

Prepared by BSE Research - 10th May 2021

Domestic Equity Indices (Returns %)					
Index	7-May	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	49,206.47	0.52%	0.87%	-0.92%	56.49%
S&P BSE 100	15,038.96	0.55%	1.38%	0.14%	61.74%
S&P BSE 500	20,000.41	0.49%	1.58%	0.66%	67.53%
S&P BSE SmallCap	22,218.10	0.15%	2.53%	4.34%	107.90%
S&P BSE MidCap	20,608.61	-0.04%	1.46%	-0.22%	80.47%
S&P BSE LargeCap	5,716.93	0.66%	1.52%	0.40%	61.36%
S&P BSE AllCap	5,716.77	0.50%	1.65%	0.86%	68.85%
S&P BSE FMCG	12,744.33	0.38%	1.88%	-1.09%	29.03%
S&P BSE Finance	7,356.70	0.66%	1.24%	0.66%	65.26%
S&P BSE Industrials	4,232.71	0.22%	2.42%	-0.55%	113.77%
S&P BSE IT	26,786.92	-0.04%	1.83%	-3.14%	99.61%
S&P BSE Telecom	1,400.46	1.00%	4.40%	3.16%	21.18%
S&P BSE Utilities	2,264.23	0.77%	3.42%	3.37%	58.44%
S&P BSE AUTO	22,053.00	0.12%	1.78%	-1.50%	76.33%
S&P BSE BANKEX	37,516.19	0.17%	0.57%	0.57%	68.19%
S&P BSE Consumer Durables	31,605.77	-0.43%	-2.22%	-2.02%	72.25%
S&P BSE METAL	19,655.48	5.29%	10.29%	25.65%	220.02%
S&P BSE OIL & GAS	15,402.10	0.77%	2.71%	3.03%	34.07%
S&P BSE POWER	2,562.53	0.87%	3.28%	0.87%	78.07%
S&P BSE REALTY	2,444.53	0.81%	-0.96%	-7.20%	84.71%

Global Equity Benchmark Indices (Returns %)					
Index	7-May	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	49,206.47	0.52%	0.87%	-0.92%	56.49%
S&P 500 (U.S.)	4,232.60	0.74%	1.23%	3.74%	46.90%
Dow Jones (U.S.)	34,777.76	0.664%	2.67%	3.98%	45.66%
FTSE 100 (U.K.)	7,129.71	0.76%	2.29%	3.55%	20.11%
Stoxx Europe 600	444.93	0.89%	1.72%	2.44%	31.64%
DAX 30 (Germany)	15,399.65	1.34%	1.74%	1.47%	43.13%
iBOVESPA (Brazil)	1,22,038.10	1.77%	2.64%	3.75%	56.22%
Hang Seng Index (HK)	28,610.65	-0.09%	-0.40%	-0.22%	19.31%
Shanghai Composite (China)	3,418.87	-0.65%	-0.81%	-1.75%	19.06%
Nikkei 225 (Japan)	29,357.82	0.09%	1.89%	-1.25%	49.22%
KOSPI 200 (Korea)	3,197.20	0.58%	1.57%	1.91%	65.78%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending May 07 2021	-1,142.75	1,468.09
Month till date (May 21)	-5,092.50	2,135.23
Previous Month (Apr 21)	-12,039.43	11,359.88
Q1 (Jan to March 20)	52,270.49	-23,124.22
Year to Date (CY 2021)	35,138.56	-9,629.11
Previous Year (CY 2020)	65,246.26	-35,663.21

BSE Equity Market Capitalisation (INR crores)					
	7-May	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	2,11,24,025	0.54%	2.04%	1.44%	72.81%

10 Year Government Bond Yield and Currency (in %)					
Country	7-May	1 Day	1 Week	1 Month	1 Year
Japan	0.09	-0.02	-0.09	-0.11	16.60
US	1.58	0.00	-0.03	-0.06	1.46
UK	0.78	-0.02	-0.08	0.00	2.30
Germany	-0.22	-0.04	0.06	-0.34	-0.61
AAA+	6.79	0.01	0.01	0.01	-0.08
India*	6.02	0.007	-0.0025	-0.01	-0.0020
Currency pairs	7-May	1 Day	1 Week	1 Month	1 Year
USD/INR*	73.51	-0.34%	-0.78%	-1.41%	-2.97%
GBP/INR	102.32	-0.32%	-0.69%	-0.70%	9.22%
EUR/INR*	88.78	-0.09%	-0.91%	0.22%	8.58%
100 JPY/INR	67.35	-0.38%	-1.06%	-0.82%	-5.55%
GBP/USD	1.40	0.68%	1.17%	1.80%	13.12%
EUR/USD	1.22	0.84%	1.21%	2.51%	12.29%
USD/JPY	108.60	-0.45%	-0.65%	-1.14%	2.18%

