

Domestic Equity Indices (Returns %)					
Index	26-Nov	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	57,107.15	-2.87%	-4.24%	-6.92%	29.03%
S&P BSE 100	17,373.88	-2.99%	-4.10%	-5.94%	32.97%
S&P BSE 500	23,359.67	-2.96%	-3.96%	-5.25%	37.88%
S&P BSE SmallCap	28,071.41	-2.61%	-2.52%	-1.33%	70.34%
S&P BSE MidCap	24,846.51	-3.23%	-4.14%	-2.89%	49.70%
S&P BSE LargeCap	6,573.67	-2.98%	-4.05%	-6.15%	32.33%
S&P BSE AllCap	6,704.52	-2.95%	-3.84%	-5.05%	39.07%
S&P BSE FMCG	13,748.54	-1.77%	-3.28%	-3.81%	17.31%
S&P BSE Finance	8,190.55	-3.56%	-5.33%	-10.18%	24.09%
S&P BSE Industrials	5,456.68	-3.93%	-4.61%	-1.23%	75.35%
S&P BSE IT	33,839.31	-1.77%	-3.62%	-1.14%	54.95%
S&P BSE Telecom	1,836.78	-3.58%	2.97%	4.84%	57.20%
S&P BSE Utilities	3,043.03	-3.16%	-0.30%	-1.61%	82.07%
S&P BSE AUTO	24,330.73	-4.28%	-8.11%	-5.06%	22.69%
S&P BSE BANKEX	41,117.95	-3.55%	-5.09%	-12.98%	21.49%
S&P BSE Consumer Durables	41,920.13	-3.50%	-6.21%	-4.80%	58.78%
S&P BSE METAL	18,703.68	-5.36%	-1.95%	-10.44%	83.08%
S&P BSE OIL & GAS	17,783.21	-3.73%	-3.75%	-5.68%	33.97%
S&P BSE POWER	3,537.79	-2.86%	-0.58%	2.23%	77.54%
S&P BSE REALTY	3,850.35	-6.42%	-6.87%	-6.36%	91.87%

Global Equity Benchmark Indices (Returns %)					
Index	26-Nov	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)*	57,107.15	-2.87%	-4.24%	-6.92%	29.03%
S&P 500 (U.S.)*	4,594.62	-2.27%	-2.20%	0.43%	26.59%
Dow Jones (U.S.)*	34,899.34	-2.528%	-1.97%	-2.40%	16.83%
FTSE 100 (U.K.)	7,044.03	-3.64%	-2.49%	-3.21%	10.70%
Stoxx Europe 600	464.05	-3.67%	-4.53%	-2.46%	18.49%
DAX 30 (Germany)	15,257.04	-4.15%	-5.59%	-3.17%	14.83%
IBOVESPA (Brazil)	1,02,224.30	-3.39%	-0.79%	-3.94%	-7.26%
Hang Seng Index (HK)	24,080.52	-2.67%	-3.87%	-7.52%	-10.21%
Shanghai Composite (China)	3,564.09	-0.56%	0.10%	-0.93%	5.77%
Nikkei 225 (Japan)	28,751.62	-2.53%	-3.34%	-1.22%	8.34%
KOSPI 200 (Korea)	2,936.44	-1.47%	-1.16%	-3.69%	11.83%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending November 26, 2021	-5,785.83	2,294.11
Month till date (November 2021)	-31,124.46	20,598.63
Previous Month (October 2021)	-25,572.19	4,470.99
Q3 (July to Sept 21)	-24,848.14	31,237.46
Year to Date (CY 2021)	-47,354.96	53,653.48
Previous Year (CY 2020)	65,246.26	-35,663.21

BSE Equity Market Capitalisation (INR crores)					
	26-Nov	1 Day	1 Week	1 Month	1 Year
Market capitalization*	2,58,31,172	-2.77%	-4.05%	-2.66%	48.87%

