

Domestic Equity Indices (Returns %)					
Index	18-Jun	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	52,344.45	0.04%	-0.25%	4.29%	53.02%
S&P BSE 100	15,951.82	-0.16%	-0.92%	3.86%	56.53%
S&P BSE 500	21,319.12	-0.29%	-1.31%	4.27%	62.25%
S&P BSE SmallCap	24,648.83	-0.89%	-1.86%	7.88%	103.53%
S&P BSE MidCap	22,238.21	-0.70%	-3.01%	4.74%	75.48%
S&P BSE LargeCap	6,052.71	-0.13%	-0.88%	3.77%	55.75%
S&P BSE AllCap	6,108.10	-0.31%	-1.30%	4.48%	63.66%
S&P BSE FMCG	13,503.49	0.20%	1.55%	4.14%	25.91%
S&P BSE Finance	7,713.49	-0.10%	-1.57%	2.30%	59.14%
S&P BSE Industrials	4,615.98	-0.06%	-3.78%	3.23%	105.02%
S&P BSE IT	29,146.47	-0.31%	1.57%	9.69%	99.67%
S&P BSE Telecom	1,391.00	1.47%	-0.63%	3.69%	7.84%
S&P BSE Utilities	2,501.63	-2.54%	-6.02%	5.04%	65.55%
S&P BSE AUTO	23,386.00	-0.79%	-3.00%	0.95%	57.97%
S&P BSE BANKEX	39,177.92	-0.22%	-1.39%	1.68%	64.15%
S&P BSE Consumer Durables	35,285.33	0.12%	-0.27%	8.59%	72.91%
S&P BSE METAL	18,058.59	-2.01%	-7.04%	-7.09%	149.87%
S&P BSE OIL & GAS	16,866.45	-1.75%	-1.57%	6.00%	34.14%
S&P BSE POWER*	2,762.15	-2.77%	-8.69%	0.39%	81.68%
S&P BSE REALTY	2,742.11	-0.91%	-3.72%	11.99%	77.24%

Global Equity Benchmark Indices (Returns %)					
Index	18-Jun	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	52,344.45	0.04%	-0.25%	4.29%	53.02%
S&P 500 (U.S.)	4,166.45	-1.31%	-1.91%	0.94%	33.74%
Dow Jones (U.S.)	33,290.08	-1.577%	-3.45%	-2.26%	27.65%
FTSE 100 (U.K.)	7,017.47	-1.90%	-1.63%	-0.24%	12.75%
Stoxx Europe 600	452.05	-1.58%	-1.19%	2.03%	24.39%
DAX 30 (Germany)	15,448.04	-1.78%	-1.56%	0.40%	25.78%
iBOVESPA (Brazil)	1,28,405.40	0.27%	-0.80%	4.41%	33.58%
Hang Seng Index (HK)	28,801.27	0.85%	-0.14%	0.73%	17.72%
Shanghai Composite (China)	3,525.10	-0.01%	-1.80%	-0.11%	19.93%
Nikkei 225 (Japan)	28,964.08	-0.19%	0.05%	1.96%	29.56%
KOSPI 200 (Korea)	3,267.93	0.09%	0.57%	2.99%	53.17%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending June 18 2021	2,680.57	446.20
Month till date (June 21)	5,848.76	-2,293.06
Previous Month (May 21)	-8,427.73	1,887.45
Q1 (Jan to March 20)	52,270.49	-23,124.22
Year to Date (CY 2021)	37,652.09	-12,169.95
Previous Year (CY 2020)	65,246.26	-35,663.21

BSE Equity Market Capitalisation (INR crores)					
	18-Jun	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	2,27,33,542	-0.46%	-1.63%	5.06%	67.79%

