

Domestic Equity Indices (Returns %)					
Index	14-May	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)*	48,732.55	0.09%	-0.96%	0.39%	56.58%
S&P BSE 100*	14,926.61	-0.27%	-0.75%	1.64%	60.84%
S&P BSE 500*	19,862.23	-0.53%	-0.69%	2.37%	66.54%
S&P BSE SmallCap*	22,200.54	-1.18%	-0.08%	6.71%	107.36%
S&P BSE MidCap*	20,507.79	-1.14%	-0.49%	2.83%	77.77%
S&P BSE LargeCap*	5,672.11	-0.31%	-0.78%	1.81%	60.54%
S&P BSE AllCap*	5,679.77	-0.54%	-0.65%	2.61%	67.91%
S&P BSE FMCG*	12,990.42	2.00%	1.93%	0.96%	29.10%
S&P BSE Finance*	7,210.75	-0.72%	-1.98%	1.48%	65.63%
S&P BSE Industrials*	4,296.91	-0.75%	1.52%	4.47%	110.55%
S&P BSE IT*	26,131.56	-0.81%	-2.45%	-2.29%	95.01%
S&P BSE Telecom*	1,382.93	-0.58%	-1.25%	3.72%	14.20%
S&P BSE Utilities*	2,323.99	-2.14%	2.64%	10.72%	65.01%
S&P BSE AUTO*	22,031.17	-2.03%	-0.10%	-0.48%	67.45%
S&P BSE BANKEX*	36,599.91	-0.81%	-2.44%	1.42%	67.79%
S&P BSE Consumer Durables*	31,574.65	0.21%	-0.10%	-1.09%	72.19%
S&P BSE METAL*	18,777.06	-3.61%	-4.47%	19.00%	201.78%
S&P BSE OIL & GAS*	15,583.33	-1.70%	1.18%	6.91%	39.81%
S&P BSE POWER*	2,643.11	-0.90%	3.14%	10.17%	84.08%
S&P BSE REALTY*	2,388.85	-3.31%	-2.28%	-4.54%	74.93%

Global Equity Benchmark Indices (Returns %)					
Index	14-May	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)*	48,732.55	0.09%	-0.96%	0.39%	56.58%
S&P 500 (U.S.)	4,173.85	1.49%	-1.39%	1.19%	46.32%
Dow Jones (U.S.)	34,382.13	1.060%	-1.14%	1.93%	45.53%
FTSE 100 (U.K.)	7,043.61	1.15%	-1.21%	1.50%	22.68%
Stoxx Europe 600	442.53	1.19%	-0.54%	1.37%	35.45%
DAX 30 (Germany)	15,416.64	1.43%	0.11%	1.36%	49.14%
iBOVESPA (Brazil)	1,21,880.80	0.97%	-0.13%	1.32%	54.26%
Hang Seng Index (HK)	28,027.57	1.11%	-2.04%	-3.02%	17.62%
Shanghai Composite (China)	3,490.38	1.77%	2.09%	2.16%	21.60%
Nikkei 225 (Japan)	28,084.47	2.32%	-4.34%	-5.19%	41.02%
KOSPI 200 (Korea)	3,153.32	1.00%	-1.37%	-0.91%	63.81%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending May 14 2021	-2,607.85	613.26
Month till date (May 21)	-8,713.25	891.20
Previous Month (Apr 21)	-12,039.43	11,359.88
Q1 (Jan to March 20)	52,270.49	-23,124.22
Year to Date (CY 2021)	31,517.81	-10,873.14
Previous Year (CY 2020)	65,246.26	-35,663.21

BSE Equity Market Capitalisation (INR crores)					
	14-May	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	2,10,60,733	-0.63%	-0.30%	3.70%	71.67%