10 Year Government Bond Yield and Currency (in %)						
Country	26-Nov	1 Day	1 Week	1 Month	1 Year	
Japan	0.07	-0.14	-0.08	-0.31	1.85	
US	1.47	-0.10	-0.05	-0.08	0.67	
UK	0.83	-0.15	-0.06	-0.26	1.94	
Germany	-0.34	0.33	-0.02	1.86	-0.43	
AAA+*	6.95	-0.01	0.00	0.00	0.06	
India*	6.33	-0.0058	-0.0022	-0.01	0.0780	
Currency pairs		26-Nov	1 Day	1 Week	1 Month	1 Year
USD/INR*	74.87	0.48%	0.85%	-0.12%	1.33%	
GBP/INR	99.69	0.35%	-0.05%	-3.57%	0.98%	
EUR/INR*	84.34	0.85%	0.24%	-3.13%	-4.10%	
100 JPY/INR*	65.95	2.07%	1.41%	0.52%	-6.88%	
GBP/USD	1.33	0.11%	-0.85%	-3.12%	-0.16%	
EUR/USD	1.13	0.96%	0.24%	-2.41%	-5.00%	
USD/JPY	113.38	-1.72%	-0.54%	-0.68%	8.75%	

Global Commodity Performance (Returns %)					
Commodities	26-Nov	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,809.80	1.07%	-2.77%	0.44%	-0.28%
Silver (LBMA) US\$/Oz	23.63	-0.25%	-4.66%	-2.82%	1.16%
Copper (LME) US\$/t	9,572.00	-3.23%	-1.86%	-3.85%	29.58%
Aluminium (LME) US\$/t	2,626.50	-3.65%	-2.28%	-6.75%	34.09%
Zinc (LME) US\$/t	3,324.50	-2.02%	1.28%	-4.09%	21.20%
Nickel (LME) US\$/t	20,070.00	-3.76%	-0.50%	-0.72%	23.70%
Crude Brent US\$/bblv	72.72	-11.55%	-7.82%	-15.83%	52.13%
Crude WTI US\$/bbl*	68.15	-13.06%	-10.45%	-19.49%	49.09%
Natural Gas US\$/MMBTU*	5.45	7.48%	7.54%	-7.40%	88.09%

Source: Bloomberg, Moneycontrol

*values of previous days are considered whenever the values are not available

Macro Developments - Global

Japan's Retail sales rose 0.9% (YoY) in October from a revised 0.5% (YoY) drop in September

IHS Markit/CIPS UK Manufacturing PMI rose to 58.2 in November from 57.8 in October

UK Services PMI fell to 58.6 in November from 59.1 in October

Germany's Manufacturing PMI fell slightly to 57.8 in November from 57.6 in October

Germany's Services PMI rose to 53.4 in November from 52.4 in October

Germany's GDP grew 1.7% (QoQ) in July to Sept quarter, slower than revised rise of 2% from April to June quarter as per Federal Statistics Office

IHS Markit Eurozone Manufacturing PMI rose to 58.6 in November from 58.3 in October

IHS Markit Eurozone Services PMI rose to 56.6 in November from 54.6 in October

USA's GDP grew 2.1% (QoQ) in July-Sept quarter slower than 6.7% (QoQ) growth seen in April-June quarter as per the Commerce Department

Initial claims for state unemployment benefits fell 71,000 to a seasonally adjusted 199,000 for the week ended Nov. 20 as per the Labor Department

Key Upcoming Events

Date	Event	Forecast	Previous
November 29, 2021	Germany CPI (MoM) (Nov)	-0.40%	0.50%
November 29, 2021	Japan Unemployment Rate (Oct)	2.80%	2.80%
November 29, 2021	Japan Industrial Production (MoM) (Oct)	1.80%	-5.40%
November 29, 2021	China Manufacturing PMI (Nov)	49.6	49.2
November 29, 2021	Eurozone Manufacturing PMI (Nov)	57.2	58.3
November 30, 2021	Germany Unemployment Rate (Nov)	5.30%	5.40%
November 30, 2021	India GDP Quarterly (YoY) (Q2)	8.40%	20.10%
December 01, 2021	India Nikkei Markit Manufacturing PMI (Nov)	55.1	55.9
December 01, 2021	Germany Retail Sales (MoM) (Oct)	1.00%	-2.5%
December 03, 2021	India Nikkei Services PMI (Nov)	57.8	58.4
December 03, 2021	USA Unemployment Rate (Nov)	4.50%	4.60%

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