BSE BANKEX	40,499.65	-0.47%	2.09%	2.08%	65.54%
S&P BSE Consumer Durables	36,032.39	0.29%	0.81%	2.11%	75.71%
S&P BSE METAL	19,499.18	1.20%	2.74%	3.52%	159.32%
S&P BSE OIL & GAS	15,706.04	0.35%	-0.96%	-8.83%	24.14%
S&P BSE POWER*	2,721.76	0.52%	0.53%	-6.47%	81.22%
S&P BSE REALTY	3,163.35	1.27%	8.55%	12.30%	105.30%

Global Equity Benchmark Indices (Returns %)					
Index	16-Jul	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	53,140.06	-0.04%	1.44%	1.22%	45.70%
S&P 500 (U.S.)	4,327.16	-0.75%	-0.97%	2.45%	34.57%
Dow Jones (U.S.)	34,687.85	-0.855%	-0.52%	1.92%	29.75%
FTSE 100 (U.K.)	7,008.09	-0.06%	-1.60%	-2.46%	12.12%
Stoxx Europe 600	454.74	-0.32%	-0.64%	-1.11%	22.20%
DAX 30 (Germany)	15,540.31	-0.57%	-0.94%	-1.08%	20.70%
iBOVESPA (Brazil)*	1,25,960.30	-1.18%	0.42%	-2.55%	25.27%
Hang Seng Index (HK)	28,004.68	0.03%	2.41%	-1.52%	12.15%
Shanghai Composite (China)	3,539.30	-0.71%	0.43%	0.60%	10.26%
Nikkei 225 (Japan)	28,003.08	-0.98%	0.22%	-4.40%	22.98%
KOSPI 200 (Korea)	3,276.91	-0.28%	1.83%	-0.05%	50.06%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending July 16, 2021	-466.30	666.07
Month till date (July 21)	-6,923.61	5,136.45
Previous Month (June 21)	3,126.86	2,436.20
Q2 (Apr to June 21)	-17,340.30	15,683.53
Year to Date (CY 2021)	28,006.58	-2,304.24
Previous Year (CY 2020)	65,246.26	-35,663.21

BSE Equity Market Capitalisation (INR crores)					
	16-Jul	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	2,34,46,738	0.26%	1.49%	2.01%	64.18%

10 Year Government Bond Yield and Currency (in %)						
Country	16-Jul	1 Day	1 Week	1 Month	1 Year	
Japan	0.03	0.79	-0.24	-0.51	-0.04	
US	1.29	-0.01	-0.05	-0.18	1.09	
UK	0.63	-0.06	-0.04	-0.15	3.50	
Germany	-0.35	0.06	0.20	0.41	-0.24	
AAA+	6.67	0.00	0.01	-0.02	0.02	
India	6.21	0.003	0.0042	0.03	0.0685	
Currency pairs		16-Jul	1 Day	1 Week	1 Month	1 Year
USD/INR	74.56	0.02%	-0.10%	1.68%	-0.84%	
GBP/INR	103.10	-0.05%	0.11%	-0.38%	9.30%	
EUR/INR	88.13	-0.18%	-0.39%	-0.87%	2.76%	
100 JPY/INR	67.66	-0.15%	-0.31%	1.47%	-3.48%	
GBP/USD	1.38	-0.45%	-0.96%	-1.58%	9.67%	
EUR/USD	1.18	-0.05%	-0.59%	-1.58%	3.71%	
USD/JPY	110.07	0.22%	-0.06%	-0.58%	2.61%	

Global Commodity Performance (Returns %)					
Commodities	16-Jul	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,822.00	-0.55%	1.03%	-1.94%	0.96%
Silver (LBMA) US\$/Oz	26.11	-0.38%	0.37%	-5.79%	35.65%
Copper (LME) US\$/t	9,391.25	-0.64%	-0.96%	-2.56%	45.88%
Aluminium (LME) US\$/t	2,467.65	-1.33%	-0.53%	-0.21%	50.90%
Zinc (LME) US\$/t	2,989.75	1.17%	0.99%	-0.77%	34.90%
Nickel (LME) US\$/t	19,057.50	1.56%	1.53%	8.16%	42.01%
Crude Brent US\$/bblv	73.59	0.16%	-2.59%	-1.08%	69.68%
Crude WTI US\$/bbl	71.81	0.22%	-3.69%	-0.47%	76.22%
Natural Gas US\$/MMBTU	3.67	1.66%	0.00%	13.01%	113.23%

Source: Bloomberg, Moneycontrol
values of previous days are considered whenever the values are not available

Macro Developments - India

CPI came in at 6.26% in June as compared to 6.30% recorded in the month of May as per the data released by the Ministry of Statistics & Programme Implementation (MoSPI)

WPI eased down to 12.07% in June from 12.94% in May as per the data released by the Ministry of Statistics & Programme Implementation (MoSPI)

Industrial production grew 29.3% (YoY) in May as per the National Statistical Office

Macro Developments - Global

China's GDP rose 1.3% (QoQ) in the second quarter of 2021, faster than the 0.6% (QoQ) growth recorded in the first quarter of 2021 as per the National Bureau of Statistics

China's Industrial production grew 8.3%(YoY) in June ,after a 8.8% (YoY) rise in May as per the National Bureau of Statistics

China Retail Sales rose 12.1% (YoY) in June after a 12.4% (YoY) rise in May as per the National Bureau of Statistics

Eurozone's Industrial Production fell 1% (MoM) in May after a 0.6% (MoM) rise seen in April as per the Eurostat

UK's CPI rose by 2.4% (YoY) in June 2021, up from 2.1% (YoY) rise in May as per the data from ONS

UK's Unemployment rate fell to 4.8% in the three months to the end of May, down from 5.0% in the three months to February as per the ONS

USA's CPI rose 0.9% (MoM) in June, up from a 0.6% (MoM) rise in May

USA's Industrial Production slowed down to 0.4% (MoM) In June after a 0.7% (MoM) rise in May as per the Federal Reserve

USA's retail sales rose 0.6% (MoM) in June after falling 1.7% (MoM) in May as per the Commerce Department

Number of Americans applying for unemployment benefits with states fell by 26,000 last week to 360,000, as per the Labor department

Key Upcoming Events

Date	Event	Forecast	Previous
July 19, 2021	Japan CPI (MoM) (June)	-	0.30%
July 23, 2021	UK Retail Sales (MoM) (Jun)	0.50%	-1.40%
July 23, 2021	Germany Manufacturing PMI (Jul)	64.1	65.1
July 23, 2021	Germany Services PMI (Jul)	59.5	57.5

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