

Domestic Equity Indices (Returns %)					
Index	26-Mar	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	49,008.50	1.17%	-1.70%	-0.19%	63.65%
S&P BSE 100	14,688.57	1.26%	-1.50%	-0.24%	68.24%
S&P BSE 500	19,344.99	1.28%	-1.36%	-0.14%	73.52%
S&P BSE SmallCap	20,278.97	1.08%	-0.94%	0.61%	114.13%
S&P BSE MidCap	19,970.37	1.66%	-0.37%	-0.04%	88.97%
S&P BSE LargeCap	5,567.41	1.23%	-1.61%	-0.30%	67.13%
S&P BSE AllCap	5,514.49	1.26%	-1.37%	-0.15%	74.69%
S&P BSE FMCG	12,462.17	1.76%	-0.89%	4.14%	29.00%
S&P BSE Finance	7,346.76	1.42%	-1.86%	-2.78%	62.98%
S&P BSE Industrials	4,122.57	1.67%	-0.44%	-0.90%	119.74%
S&P BSE IT	25,830.98	0.35%	-0.63%	5.76%	102.33%
S&P BSE Telecom	1,305.91	2.24%	-2.93%	-6.58%	25.65%
S&P BSE Utilities	2,119.86	1.07%	-2.20%	2.88%	64.46%
S&P BSE AUTO	22,050.93	1.19%	-4.13%	-3.87%	91.84%
S&P BSE BANKEX	37,527.83	0.88%	-2.45%	-3.73%	64.98%
S&P BSE Consumer Durables	31,914.31	2.76%	-1.60%	0.49%	64.32%
S&P BSE METAL	13,937.34	3.49%	0.42%	1.59%	149.84%
S&P BSE OIL & GAS	14,671.05	0.79%	-3.77%	-5.61%	54.73%
S&P BSE POWER	2,485.90	0.59%	-1.75%	2.78%	82.45%
S&P BSE REALTY	2,620.21	1.70%	0.01%	-5.98%	82.10%

Global Equity Benchmark Indices (Returns %)					
Index	26-Mar	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	49,008.50	1.17%	-1.70%	-0.19%	63.65%
S&P 500 (U.S.)	3,974.54	1.66%	1.57%	4.29%	51.12%
Dow Jones (U.S.)	33,072.88	1.390%	1.36%	6.92%	46.65%
FTSE 100 (U.K.)	6,740.59	0.99%	0.48%	3.97%	15.90%
Stoxx Europe 600	426.93	0.91%	0.85%	5.42%	32.84%
DAX 30 (Germany)	14,748.94	0.87%	0.88%	6.98%	47.48%
IBOVESPA (Brazil)	1,14,780.60	0.91%	-1.24%	4.31%	47.70%
Hang Seng Index (HK)	28,336.43	1.57%	-2.26%	-2.22%	21.34%
Shanghai Composite (China)	3,418.33	1.63%	0.40%	-2.59%	23.63%
Nikkei 225 (Japan)	29,176.70	1.56%	-2.07%	0.73%	56.32%
KOSPI 200 (Korea)	3,041.01	1.09%	0.05%	0.93%	80.34%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending 26 March 2021	-50.13	1,703.14
Month till date (March 21)	2,161.66	941.89
Previous Month (February 21)	42,044.46	-16,358.10
Q4 (Oct to Dec 20)	1,28,078.47	-1,02,931.14
Year to Date (CY 2021)	54,352.83	-29,725.12
Previous Year (CY 2020)	65,246.26	-35,663.21

BSE Equity Market Capitalisation (INR crores)					
	26-Mar	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	2,01,27,351	1.27%	-1.07%	0.23%	83.58%

10 Year Government Bond Yield and Currency (in %)						
Country	26-Mar	1 Day	1 Week	1 Month	1 Year	
Japan	0.08	-0.03	-0.27	-0.49	40.50	
US	1.68	0.03	-0.03	0.19	0.98	
UK	0.76	0.04	-0.10	-0.08	0.90	
Germany	-0.35	-0.10	0.18	0.33	-0.04	
AAA+	7.16	0.00	-0.01	-0.01	-0.06	
India	6.12	-0.001	-0.0113	-0.02	-0.0161	
Currency pairs		26-Mar	1 Day	1 Week	1 Month	1 Year
USD/INR		72.51	-0.16%	-0.02%	-1.30%	-3.52%
GBP/INR		100.01	0.50%	-0.95%	-2.37%	11.01%
EUR/INR		85.51	-0.32%	-0.86%	-4.03%	3.73%
100 JPY/INR		66.21	-0.59%	-0.63%	-3.97%	-3.10%
GBP/USD		1.38	0.40%	-0.60%	-1.03%	13.00%
EUR/USD		1.18	0.26%	-0.92%	-2.33%	6.91%
USD/JPY		109.64	0.41%	0.70%	2.88%	0.05%

Global Commodity Performance (Returns %)					
Commodities	26-Mar	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,727.85	-0.08%	-0.54%	-2.11%	6.65%
Silver (LBMA) US\$/Oz	25.06	1.56%	-4.28%	-6.11%	73.81%
Copper (LME) US\$/t	8,967.00	2.07%	-1.16%	-1.88%	87.25%
Aluminium (LME) US\$/t	2,275.75	2.50%	1.87%	5.89%	51.26%
Zinc (LME) US\$/t	2,816.15	2.17%	-0.30%	1.46%	52.37%
Nickel (LME) US\$/t	16,342.25	1.47%	0.55%	-11.82%	46.61%
Crude Brent US\$/bblv	64.57	4.23%	0.06%	-2.36%	145.14%
Crude WTI US\$/bbl	60.97	4.12%	-0.73%	-0.86%	169.78%
Natural Gas US\$/MMBTU	2.56	-0.51%	0.87%	-7.72%	56.20%

Source: Bloomberg, Moneycontrol
*values of previous days are considered whenever the values are not available

Macro Developments - Global

Germany's Manufacturing PMI rose to 66.6 in March from 60.7 recorded in February

Germany's Services PMI rose to 50.8 in March from 45.7 February

Germany's GfK Consumer Confidence Climate Index rose to -6.2 in April from -12.7 in March

Eurozone's Manufacturing PMI rose to 62.4 in March from 57.9 in February

Eurozone's Services PMI rose to 48.8 in March from 45.7 in February

UK's Unemployment rate fell to 5% in the three months to January from 5.1% in the last quarter of 2020

UK's CPI rose by 0.4% (YoY) in February, down from 0.7% (YoY) rise in January 2021

IHS Markit/CIPS UK Manufacturing PMI rose to 57.9 in March from 55.1 in February

UK retail sales rose 2.1% in February in comparison with the 8.2% fall seen in January. On a YoY basis retail sales were down by 3.7% in February

IHS Markit's fash U.S. Manufacturing PMI rose to 59 in March from 58.6 in February

US initial jobless claims slid to 684,000 in the week ended March 20th, a decrease of 97,000 from the previous weeks revised level of 781,000as per the Labor Department

Key Upcoming Events

Date	Event	Forecast	Previous
March 29, 2021	Japan Unemployment Rate (Feb)	2.9%	2.9%
March 29, 2021	Japan Retail Sales (YoY) (Feb)	-1.5%	-2.4%
March 30, 2021	China Manufacturing PMI (Mar)	51	50.6
March 31, 2021	UK GDP (QoQ)(Q4)	1%	1%
April 01, 2021	Germany Retail Sales (MoM)	2.00%	-4.50%
April 04, 2021	Japan Services PMI (Mar)	-	46.3

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