

Prepared by BSE Research - 24th May 2021

Domestic Equity Indices (Returns %)					
Index	21-May	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)*	50,540.48	1.97%	3.71%	59.70%	63.39%
S&P BSE 100*	15,425.63	1.56%	3.34%	6.42%	67.16%
S&P BSE 500*	20,567.93	1.40%	3.55%	7.18%	73.66%
S&P BSE SmallCap*	23,130.40	0.65%	4.19%	11.33%	119.28%
S&P BSE MidCap*	21,485.75	0.82%	4.77%	8.15%	89.07%
S&P BSE LargeCap*	5,857.30	1.64%	3.26%	6.58%	66.58%
S&P BSE AllCap*	5,883.42	1.39%	3.59%	7.43%	75.16%
S&P BSE FMCG*	12,942.26	0.54%	-0.37%	1.94%	24.93%
S&P BSE Finance*	7,647.98	3.03%	6.06%	9.95%	84.94%
S&P BSE Industrials*	4,466.01	0.40%	3.94%	10.08%	125.10%
S&P BSE IT*	26,724.17	0.83%	2.27%	0.82%	93.69%
S&P BSE Telecom*	1,338.20	1.68%	-3.23%	0.58%	2.01%
S&P BSE Utilities*	2,403.00	1.13%	3.40%	15.05%	71.05%
S&P BSE AUTO*	23,166.60	0.93%	5.15%	6.69%	77.91%
S&P BSE BANKEX*	39,285.58	3.73%	7.34%	11.29%	92.51%
S&P BSE Consumer Durables*	32,682.68	0.51%	3.51%	2.10%	78.57%
S&P BSE METAL*	18,641.76	0.36%	-0.72%	17.04%	195.07%
S&P BSE OIL & GAS*	15,802.60	0.70%	1.41%	9.72%	41.99%
S&P BSE POWER*	2,825.15	1.44%	6.89%	18.55%	98.06%
S&P BSE REALTY*	2,550.69	1.01%	6.77%	6.72%	96.16%

Global Equity Benchmark Indices (Returns %)					
Index	21-May	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	50,540.48	1.97%	3.71%	59.70%	63.39%
S&P 500 (U.S.)	4,155.86	-0.08%	-0.43%	-0.42%	40.95%
Dow Jones (U.S.)	34,207.84	0.363%	-0.51%	0.21%	39.77%
FTSE 100 (U.K.)	7,018.05	-0.02%	-0.36%	1.78%	16.67%
Stoxx Europe 600	444.44	0.57%	0.43%	1.79%	30.62%
DAX 30 (Germany)	15,437.51	0.44%	0.14%	1.59%	39.50%
iBOVESPA (Brazil)	1,22,592.50	-0.09%	0.58%	55.23%	47.65%
Hang Seng Index (HK)	28,458.44	0.03%	1.54%	-0.57%	17.21%
Shanghai Composite (China)	3,486.56	-0.58%	-0.11%	0.39%	21.57%
Nikkei 225 (Japan)	28,317.83	0.78%	0.83%	-0.67%	37.78%
KOSPI 200 (Korea)	3,156.42	-0.19%	0.10%	-0.48%	57.95%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending May 21 2021	510.16	649.10
Month till date (May 21)	-10,467.15	2,209.72
Previous Month (Apr 21)	-12,039.43	11,359.88
Q1 (Jan to March 20)	52,270.49	-23,124.22
Year to Date (CY 2021)	29,763.91	-9,554.62
Previous Year (CY 2020)	65,246.26	-35,663.21

BSE Equity Market Capitalisation (INR crores)					
	21-May	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	2,18,05,263	2.88%	3.22%	7.37%	77.74%