Global Commodity Performance (Returns %)					
Commodities	7-May	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,820.50	1.53%	2.92%	4.87%	7.81%
Silver (LBMA) US\$/Oz	27.38	2.43%	5.80%	9.57%	82.74%
Copper (LME) US\$/t	10,420.00	3.21%	6.01%	16.83%	98.73%
Aluminium (LME) US\$/t	2,529.70	1.61%	5.08%	12.92%	74.58%
Zinc (LME) US\$/t	3,001.75	2.46%	3.04%	6.75%	49.92%
Nickel (LME) US\$/t	18,052.50	0.78%	2.26%	8.83%	47.23%
Crude Brent US\$/bblv	68.28	0.28%	1.53%	8.11%	131.77%
Crude WTI US\$/bbl	64.90	0.29%	2.08%	8.58%	175.58%
Natural Gas US\$/MMBTU	2.96	1.02%	0.92%	17.38%	56.18%

Source: Bloomberg, Moneycontrol
*values of previous days are considered whenever the values are not available

Macro Developments - India

IHS Markit Manufacturing PMI for April marginally came in at 55.5 after recording a reading of 55.4 in March

IHS Markit Services PMI fell to 54 in April from 54.6 in March

Macro Developments - Global

Germany's Retail sales rose 7.7% (MoM) in March following an upwardly revised rise of 2.7% (MoM) in February as per the Federal Statistics Office

Germany's Manufacturing PMI fell to 66.2 in April from 66.4 recorded in March

Germany's Services PMI fell to 49.9 in April from 50.8 recorded in March

Germany's Industrial Production rose 2.5% (MoM) in March following a 1.9% (MoM) drop in February as per the Economy Ministry

IHS Markit's Eurozone's Manufacturing PMI rose to 62.9 in April from 62.5 in March

Eurozone's Services PMI rose to 50.5 from 49.6 recorded in March

Eurozone's Retail sales rose 2.7% (MoM) in March following a rise of 4.2% (MoM) in February

IHS Markit/CIPS Manufacturing PMI for UK rose to 60.9 in April from 58.9 in March

IHS Markit/CIPS Services PMI for UK rose to 61 from 56.3 in March

ISM Services PMI for USA fell to 62.7 in April from 63.7 in March

USA's Unemployment Rate rose to 6.1% in April from 6% in March

Key Upcoming Events

Date	Event	Forecast	Previous
May 10, 2021	China CPI (MoM) (Apr)	0.2%	-0.5%
May 11, 2021	Germany WPI (MoM) (Apr)	-	1.7%
May 12, 2021	UK GDP (QoQ) (Q1)(P)	-0.02	0.01
May 12, 2021	UK Industrial Production (MoM) (Mar)	1%	1%
May 12, 2021	Germany CPI (MoM) (Apr)	0.7%	0.7%
May 12, 2021	Eurozone Industrial Production (MoM) (Mar)	0.60%	-1.0%
May 12, 2021	India Industrial Production (YoY) (Mar)	17.00%	-3.6%
May 12, 2021	Eurozone Retail Sales (MoM) (Mar)	1.40%	3.00%
May 12, 2021	USA CPI (MoM) (Apr)	0.2%	0.6%
May 14, 2021	India WPI Inflation (YoY) (Apr)	8.95%	7.39%
May 14, 2021	USA Retail Sales (MoM) (Apr)	0.20%	9.70%
May 14, 2021	USA Industrial Production (MoM) (Apr)	1.10%	1.40%

DISCLAIMER:

This document has been prepared exclusively for the benefit and internal use of the recipient and does not carry any right of reproduction or disclosure. Neither this document nor any of its contents may be used for any other purpose without prior written consent of BSE Ltd. (the "Company").

In preparing this document, the company has relied upon and assumed, without any independent verification, the accuracy and completeness of all information utilized within this document. This document contains certain assumptions, which the Company considers reasonable at this time and which are subject to change. Any calculations or forecasts produced within this document are indicative and subject to change. No representation or warranty is given by the Company as to the accuracy, reasonableness or completeness of any idea and/or assumption utilized within this document.

Recipients should not construe any of the contents within this document as advice relating to business, financial, legal or taxation or investment matters and are advised to consult their own business, financial, legal, taxation and other advisors. This document does not constitute an offer for sale, or an invitation to subscribe for, or purchase equity shares or other assets or securities of the Company and the information contained herein shall not form the basis of any contract. This document is also not meant to be or to constitute any offer for any transaction.