

Domestic Equity Indices (Returns %)					
Index	29-Oct	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	59,306.93	-1.13%	-2.49%	-0.18%	49.20%
S&P BSE 100	17,921.27	-0.83%	-2.24%	-0.23%	52.57%
S&P BSE 500	23,990.09	-0.69%	-2.06%	-0.03%	57.46%
S&P BSE SmallCap	27,982.80	-0.38%	-1.25%	0.20%	87.89%
S&P BSE MidCap	25,277.72	0.16%	-1.13%	0.43%	70.65%
S&P BSE LargeCap	6,787.39	-0.88%	-2.34%	-0.14%	51.90%
S&P BSE AllCap	6,873.84	-0.68%	-2.03%	-0.02%	58.57%
S&P BSE FMCG	14,002.76	-0.21%	-2.11%	-5.93%	27.25%
S&P BSE Finance	8,747.78	-0.95%	-2.59%	2.45%	60.56%
S&P BSE Industrials	5,418.59	0.00%	-1.53%	4.00%	105.21%
S&P BSE IT	33,491.39	-1.60%	-2.92%	-3.26%	59.02%
S&P BSE Telecom	1,714.29	-0.46%	-2.77%	-3.36%	57.00%
S&P BSE Utilities	2,965.21	-0.93%	-4.67%	1.96%	99.70%
S&P BSE AUTO	25,338.29	0.35%	-0.91%	5.56%	42.95%
S&P BSE BANKEX	44,650.66	-1.12%	-3.15%	3.47%	61.52%
S&P BSE Consumer Durables	43,218.93	0.31%	-0.57%	5.62%	79.56%
S&P BSE METAL	20,017.34	0.14%	-1.56%	-1.71%	147.63%
S&P BSE OIL & GAS	18,142.94	-0.52%	-3.06%	-0.87%	51.79%
S&P BSE POWER	3,337.70	-0.70%	-4.09%	4.87%	94.85%
S&P BSE REALTY	3,985.28	0.53%	-2.34%	-1.39%	125.75%

Global Equity Benchmark Indices (Returns %)					
Index	29-Oct	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	59,306.93	-1.13%	-2.49%	-0.18%	49.20%
S&P 500 (U.S.)	4,605.38	0.19%	1.33%	5.64%	39.13%
Dow Jones (U.S.)	35,819.56	0.249%	0.40%	4.15%	34.36%
FTSE 100 (U.K.)	7,237.57	-0.16%	0.46%	1.82%	29.66%
Stoxx Europe 600	475.51	0.07%	0.77%	4.50%	39.14%
DAX 30 (Germany)	15,688.77	-0.05%	0.94%	2.11%	35.27%
iBOVESPA (Brazil)	1,03,500.70	-2.09%	-2.63%	-6.85%	7.16%
Hang Seng Index (HK)	25,377.24	-0.70%	-2.87%	2.89%	3.22%
Shanghai Composite (China)	3,547.34	0.82%	-0.98%	0.31%	8.39%
Nikkei 225 (Japan)	28,892.69	0.25%	0.30%	-2.21%	23.83%
KOSPI 200 (Korea)	2,970.68	-1.29%	-1.18%	-2.93%	27.68%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending October 29, 2021	-5,142.63	4,342.51
Month till date (October 2021)	-8,961.14	5,179.11
Previous Month (September 2021)	913.77	5,948.85
Q3 (July to Sept 21)	-24,848.14	31,237.46
Year to Date (CY 2021)	380.55	33,762.97
Previous Year (CY 2020)	65,246.26	-35,663.21

BSE Equity Market Capitalisation (INR crores)					
	29-Oct	1 Day	1 Week	1 Month	1 Year
Market capitalization	2,59,20,458	-0.49%	-1.96%	-0.31%	64.22%

