

Domestic Equity Indices (Returns %)					
Index	28-May	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	51,422.88	0.60%	1.75%	3.40%	59.70%
S&P BSE 100	15,677.05	0.51%	1.63%	4.24%	63.51%
S&P BSE 500	20,879.07	0.36%	1.51%	4.81%	70.14%
S&P BSE SmallCap	23,478.69	-0.48%	1.51%	8.40%	118.01%
S&P BSE MidCap	21,661.83	-0.12%	0.82%	5.76%	86.39%
S&P BSE LargeCap	5,954.30	0.57%	1.66%	4.28%	62.85%
S&P BSE AllCap	5,973.32	0.33%	1.53%	5.04%	71.67%
S&P BSE FMCG	12,995.72	0.01%	0.41%	2.57%	22.70%
S&P BSE Finance	7,724.00	0.35%	0.99%	3.38%	77.13%
S&P BSE Industrials	4,550.75	-0.24%	1.90%	8.68%	118.83%
S&P BSE IT	27,627.31	-0.27%	3.38%	4.07%	94.49%
S&P BSE Telecom	1,324.30	0.49%	-1.04%	-2.91%	4.27%
S&P BSE Utilities	2,390.80	-0.83%	-0.51%	9.47%	65.68%
S&P BSE AUTO	23,572.40	0.25%	1.75%	6.07%	70.02%
S&P BSE BANKEX	39,863.48	0.02%	1.47%	4.15%	81.02%
S&P BSE Consumer Durables	33,160.49	-0.77%	1.46%	1.34%	74.01%
S&P BSE METAL	18,461.48	0.47%	-0.97%	9.08%	175.90%
S&P BSE OIL & GAS	16,251.09	1.17%	2.84%	10.16%	42.00%
S&P BSE POWER*	2,782.84	-1.05%	-1.50%	11.34%	89.32%
S&P BSE REALTY	2,644.91	0.11%	3.69%	6.42%	95.82%

Global Equity Benchmark Indices (Returns %)					
Index	28-May	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	51,422.88	0.60%	1.75%	3.40%	59.70%
S&P 500 (U.S.)	4,204.11	0.08%	1.16%	0.50%	38.76%
Dow Jones (U.S.)	34,529.45	0.188%	0.94%	2.10%	35.94%
FTSE 100 (U.K.)	7,022.61	0.04%	0.06%	0.85%	12.93%
Stoxx Europe 600	448.98	0.57%	1.02%	2.06%	26.31%
DAX 30 (Germany)	15,519.98	0.74%	0.53%	1.49%	31.74%
iBOVESPA (Brazil)	1,25,561.40	0.96%	2.42%	3.72%	44.41%
Hang Seng Index (HK)	29,124.41	0.04%	2.34%	0.18%	25.90%
Shanghai Composite (China)	3,600.78	-0.22%	3.28%	4.16%	26.51%
Nikkei 225 (Japan)	29,149.41	2.10%	2.94%	0.33%	33.00%
KOSPI 200 (Korea)	3,188.73	0.73%	1.02%	0.23%	57.19%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending May 28 2021	913.59	1,275.22
Month till date (May 21)	-8,427.73	1,887.45
Previous Month (Apr 21)	-12,039.43	11,359.88
Q1 (Jan to March 20)	52,270.49	-23,124.22
Year to Date (CY 2021)	31,803.33	-9,876.89
Previous Year (CY 2020)	65,246.26	-35,663.21

BSE Equity Market Capitalisation (INR crores)					
	28-May	1 Day	1 Week	1 Month	1 Year
Market Capitalisation	2,21,18,505	0.20%	1.44%	5.95%	76.20%

10 Year Government Bond Yield and Currency (in %)						
Country	28-May	1 Day	1 Week	1 Month	1 Year	
Japan	0.08	0.02	0.00	-0.15	40.50	
US	1.59	-0.01	-0.02	-0.01	1.31	
UK	0.80	-0.02	-0.04	0.00	2.79	
Germany	-0.18	0.06	0.41	-0.21	-0.56	
AAA+	6.88	0.00	0.01	0.02	-0.05	
India	6.00	0.003	0.0045	-0.01	0.0442	
Currency pairs		28-May	1 Day	1 Week	1 Month	1 Year
USD/INR		72.45	-0.19%	-0.54%	-2.58%	-4.38%
GBP/INR		102.75	0.25%	-0.76%	-0.52%	10.72%
EUR/INR		88.29	-0.24%	-0.87%	-1.62%	5.99%
100 JPY/INR		65.95	-0.83%	-1.58%	-3.44%	-6.21%
GBP/USD		1.42	-0.13%	0.27%	1.82%	15.15%
EUR/USD		1.22	-0.02%	0.08%	0.54%	10.07%
USD/JPY		109.85	0.04%	0.82%	1.15%	2.04%

Global Commodity Performance (Returns %)					
Commodities	28-May	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,892.45	-0.14%	0.79%	7.27%	9.82%
Silver (LBMA) US\$/Oz	27.63	-0.09%	-0.61%	6.80%	59.34%
Copper (LME) US\$/t	10,248.25	0.42%	3.86%	3.72%	93.16%
Aluminium (LME) US\$/t	2,458.51	0.30%	5.08%	2.67%	62.34%
Zinc (LME) US\$/t	3,043.55	-0.01%	2.87%	4.84%	56.88%
Nickel (LME) US\$/t	18,078.00	1.22%	7.89%	3.84%	48.43%
Crude Brent US\$/bblv	69.63	0.24%	4.80%	3.51%	97.31%
Crude WTI US\$/bbl	66.32	-0.79%	4.31%	3.85%	96.74%
Natural Gas US\$/MMBTU	2.99	0.95%	2.75%	2.09%	63.44%

Source: Bloomberg, Moneycontrol  
values of previous days are considered whenever the values are not available

Macro Developments - Global

Japan's Unemployment rate rose to 2.8% in April from 2.6% recorded in March as per the data from the government

Japan's Industrial production rose 2.5% (MoM) in April following a revised rise of 1.7% (MoM) seen in March

Japan's Retail sales rose 12% (YoY) in April following a 5.2% (YoY) rise in March

China's Manufacturing PMI fell slightly to 51 in May from 51.1 recorded in April according to the National Bureau of Statistics (NBS)

Germany's GDP contracted by 1.8% (QoQ) in the January to March quarter of 2021 in comparison to last quarter of 2020 as per the Federal Statistics Office (Destatis)

USA's Initial jobless claims totaled just 406,000 for the week ended May 22, the Labor Department

Key Upcoming Events

Date	Event	Forecast	Previous
May 31, 2021	India GDP Quarterly (YoY) (Q4)	1.00%	0.40%
June 1, 2021	India Nikkei Markt Manufacturing PMI (May)	52	55.5
June 1, 2021	Germany Retail Sales (MoM) (Apr)	-1.5%	7.7%
June 1, 2021	Eurozone Manufacturing PMI (May)	62.8	65.8
June 1, 2021	UK Manufacturing PMI (May)	66.1	66.1
June 2, 2021	Japan Services PMI (May)	-	49.5
June 2, 2021	China Services PMI (May)	-	56.3
June 3, 2021	India Nikkei Services PMI (May)	49	54
June 4, 2021	India Interest Rate decision	4%	4%
June 4, 2021	Eurozone Retail Sales (MoM) (Apr)	-0.5%	2.70%

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