

| Domestic Equity Indices (Returns %) |           |        |        |         |         |
|-------------------------------------|-----------|--------|--------|---------|---------|
| Index                               | 25-Jun    | 1 Day  | 1 Week | 1 Month | 1 Year  |
| S&P BSE Sensex (India)              | 52,925.04 | 0.43%  | 1.11%  | 4.52%   | 51.90%  |
| S&P BSE 100                         | 16,120.78 | 0.52%  | 1.06%  | 4.16%   | 54.77%  |
| S&P BSE 500                         | 21,564.16 | 0.53%  | 1.15%  | 4.47%   | 59.98%  |
| S&P BSE SmallCap                    | 24,996.23 | 0.40%  | 1.41%  | 7.04%   | 98.29%  |
| S&P BSE MidCap                      | 22,549.65 | 1.03%  | 1.40%  | 4.39%   | 70.54%  |
| S&P BSE LargeCap                    | 6,118.03  | 0.47%  | 1.08%  | 4.19%   | 54.09%  |
| S&P BSE AllCap                      | 6,179.46  | 0.53%  | 1.17%  | 4.63%   | 61.33%  |
| S&P BSE FMCG                        | 13,467.25 | -0.49% | -0.27% | 3.82%   | 19.43%  |
| S&P BSE Finance                     | 7,861.30  | 1.24%  | 1.92%  | 2.86%   | 58.38%  |
| S&P BSE Industrials                 | 4,734.58  | 0.97%  | 2.57%  | 4.87%   | 100.58% |
| S&P BSE IT                          | 30,055.62 | 0.60%  | 3.12%  | 11.41%  | 108.77% |
| S&P BSE Telecom                     | 1,395.09  | 1.24%  | 0.29%  | 5.21%   | 6.98%   |
| S&P BSE Utilities                   | 2,483.02  | -1.04% | -0.74% | 2.04%   | 56.92%  |
| S&P BSE AUTO                        | 23,967.21 | 0.91%  | 2.49%  | 2.82%   | 56.88%  |
| S&P BSE BANKEX                      | 40,026.43 | 1.52%  | 2.17%  | 1.72%   | 63.73%  |
| S&P BSE Consumer Durables           | 35,640.16 | -0.69% | 1.01%  | 7.70%   | 73.44%  |
| S&P BSE METAL                       | 18,703.89 | 2.79%  | 3.57%  | 0.06%   | 154.61% |
| S&P BSE OIL & GAS                   | 16,504.45 | -1.04% | -2.15% | 2.20%   | 29.72%  |
| S&P BSE POWER*                      | 2,800.20  | -0.43% | 1.38%  | -1.87%  | 73.71%  |
| S&P BSE REALTY                      | 2,762.17  | 0.41%  | 0.73%  | 6.30%   | 67.59%  |

| Global Equity Benchmark Indices (Returns %) |             |        |        |         |        |
|---|-------------|--------|--------|---------|--------|
| Index                                       | 25-Jun      | 1 Day  | 1 Week | 1 Month | 1 Year |
| S&P BSE Sensex (India)                      | 52,925.04   | 0.43%  | 1.11%  | 4.52%   | 51.90% |
| S&P 500 (U.S.)                              | 4,280.70    | 0.33%  | 2.74%  | 2.21%   | 38.81% |
| Dow Jones (U.S.)                            | 34,433.84   | 0.693% | 3.44%  | 0.35%   | 33.75% |
| FTSE 100 (U.K.)                             | 7,136.07    | 0.37%  | 1.69%  | 1.51%   | 16.09% |
| Stoxx Europe 600                            | 457.63      | 0.13%  | 1.23%  | 2.79%   | 27.21% |
| DAX 30 (Germany)                            | 15,607.97   | 0.12%  | 1.04%  | 0.92%   | 28.17% |
| iBOVESPA (Brazil)                           | 1,27,255.60 | -1.74% | -0.90% | 3.47%   | 32.58% |
| Hang Seng Index (HK)*                       | 29,288.22   | 1.40%  | 1.69%  | 1.31%   | 18.19% |
| Shanghai Composite (China)*                 | 3,607.56    | 1.15%  | 2.34%  | 0.73%   | 21.08% |
| Nikkei 225 (Japan)                          | 29,066.18   | 0.66%  | 0.35%  | 1.79%   | 30.58% |
| KOSPI 200 (Korea)                           | 3,302.84    | 0.51%  | 1.07%  | 4.15%   | 56.36% |

| Institutional Net Inflows/Outflows (INR Crores) |           |            |
|---|-----------|------------|
| Date  | FII       | DII        |
| Week ending June 25 2021                        | -678.84   | 1,832.76   |
| Month till date (June 21)                       | 3,126.86  | 2,436.20   |
| Previous Month (May 21)                         | -8,427.73 | 1,887.45   |
| Q1 (Jan to March 20)                            | 52,270.49 | -23,124.22 |
| Year to Date (CY 2021)                          | 34,930.19 | -7,440.69  |
| Previous Year (CY 2020)                         | 65,246.26 | -35,663.21 |

| BSE Equity Market Capitalisation (INR crores) |             |       |        |         |        |
|---|-------------|-------|--------|---------|--------|
|   | 25-Jun      | 1 Day | 1 Week | 1 Month | 1 Year |
| Market Capitalisation                         | 2,30,27,866 | 0.39% | 1.29%  | 5.12%   | 64.84% |

