

Prepared by BSE Research - 3rd May 2021

Domestic Equity Indices (Returns %)					
Index	30-Apr	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	48,782.36	-1.98%	1.89%	-2.70%	44.68%
S&P BSE 100	14,833.77	-1.53%	2.07%	-1.03%	49.06%
S&P BSE 500	19,689.52	-1.30%	2.17%	-0.16%	54.78%
S&P BSE SmallCap	21,670.11	-0.07%	3.17%	5.48%	95.19%
S&P BSE MidCap	20,312.20	-0.65%	1.80%	0.72%	69.08%
S&P BSE LargeCap	5,631.31	-1.57%	2.14%	-1.02%	48.40%
S&P BSE AllCap	5,623.78	-1.25%	2.24%	0.06%	55.92%
S&P BSE FMCG	12,508.59	-1.00%	-0.07%	-1.82%	16.14%
S&P BSE Finance	7,266.40	-2.73%	2.40%	-2.80%	48.52%
S&P BSE Industrials	4,132.68	-0.97%	1.74%	-0.86%	95.35%
S&P BSE IT	26,305.95	-0.82%	0.17%	-1.62%	84.80%
S&P BSE Telecom	1,341.39	-0.67%	1.81%	2.18%	18.32%
S&P BSE Utilities	2,189.34	0.20%	2.44%	1.40%	47.53%
S&P BSE AUTO	21,667.80	-1.42%	0.26%	-2.63%	62.31%
S&P BSE BANKEX	37,304.97	-2.60%	3.56%	-2.07%	50.88%
S&P BSE Consumer Durables	32,324.53	-0.72%	2.96%	-0.79%	57.49%
S&P BSE METAL	17,821.58	0.07%	10.31%	24.70%	164.18%
S&P BSE OIL & GAS	14,995.68	1.31%	3.32%	1.04%	24.28%
S&P BSE POWER	2,481.15	-0.53%	1.37%	-1.11%	66.46%
S&P BSE REALTY	2,468.20	-0.62%	2.95%	-5.82%	70.18%

Global Equity Benchmark Indices (Returns %)					
Index	30-Apr	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	48,782.36	-1.98%	1.89%	-2.70%	44.68%
S&P 500 (U.S.)	4,181.17	-0.72%	0.02%	5.62%	43.56%
Dow Jones (U.S.)	33,874.85	-0.545%	-0.50%	2.44%	39.14%
FTSE 100 (U.K.)	6,969.81	0.12%	0.45%	2.92%	18.11%
Stoxx Europe 600	437.39	-0.31%	-0.38%	1.57%	28.63%
DAX 30 (Germany)	15,135.91	-0.12%	-0.94%	0.85%	39.35%
iBOVESPA (Brazil)	1,18,893.80	-0.98%	-1.36%	1.75%	47.68%
Hang Seng Index (HK)*	28,724.88	-1.97%	-1.22%	0.52%	16.56%
Shanghai Composite (China)	3,446.86	-0.81%	-0.79%	-0.28%	20.52%
Nikkei 225 (Japan)*	28,812.63	-0.83%	-0.72%	-2.11%	42.68%
KOSPI 200 (Korea)	3,147.86	-0.83%	-1.20%	2.54%	61.63%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending 30 April 2021	-3,465.07	1,419.31
Month till date (Apr 21)	-2,655.70	476.96
Previous Month (March 21)	1,245.22	5,204.42
Q1 (Jan to March 20)	52,270.49	-23,124.22
Year to Date (CY 2021)	49,614.79	-22,647.26
Previous Year (CY 2020)	65,246.26	-35,663.21

BSE Equity Market Capitalisation (INR crores)					
	30-Apr	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	2,07,02,706	-0.97%	2.30%	1.10%	88.83%