10 Year Government Bond Yield and Currency (in %)						
Country	14-May	1 Day	1 Week	1 Month	1 Year	
Japan	0.09	-0.05	0.01	-0.04	-45.50	
US	1.63	-0.02	0.03	0.00	1.62	
UK	0.86	-0.05	0.11	0.07	3.20	
Germany	-0.13	0.08	-0.40	-0.50	-0.76	
AAA+	6.77	0.00	0.00	0.01	0.01	
India*	5.99	-0.004	-0.0048	0.00	0.0356	
Currency pairs		14-May	1 Day	1 Week	1 Month	1 Year
USD/INR*	73.30	-0.18%	-0.29%	-2.34%	-3.00%	
GBP/INR	103.05	0.07%	0.72%	-0.41%	11.69%	
EUR/INR*	88.74	-0.01%	-0.05%	-1.23%	8.62%	
100 JPY/INR	67.01	-0.06%	-0.50%	-2.76%	-4.82%	
GBP/USD	1.41	0.32%	0.81%	2.31%	15.27%	
EUR/USD	1.21	0.50%	-0.21%	1.34%	12.36%	
USD/JPY	109.35	-0.11%	0.69%	0.39%	1.96%	

Global Commodity Performance (Returns %)					
Commodities	14-May	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,833.50	1.06%	0.71%	5.17%	6.82%
Silver (LBMA) US\$/Oz	27.23	1.53%	-0.53%	7.50%	75.34%
Copper (LME) US\$/t	10,214.50	-1.09%	-1.97%	12.49%	97.43%
Aluminium (LME) US\$/t	2,438.25	0.04%	-3.62%	5.69%	69.27%
Zinc (LME) US\$/t	2,919.75	0.53%	-2.73%	4.25%	49.10%
Nickel (LME) US\$/t	17,516.00	1.30%	-2.97%	7.23%	45.89%
Crude Brent US\$/bblv	68.71	2.48%	0.63%	3.20%	120.72%
Crude WTI US\$/bbl	65.37	2.43%	0.72%	3.52%	137.19%
Natural Gas US\$/MMBTU	2.96	-0.40%	0.10%	13.10%	76.15%

Source: Bloomberg, Moneycontrol
*values of previous days are considered whenever the values are not available

Macro Developments - India

CPI eased down to 4.29% (YoY) in April from 5.52% in March as per the data released by the Ministry of Statistics and Programme Implementation

Industrial Production rose 22.4% (YoY) in March as per the data released by the Ministry of Statistics and Programme Implementation

Macro Developments - Global

China's CPI rose 0.9% (YoY) in April according to the national Bureau Of Statistics

China's Retail Sales rose 17.7% (YoY) in April down from 34.2% (YoY) rise seen in March as per the National Bureau of Statistics

ZEW Economic Sentiment Index for Germany rose to 84.4 in May from 70.7 in April

UK's Industrial Production rose 1.8% (MoM) in March after 1% (MoM) rise in February according to Office for National Statistics

UK's GDP rose 2.1% (MoM) in March after a 0.7% (MoM) rise seen in February according to Office for National Statistics

USA's CPI rose 0.8% (MoM) in April after a rise 0.6% (MoM) in March as per the Labor Department

USA's Retail Sales remained unchanged in April after recording 10.7% rise in March as per the Commerce Department

USA's industrial Production rose 0.7% (MoM) in April after rising 2.4% (MoM) in March as per Federal Reserve

Initial claims in regular state programs declined by 34,000 to 473,000 in the week ended May 8 as per the Labor Department

Key Upcoming Events

Date	Event	Forecast	Previous
May 17, 2021	India WPI Inflation (YoY) (Apr)	9.05%	7.39%
May 17, 2021	Japan GDP (QoQ) (Q1) (p)	-1.20%	2.80%
May 18, 2021	UK Unemployment Rate (Mar)	4.9%	4.9%
May 18, 2021	Eurozone GDP (QoQ) (Q1) (p)	-0.6%	-0.6%
May 19, 2021	Japan Industrial Production (MoM) (Mar)	-	2.2%
May 19, 2021	UK CPI (MoM) (Apr)	0.5%	0.3%
May 19, 2021	Eurozone CPI (MoM) (Mar)	0.6%	0.9%
May 21, 2021	UK Retail Sales (MoM) (Apr)	4.00%	5.40%

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