| 10 Year Government Bond Yield and Currency (in %) |        |        |        |         |         |        |
|---|--------|--------|--------|---------|---------|--------|
| Country   | 25-Jun | 1 Day  | 1 Week | 1 Month | 1 Year  |        |
| Japan   | 0.05   | -0.16  | -0.20  | -0.40   | 2.13    |        |
| US  | 1.52   | 0.02   | 0.06   | -0.02   | 1.22    |        |
| UK  | 0.78   | 0.05   | 0.03   | -0.01   | 4.05    |        |
| Germany   | -0.16  | -0.18  | -0.23  | -0.07   | -0.67   |        |
| AAA+  | 6.87   | 0.00   | 0.01   | 0.00    | -0.03   |        |
| India   | 6.03   | 0.003  | 0.0037 | 0.01    | 0.0233  |        |
| Currency pairs                                    |        | 25-Jun | 1 Day  | 1 Week  | 1 Month | 1 Year |
| USD/INR   | 74.20  | 0.04%  | 0.45%  | 1.95%   | -1.94%  |        |
| GBP/INR   | 103.18 | -0.39% | 0.48%  | -0.01%  | 9.61%   |        |
| EUR/INR   | 88.60  | 0.00%  | 0.65%  | -0.67%  | 4.17%   |        |
| 100 JPY/INR                                       | 66.98  | 0.07%  | -0.16% | 0.24%   | -4.98%  |        |
| GBP/USD   | 1.39   | -0.31% | 0.50%  | -1.94%  | 11.76%  |        |
| EUR/USD   | 1.19   | 0.03%  | 0.60%  | -2.57%  | 6.39%   |        |
| USD/JPY   | 110.75 | -0.11% | 0.49%  | 1.81%   | 3.32%   |        |

| Global Commodity Performance (Returns %) |           |        |        |         |         |
|--|-----------|--------|--------|---------|---------|
| Commodities                              | 25-Jun    | 1 Day  | 1 Week | 1 Month | 1 Year  |
| Gold (LBMA) US\$/Oz                      | 1,783.25  | 0.17%  | -0.51% | -5.29%  | 1.40%   |
| Silver (LBMA) US\$/Oz                    | 26.13     | 0.54%  | -0.97% | -5.17%  | 49.06%  |
| Copper (LME) US\$/t                      | 9,388.40  | -0.04% | 2.95%  | -5.17%  | 59.57%  |
| Aluminium (LME) US\$/t                   | 2,467.25  | 2.03%  | 3.88%  | 5.53%   | 59.10%  |
| Zinc (LME) US\$/t                        | 2,892.25  | -0.33% | 2.98%  | -2.56%  | 41.53%  |
| Nickel (LME) US\$/t                      | 18,523.50 | 0.54%  | 8.16%  | 8.94%   | 49.45%  |
| Crude Brent US\$/bblv                    | 76.18     | 0.82%  | 3.63%  | 10.97%  | 85.58%  |
| Crude WTI US\$/bbl                       | 74.05     | 1.02%  | 3.36%  | 12.08%  | 91.24%  |
| Natural Gas US\$/MMBTU                   | 3.50      | 2.28%  | 8.74%  | 20.01%  | 135.90% |

Source: Bloomberg, Moneycontrol  
values of previous days are considered whenever the values are not available

Macro Developments - Global

Germany's Flash Manufacturing PMI rose to 64.9 in June from 64.4 in May

Germany's Flash Services PMI rose to 58.1 in June from 52.8 in May

GfK Consumer Climate Index for Germany rose to -0.3 for July from -6.9 in June

Eurozone's Consumer Confidence indicator rose to -3.3 in June from -5.1 in May

Eurozone's flash Services PMI rose to 58 in June from 55.2 in May

GfK Consumer Confidence for UK remained unchanged at -9 for June

IHS Markit Services PMI for USA fell to 64.8 in June from 70.4 in May

IHS Markit Manufacturing PMI for USA rose to 62.6 in June from 62.1 in May

Initial claims in regular state programs decreased by 7,000 to 411,000 in the week ended June 19 as per the Labor Department data

Key Upcoming Events

| Date          | Event                                 | Forecast | Previous |
|---------------|---------------------------------------|----------|----------|
| June 28, 2021 | Japan Unemployment Rate (May)         | 2.90%    | 2.80%    |
| June 28, 2021 | Japan Retail Sales (YoY) (May)        | 7.90%    | 11.90%   |
| June 29, 2021 | China Manufacturing PMI (June)        | 50.7     | 51       |
| June 30, 2021 | UK GDP (QoQ) (Q1)                     | -1.5%    | -1.5%    |
| June 30, 2021 | Germany Unemployment Rate (June)      | 5.90%    | 6%       |
| July 1, 2021  | Nikkei Markit Manufacturing PMI (Jun) | -        | 50.8     |
| July 1, 2021  | Germany Retail Sales (MoM) (May)      | 5%       | -5.50%   |
| July 2, 2021  | Japan Service PMI (June)              | -        | 46.5     |
| July 2, 2021  | China Services PMI (June)             | -        | 55.1     |

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