

Domestic Equity Indices (Returns %)					
Index	9-Sep	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	58,305.07	0.00%	0.30%	6.87%	50.11%
S&P BSE 100	17,650.27	0.13%	0.81%	6.67%	55.09%
S&P BSE 500	23,606.90	0.22%	0.98%	6.41%	59.89%
S&P BSE SmallCap	27,645.10	0.52%	1.65%	3.88%	93.30%
S&P BSE MidCap	24,705.29	0.56%	1.68%	7.62%	71.06%
S&P BSE LargeCap	6,678.07	0.12%	0.77%	6.48%	54.17%
S&P BSE AllCap	6,761.41	0.23%	1.02%	6.23%	60.98%
S&P BSE FMCG	14,942.18	0.74%	0.70%	9.34%	32.07%
S&P BSE Finance	8,437.00	-0.24%	-0.04%	4.59%	64.76%
S&P BSE Industrials	5,111.64	0.76%	1.36%	6.09%	98.73%
S&P BSE IT	34,319.67	0.25%	0.24%	7.92%	86.95%
S&P BSE Telecom	1,667.48	2.40%	4.07%	11.96%	36.32%
S&P BSE Utilities	2,718.54	1.18%	1.01%	10.54%	77.26%
S&P BSE AUTO	22,692.79	0.15%	0.85%	-1.06%	27.02%
S&P BSE BANKEX	41,814.36	-0.25%	-0.32%	2.00%	65.45%
S&P BSE Consumer Durables	40,243.24	-0.34%	4.59%	10.39%	73.77%
S&P BSE METAL	20,703.95	0.95%	1.70%	-0.58%	135.88%
S&P BSE OIL & GAS	17,427.22	0.35%	1.52%	11.97%	36.05%
S&P BSE POWER	3,043.56	1.63%	1.86%	14.84%	81.67%
S&P BSE REALTY	3,322.18	-0.57%	0.87%	4.01%	99.83%

Global Equity Benchmark Indices (Returns %)					
Index	10-Sep	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)*	58,305.07	0.00%	0.30%	6.87%	50.11%
S&P 500 (U.S.)	4,458.58	-0.77%	-1.69%	0.49%	33.52%
Dow Jones (U.S.)	34,607.72	-0.779%	-2.15%	-1.86%	25.69%
FTSE 100 (U.K.)	7,029.20	0.07%	-1.53%	-1.84%	17.09%
Stoxx Europe 600	466.34	-0.26%	-1.18%	-1.27%	26.90%
DAX 30 (Germany)	15,609.81	-0.09%	-1.09%	-1.02%	18.18%
iBOVESPA (Brazil)	1,14,285.90	-0.93%	-2.26%	-6.48%	15.63%
Hang Seng Index (HK)	26,205.91	1.91%	1.17%	-1.50%	7.78%
Shanghai Composite (China)	3,703.11	0.27%	3.39%	4.91%	14.48%
Nikkei 225 (Japan)	30,381.84	1.25%	4.30%	8.94%	30.76%
KOSPI 200 (Korea)	3,125.76	0.36%	-2.35%	-3.62%	30.43%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending September 09, 2021	423.44	704.21
Month till date (September 21)	669.88	877.98
Previous Month (August 21)	-2,568.52	6,894.69
Q2 (Apr to June 21)	-18,080.66	20,470.62
Year to Date (CY 2021)	9,097.80	23,512.99
Previous Year (CY 2020)	65,246.26	-35,663.21

BSE Equity Market Capitalisation (INR crores)					
	9-Sep	1 Day	1 Week	1 Month	1 Year
Market capitalization	2,55,58,268	0.35%	1.14%	7.12%	67.04%

