

Domestic Equity Indices (Returns %)					
Index	18-Nov	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	59,636.01	-0.62%	-0.47%	-3.37%	36.78%
S&P BSE 100	18,117.26	-0.87%	-1.27%	-3.63%	39.35%
S&P BSE 500	24,322.72	-0.99%	-1.43%	-3.74%	44.74%
S&P BSE SmallCap	28,798.23	-1.52%	-1.77%	-4.33%	79.39%
S&P BSE MidCap	25,918.62	-1.68%	-1.78%	-3.83%	58.58%
S&P BSE LargeCap	6,851.42	-0.79%	-1.36%	-3.63%	38.59%
S&P BSE AllCap	6,972.28	-1.02%	-1.47%	-3.76%	45.89%
S&P BSE FMCG	14,214.39	-0.54%	-0.34%	-7.12%	24.55%
S&P BSE Finance	8,651.70	-0.55%	-2.38%	-2.90%	30.71%
S&P BSE Industrials	5,720.27	-1.70%	-1.26%	0.39%	85.39%
S&P BSE IT	35,110.83	-1.38%	0.94%	-1.76%	63.99%
S&P BSE Telecom	1,783.88	-0.77%	-2.27%	1.68%	53.97%
S&P BSE Utilities	3,052.30	-1.47%	-0.82%	-6.62%	90.78%
S&P BSE AUTO	26,478.78	-2.32%	0.00%	0.06%	34.89%
S&P BSE BANKEX	43,323.75	-0.26%	-2.82%	-4.03%	26.88%
S&P BSE Consumer Durables	44,696.60	-0.86%	-0.24%	-4.28%	73.40%
S&P BSE METAL	19,076.16	-2.76%	-4.98%	-14.91%	96.46%
S&P BSE OIL & GAS	18,476.05	-0.79%	-3.45%	-4.72%	42.51%
S&P BSE POWER	3,558.58	-0.61%	1.82%	-1.32%	86.05%
S&P BSE REALTY	4,134.44	-1.57%	-5.01%	-4.09%	106.79%

Global Equity Benchmark Indices (Returns %)					
Index	19-Nov	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)*	59,636.01	-0.62%	-0.47%	-3.37%	36.78%
S&P 500 (U.S.)	4,697.96	-0.14%	1.05%	3.95%	31.16%
Dow Jones (U.S.)	35,601.98	-0.750%	-0.89%	0.41%	20.75%
FTSE 100 (U.K.)	7,223.57	-0.45%	-2.18%	0.08%	14.04%
Stoxx Europe 600	486.08	-0.33%	0.16%	3.73%	25.41%
DAX 30 (Germany)	16,159.97	-0.38%	0.48%	4.15%	23.49%
iBOVESPA (Brazil)	1,03,035.00	0.59%	-4.24%	-6.90%	-3.41%
Hang Seng Index (HK)	25,049.97	-1.07%	-0.78%	-2.86%	-4.96%
Shanghai Composite (China)	3,560.37	1.13%	0.78%	-0.91%	5.87%
Nikkei 225 (Japan)	29,745.87	0.50%	1.60%	1.82%	16.04%
KOSPI 200 (Korea)	2,971.02	0.80%	1.58%	-1.92%	16.63%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending November 18, 2021	-3,930.62	1,885.66
Month till date (November 2021)	-9,999.51	9,663.87
Previous Month (October 2021)	-25,572.19	4,470.99
Q3 (July to Sept 21)	-24,848.14	31,237.46
Year to Date (CY 2021)	-26,230.01	42,718.72
Previous Year (CY 2020)	65,246.26	-35,663.21

BSE Equity Market Capitalisation (INR crores)					
	18-Nov	1 Day	1 Week	1 Month	1 Year
Market capitalization	2,69,20,197	-0.69%	0.09%	-2.00%	57.02%