10 Year Government Bond Yield and Currency (in %)						
Country	29-Oct	1 Day	1 Week	1 Month	1 Year	
Japan	0.10	0.06	0.02	0.27	2.09	
US	1.55	-0.02	-0.05	0.02	0.89	
UK	1.03	0.02	-0.10	0.04	3.68	
Germany	-0.11	-0.22	0.01	-0.50	-0.83	
AAA+	7.00	0.00	0.00	0.02	0.06	
India	6.39	0.003	0.0036	0.03	0.0857	
Currency pairs		29-Oct	1 Day	1 Week	1 Month	1 Year
USD/INR	74.88	-0.06%	-0.03%	0.98%	1.04%	
GBP/INR	103.27	0.21%	-0.11%	2.98%	7.26%	
EUR/INR	87.28	0.48%	0.10%	0.92%	0.39%	
100 JPY/INR	65.67	-0.44%	-0.41%	-1.32%	-7.64%	
GBP/USD	1.37	-0.78%	-0.53%	1.90%	5.82%	
EUR/USD	1.16	-1.05%	-0.73%	-0.34%	-0.99%	
USD/JPY	113.95	0.33%	0.40%	1.78%	8.93%	

Global Commodity Performance (Returns %)					
Commodities	29-Oct	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,796.30	-0.11%	0.22%	3.14%	-4.29%
Silver (LBMA) US\$/Oz	24.01	-0.27%	-1.23%	7.55%	4.32%
Copper (LME) US\$/t	9,808.50	-0.48%	-0.49%	6.92%	46.04%
Aluminium (LME) US\$/t	2,704.75	-1.12%	-5.21%	-6.56%	50.45%
Zinc (LME) US\$/t	3,447.25	0.50%	-1.46%	13.34%	36.62%
Nickel (LME) US\$/t	19,556.00	-0.63%	-1.52%	6.53%	26.18%
Crude Brent US\$/bbl	84.38	0.07%	-1.34%	7.30%	124.12%
Crude WTI US\$/bbl	83.57	0.92%	-0.23%	11.68%	131.05%
Natural Gas US\$/MMBTU	5.43	-6.16%	2.77%	-0.93%	64.37%

Source: Bloomberg, Moneycontrol

*values of previous days are considered whenever the values are not available

Macro Developments - Global

Japan's Retail Sales fell 0.6% (YoY) in September following a 3.2% (YoY) decline in August

Japan's Industrial Production fell 5.4% (MoM) in September following 3.6% (MoM) dip in August as per the Ministry of Economy, Trade and Industry

China's Manufacturing PMI fell to 49.2 in October from 49.6 recorded in September as per the National Bureau of Statistics (NBS)

Germany's unemployment rate fell to 5.4% in October from 5.5% in September

Germany's CPI rose to 4.5% (YoY) in October from 4.1% in September

Germany's GDP grew by 1.8% (QoQ) in third quarter of 2021 following a revised rise of 1.9% (QoQ) in the second quarter as per the Federal Statistical Office (Destatis)

Eurozone's CPI rose by 4.1% (YoY) in October up from 3.4% recorded in September as per the Eurostat

USA's GDP grew 2% (QoQ) in the third quarter of 2021 following a increase of 6.7% (QoQ) in second quarter as per the Commerce Department

Key Upcoming Events

Date	Event	Forecast	Previous
November 01, 2021	<i>India Manufacturing PMI (Oct)</i>	55.9	53.7
November 01, 2021	<i>Germany Retail Sales (YoY) (Sep)</i>	1.80%	0.45
November 01, 2021	<i>UK Manufacturing PMI (Oct)</i>	57.7	57.1
November 01, 2021	<i>USA Manufacturing PMI (Oct)</i>	59.2	60.7
November 02, 2021	<i>India Services PMI (Oct)</i>	55.7	55.2
November 05, 2021	<i>Eurozone Unemployment Rate (Sep)</i>	7.40%	7.55
November 05, 2021	<i>Germany Industrial Production (MoM) (Sep)</i>	1%	-4%
November 05, 2021	<i>Eurozone Retail Sales (MoM) (Sep)</i>	0.20%	0.30%
November 05, 2021	<i>USA Unemployment Rate (Oct)</i>	4.70%	4.80%

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