10 Year Government Bond Yield and Currency (in %)						
Country	30-Apr	1 Day	1 Week	1 Month	1 Year	
Japan	0.10	-0.01	0.37	0.07	-4.23	
US	1.63	-0.01	0.04	-0.05	1.54	
UK	0.84	0.00	0.13	0.02	2.65	
Germany	-0.20	0.05	-0.21	-0.29	-0.66	
AAA+	6.72	0.00	0.00	-0.06	-0.10	
India	6.03	-0.005	-0.0015	-0.02	-0.0128	
Currency pairs		30-Apr	1 Day	1 Week	1 Month	1 Year
USD/INR	74.09	0.07%	-1.24%	0.96%	-1.35%	
GBP/INR	103.02	-0.19%	-1.05%	2.01%	10.03%	
EUR/INR	89.60	-0.14%	-0.94%	4.01%	9.74%	
100 JPY/INR	68.07	0.21%	-2.07%	2.28%	-3.21%	
GBP/USD	1.38	-0.87%	-0.39%	0.60%	9.75%	
EUR/USD	1.20	-0.83%	-0.64%	2.59%	9.72%	
USD/JPY	109.31	0.35%	1.33%	-0.95%	1.99%	

Global Commodity Performance (Returns %)					
Commodities	30-Apr	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,768.80	-0.33%	-0.92%	4.25%	3.03%
Silver (LBMA) US\$/Oz	25.88	-1.56%	-0.96%	6.31%	68.73%
Copper (LME) US\$/t	9,829.00	-0.61%	2.58%	12.07%	90.48%
Aluminium (LME) US\$/t	2,407.50	-0.57%	2.02%	9.15%	65.01%
Zinc (LME) US\$/t	2,913.25	0.31%	2.63%	4.15%	50.60%
Nickel (LME) US\$/t	17,653.00	2.44%	7.95%	11.04%	45.60%
Crude Brent US\$/bblv	67.25	-1.91%	1.72%	4.85%	166.13%
Crude WTI US\$/bbl	63.58	-2.20%	2.32%	5.00%	237.47%
Natural Gas US\$/MMBTU	2.93	0.69%	7.36%	11.74%	50.38%

Source: Bloomberg, Moneycontrol

*values of previous days are considered whenever the values are not available

Macro Developments - Global

Japan's Retail sales rose 5.2% (YoY) in March as per the government data

Japan's Unemployment Rate fell to 2.6% in March from 2.9% in February as per the the Ministry of Communications and Internal Affairs

The final au Jibun Bank Japan Manufacturing PMI for Japan rose to 53.6 in April from 52.7 in March

China's Manufacturing PMI fell slightly to 51.1 in April from 51.9 in March as per the National Bureau of Statistics

GfK Consumer Confidence Index for Germany fell to -8.8 in May from -6.1 in April

Germany's Unemployment rate remained unchanged at 4.5% in March as per the Destatis

USA's GDP expanded 6.4% (QoQ) in first Quarter of 2021 following a 4.3% (QoQ) growth seen in fourth quarter of 2020 as per the preliminary estimates of the Commerce Department

Initial claims in regular state programs decreased by 13,000 to 553,000 in the week ended April 24 as per the Labor Department

Key Upcoming Events

Date	Event	Forecast	Previous
May 03, 2021	Germany Retail Sales (YoY) (Mar)	-0.30%	-9.00%
May 03, 2021	Germany Manufacturing PMI (Apr)	66.40	66.40
May 04, 2021	UK Manufacturing PMI (Apr)	60.70	60.70
May 05, 2021	Germany Services PMI (Apr)	50.1	50.1
May 05, 2021	USA Services PMI (Apr)	-	63.1
May 05, 2021	China Services PMI (Apr)	-	54.3
May 05, 2021	Japan Services PMI (Apr)	-	48.3
May 06, 2021	Eurozone Retail Sales (MoM) (Mar)	1.40%	3.00%
May 06, 2021	Germany Industrial Production (MoM) (Mar)	2.00%	-1.60%
May 07, 2021	USA Unemployment Rate (Apr)	5.70%	6.00%

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