10 Year Government Bond Yield and Currency (in %)					
Country	21-May	1 Day	1 Week	1 Month	1 Year
Japan	0.08	-0.02	-0.07	0.04	82.00
US	1.62	0.00	0.00	0.04	1.41
UK	0.83	-0.01	-0.03	0.12	3.85
Germany	-0.13	0.19	0.01	-0.50	-0.74
AAA+	6.84	0.00	0.01	0.01	-0.06
India*	5.98	0.001	-0.0015	-0.04	0.0346
Currency pairs	21-May	1 Day	1 Week	1 Month	1 Year
USD/INR*	72.84	-0.36%	-0.62%	-4.85%	-3.67%
GBP/INR	103.53	0.28%	0.47%	-1.55%	12.20%
EUR/INR*	89.06	-0.04%	0.36%	-1.71%	7.37%
100 JPY/INR	67.01	-0.13%	0.00%	-3.62%	-4.61%
GBP/USD	1.42	-0.28%	0.38%	1.57%	15.77%
EUR/USD	1.22	-0.38%	0.34%	1.22%	11.25%
USD/JPY	108.96	0.17%	-0.36%	0.81%	1.25%

Global Commodity Performance (Returns %)					
Commodities	21-May	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,877.65	0.44%	2.41%	5.42%	8.36%
Silver (LBMA) US\$/Oz	27.80	0.22%	2.09%	7.29%	61.58%
Copper (LME) US\$/t	9,867.50	-1.63%	-3.40%	4.31%	83.97%
Aluminium (LME) US\$/t	2,339.75	-1.11%	-4.04%	-1.13%	56.53%
Zinc (LME) US\$/t	2,958.65	0.51%	1.33%	5.84%	48.84%
Nickel (LME) US\$/t	16,756.00	-2.10%	-4.34%	3.74%	31.81%
Crude Brent US\$/bblv	66.44	2.04%	-3.30%	1.71%	84.25%
Crude WTI US\$/bbl	63.58	2.47%	-2.74%	3.63%	87.44%
Natural Gas US\$/MMBTU	2.91	-0.65%	-1.86%	7.95%	69.94%

Source: Bloomberg, Moneycontrol
values of previous days are considered whenever the values are not available

Macro Developments - India

WPI rose to 10.49% (YoY) in April from 7.39% rise in March according to data released by the Ministry of Commerce and Industry

Macro Developments - Global

Japan's GDP contracted at an annualized rate of 5.1% in the January-March quarter according to the government data

UK Unemployment rate fell to 4.8% in the first quarter of 2021 from 5.1% in the final quarter of 2020

UK's CPI rose to 1.5% (YoY) in April from 0.7% in March as per the Office for National Statistics

GfK's Consumer confidence index rose to -9 in May from -15 recorded in April

UK Retail Sales grew 9.2% (MoM) in April following a 5.4% (MoM) rise seen in March as per the Office for National Statistics. On a yearly basis the Retail sales rose 42% in April.

USA's Initial claims for state unemployment benefits totaled a seasonally adjusted 444,000 for the week ended May 15 as per the Labor department

Key Upcoming Events

Date	Event	Forecast	Previous
May 25, 2021	Germany GDP (QoQ) (Q1)	-1.70%	-1.70%
May 27, 2021	USA GDP (QoQ) (Q1)	6.50%	6.40%
May 28, 2021	Japan Unemployment Rate (Aar)	2.7%	2.6%
May 30, 2021	Japan Industrial Production (MoM) (Apr)	-2.0%	1.7%
May 25, 2021	Japan Retail Sales (YoY)(Apr)	4.7%	5.2%
May 25, 2021	China Manufacturing PMI	51.7	51.1

DISCLAIMER:

This document has been prepared exclusively for the benefit and internal use of the recipient and does not carry any right of reproduction or disclosure. Neither this document nor any of its contents may be used for any other purpose without prior written consent of BSE Ltd. (the "Company").

In preparing this document, the company has relied upon and assumed, without any independent verification, the accuracy and completeness of all information utilized within this document. This document contains certain assumptions, which the Company considers reasonable at this time and which are subject to change. Any calculations or forecasts produced within this document are indicative and subject to change. No representation or warranty is given by the Company as to the accuracy, reasonableness or completeness of any idea and/or assumption utilized within this document.

Recipients should not construe any of the contents within this document as advice relating to business, financial, legal or taxation or investment matters and are advised to consult their own business, financial, legal, taxation and other advisors. This document does not constitute an offer for sale, or an invitation to subscribe for, or purchase equity shares or other assets or securities of the Company and the information contained herein shall not form the basis of any contract. This document is also not meant to be or to constitute any offer for any transaction.