10 Year Government Bond Yield and Currency (in %)					
Country	10-Sep	1 Day	1 Week	1 Month	1 Year
Japan	0.05	0.12	0.14	0.92	0.71
US	1.34	0.03	0.01	-0.01	0.98
UK	0.76	0.03	0.06	0.29	2.34
Germany	-0.33	-0.09	-0.09	-0.28	-0.24
AAA+	6.85	0.00	0.00	-0.02	-0.01
India*	6.18	0.000	0.0034	-0.01	0.0207
Currency pairs					
	10-Sep	1 Day	1 Week	1 Month	1 Year
USD/INR*	73.50	0.00%	0.66%	-1.25%	0.05%
GBP/INR	101.96	0.39%	0.90%	-1.18%	6.69%
EUR/INR*	86.97	0.00%	0.34%	-0.35%	0.06%
100 JPY/INR*	66.94	0.00%	0.54%	-0.58%	-3.27%
GBP/USD	1.38	0.01%	-0.23%	-0.03%	8.07%
EUR/USD	1.18	-0.09%	-0.56%	0.80%	-0.01%
USD/JPY	109.94	0.20%	0.21%	-0.57%	3.59%

Global Commodity Performance (Returns %)					
Commodities	10-Sep	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,799.90	0.25%	-0.67%	4.07%	-7.45%
Silver (LBMA) US\$/Oz	24.03	-0.50%	-0.12%	2.71%	-11.36%
Copper (LME) US\$/t	9,684.50	3.36%	2.80%	2.00%	44.76%
Aluminium (LME) US\$/t	2,915.80	3.08%	7.33%	13.46%	66.42%
Zinc (LME) US\$/t	3,108.90	1.56%	4.12%	4.00%	30.00%
Nickel (LME) US\$/t	20,426.50	1.08%	3.01%	7.92%	38.16%
Crude Brent US\$/bblv	72.92	2.06%	0.43%	3.24%	82.03%
Crude WTI US\$/bbl	69.72	2.32%	0.62%	2.09%	86.92%
Natural Gas US\$/MMBTU	4.94	-1.85%	4.80%	20.76%	112.57%

Source: Bloomberg, Moneycontrol

*values of previous days are considered whenever the values are not available

Macro Developments - Global

India's Industrial production grew 11.5% (YoY) in July as per the National Statistical Office

Macro Developments - Global

Japan's GDP was up by 0.5% (QoQ) in the April to June quarter after a 0.9% (QoQ) decline in the previous quarter as per cabinet office

China's CPI grew 0.8% (YoY) in August down from 1% rise recorded in July as per the National Bureau of Statistics

Germany's Industrial production grew 1% (MoM) in July after a 1% (MoM) drop in June as per the Economy Ministry

Eurozone's GDP grew by 14.3% (YoY) in the April to June quarter following a 1.2% decline in first quarter as per Eurostat

UK's Industrial production rose by 1.2% (MoM) in July after a 0.7% (MoM) decline in June as per Office of National Statistics

Initial unemployment claims in regular state programs decreased to 310,000 in the week ended Sept. 4 as per the Labor Department

Key Upcoming Events

Date	Event	Forecast	Previous
September 13, 2021	Germany WPI (MoM)(Aug)	-	1.10%
September 13, 2021	India CPI (YoY) (Aug)	5.60%	5.59%
September 14, 2021	Japan Industrial production (MoM)(Jul)	-	1.50%
September 14, 2021	UK Unemployment Rate (Jul)☒	4.60%	4.70%
September 14, 2021	India WPI Inflation (YoY) (Aug)	10.75%	11.16%
September 14, 2021	USA CPI (MoM) (Aug)	0.4%	0.50%
September 14, 2021	China Retail Sales (YoY) (Aug)	7.1%	8.5%
September 15, 2021	UK CPI (MoM) (Aug)	0.5%	0.5%
September 15, 2021	Eurozone Industrial Production (MoM) (Jul)☒	0.6%	-0.3%
September 16, 2021	USA Retail Sales (MoM) (Aug)	-1.0%	-1.1%
September 17, 2021	UK Retail Sales (MoM) (Aug)	0.5%	-2.50%

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