10 Year Government Bond Yield and Currency (in %)						
Country	19-Nov	1 Day	1 Week	1 Month	1 Year	
Japan	0.08	0.01	0.16	-0.09	3.44	
US	1.55	-0.02	0.00	-0.06	0.86	
UK	0.88	-0.05	-0.04	-0.25	1.72	
Germany	-0.34	0.24	0.48	2.23	-0.40	
AAA+*	6.96	0.00	0.01	-0.01	0.06	
India*	6.34	-0.0028	-0.0038	-0.01	0.0796	
Currency pairs		19-Nov	1 Day	1 Week	1 Month	1 Year
USD/INR*	74.24	-0.05%	-0.37%	-1.47%	-0.04%	
GBP/INR	99.74	-0.44%	-0.06%	-4.18%	1.66%	
EUR/INR*	84.14	0.14%	-1.51%	-3.59%	-4.23%	
100 JPY/INR*	65.03	0.29%	-0.55%	-1.31%	-8.97%	
GBP/USD	1.35	-0.32%	0.59%	-2.51%	1.43%	
EUR/USD	1.13	-0.71%	-1.41%	-2.95%	-4.93%	
USD/JPY	113.99	-0.24%	-0.06%	-0.34%	9.88%	

Global Commodity Performance (Returns %)					
Commodities	19-Nov	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,861.40	0.05%	0.12%	4.61%	0.22%
Silver (LBMA) US\$/Oz	24.79	-0.74%	-0.78%	4.45%	3.36%
Copper (LME) US\$/t	9,753.00	2.57%	-0.59%	-7.00%	37.83%
Aluminium (LME) US\$/t	2,687.75	2.08%	1.15%	-13.10%	35.72%
Zinc (LME) US\$/t	3,282.50	2.69%	-0.32%	-6.63%	19.21%
Nickel (LME) US\$/t	20,171.00	2.13%	1.45%	0.20%	27.72%
Crude Brent US\$/bblv	78.89	-2.89%	-4.80%	-7.28%	78.48%
Crude WTI US\$/bbl	76.10	-3.68%	-6.73%	-8.27%	82.32%
Natural Gas US\$/MMBTU	5.07	3.33%	-1.63%	-0.45%	95.41%

Source: Bloomberg, Moneycontrol

\*values of previous days are considered whenever the values are not available

#### Macro Developments - India

WPI rose to 12.54% (YoY) in October from 10.66% recorded in the previous month as per the Ministry of Commerce & Industry

#### Macro Developments - Global

Eurozone's GDP rose 2.2% (QoQ) in the July-September quarter as per the Eurostat

UK's Unemployment Rate fell to 4.3% in three months through September in comparison to 4.5% for the three months through August as per Office for National Statistics.

UK's CPI rose by 4.2% in the 12 months to October 2021, up from 3.1% in September as per ONS

UK Retail Sales rose by 0.8% (MoM) in October 2021, from a revised unchanged (0.0%) position between August and September as per ONS

UK's Consumer Confidence index rose to -14 in November from -17 in October

USA's Retail Sales rose 1.7% (MoM) in October following a 0.8% (MoM) rise in September as per the U.S. Census Bureau

USA's Industrial Production rose 1.6% (MoM) in October after a 1.3% (MoM) fall in September as per the Federal Reserve

Initial claims for state unemployment benefits fell 1,000 to a seasonally adjusted 268,000 for the week ended November 13 as per the Labor Department

#### Key Upcoming Events

Date	Event	Forecast	Previous
November 23, 2021	Germany GDP (YoY) (Q3)		2.50%
November 23, 2021	UK Manufacturing PMI (Oct)	56.3	56.3
November 23, 2021	Germany Manufacturing PMI (Nov)	56.7	57.8
November 23, 2021	Germany Services PMI (Nov)	51.5	52.4
November 23, 2021	Eurozone Manufacturing PMI (Nov)	57.2	58.3
November 23, 2021	Eurozone Services PMI (Nov)	53.6	54.6
November 23, 2021	USA Manufacturing PMI (Nov)	59	58.4
November 23, 2021	USA Services PMI (Nov)	59.1	58.7
November 24, 2021	USA GDP (QoQ) (Q3)	2.10%	2%
November 25, 2021	Germany GDP (QoQ) (Q3)	1.50%	1.80%
November 28, 2021	Japan Retail Sales (YoY) (Oct)	-	0.50%

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