10 Year Government Bond Yield and Currency (in %)						
Country	18-Jun	1 Day	1 Week	1 Month	1 Year	
Japan	0.06	-0.06	0.69	-0.33	2.11	
US	1.44	-0.04	-0.01	-0.12	1.03	
UK	0.75	-0.03	0.06	-0.13	2.30	
Germany	-0.20	0.03	-0.27	0.94	-0.51	
AAA+	6.78	0.00	0.00	-0.01	-0.03	
India	6.01	-0.002	-0.0002	0.01	0.0321	
Currency pairs		18-Jun	1 Day	1 Week	1 Month	1 Year
USD/INR	73.87	-0.28%	1.08%	1.13%	-2.99%	
GBP/INR	102.68	-0.81%	-0.68%	-1.03%	7.69%	
EUR/INR	88.02	-0.58%	-0.90%	-1.37%	2.84%	
100 JPY/INR	67.09	0.24%	0.54%	0.10%	-6.05%	
GBP/USD	1.38	-0.80%	-2.11%	-2.67%	11.16%	
EUR/USD	1.19	-0.36%	-2.02%	-2.93%	5.88%	
USD/JPY	110.21	0.00%	0.50%	1.20%	3.03%	

Global Commodity Performance (Returns %)					
Commodities	18-Jun	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,792.35	-0.80%	-5.26%	-4.02%	3.45%
Silver (LBMA) US\$/Oz	26.39	-0.79%	-6.24%	-7.34%	49.79%
Copper (LME) US\$/t	9,119.75	-1.82%	-8.57%	-12.11%	57.69%
Aluminium (LME) US\$/t	2,375.00	-1.43%	-3.65%	-2.97%	49.42%
Zinc (LME) US\$/t	2,808.60	-3.08%	-7.22%	-7.52%	37.22%
Nickel (LME) US\$/t	17,126.00	-0.10%	-5.92%	-4.55%	33.41%
Crude Brent US\$/bblv	73.51	0.59%	1.13%	6.99%	77.09%
Crude WTI US\$/bbl	71.64	0.84%	1.03%	9.39%	84.45%
Natural Gas US\$/MMBTU	3.22	-1.17%	-2.46%	6.74%	96.28%

Source: Bloomberg, Moneycontrol
values of previous days are considered whenever the values are not available

Macro Developments - India

India's CPI rose to 6.3% (YoY) in May from 4.23% in April as per data released by the Ministry of Statistics and Programme Implementation (MoSPI)

India's WPI rose to 12.94% (YoY) in May higher from 10.49% in April as per data released by the Ministry of Statistics and Programme Implementation (MoSPI)

Macro Developments - Global

Japan's Industrial Production rose by 2.9% (MoM) in April as per the data released by Japan's Ministry of Economy, Trade and Industry

China's Industrial production rose 8.8% (YoY) in May slower than 9.8% (YoY) rise recorded in April according to data released by the National Statistics Office

China's Retail sales rose 12.4% (YoY) in May, slower than 17.7% (YoY) rise recorded in April according to data released by the National Statistics Office

Eurozone's Industrial production rose 0.8% (MoM) in April after a 0.4% (MoM) rise in March as per the Eurostat

UK's CPI rose by 2.1% (YoY) in May, up from 1.5% (YoY) rise in April as per the data from Office for National Statistics

UK's Retail sales fell by 1.4% (MoM) in May following a 9.2% (MoM) rise in April as per the data from Office for National Statistics

USA's Retail sales fell 1.3% (MoM) in May following a revised rise of 0.9% (MoM) in April according to Commerce Department

USA's Industrial Production rose 0.8% (MoM) in May following a revised rise of 0.1% (MoM) seen in April

USA's Initial jobless claims in regular state programs increased by 37,000 to 412,000 in the week ended June 12 as per the Labor Department data

Key Upcoming Events

Date	Event	Forecast	Previous
June 22, 2021	Japan Manufacturing PMI (June)	-	53
June 22, 2021	Japan Services PMI (June)	-	46.5
June 23, 2021	German Manufacturing PMI (June)	63.3	64.4
June 23, 2021	German Services PMI (June)	55	52.8
June 24, 2021	USA GDP (QoQ) (Q1)	6.40%	6.40%

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