

Domestic Equity Indices (Returns %)					
Index	17-Sep	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	59,015.89	-0.21%	1.22%	5.78%	51.40%
S&P BSE 100	17,870.68	-0.31%	1.25%	6.02%	53.39%
S&P BSE 500	23,902.17	-0.51%	1.25%	6.36%	57.13%
S&P BSE SmallCap	28,006.79	-1.06%	1.31%	6.55%	82.46%
S&P BSE MidCap	25,046.48	-1.14%	1.38%	8.61%	66.87%
S&P BSE LargeCap	6,762.36	-0.28%	1.26%	5.91%	52.66%
S&P BSE AllCap	6,848.24	-0.51%	1.28%	6.34%	58.17%
S&P BSE FMCG	15,055.55	-0.52%	0.76%	8.42%	32.70%
S&P BSE Finance	8,588.20	0.30%	1.79%	5.97%	67.00%
S&P BSE Industrials	5,204.79	-0.55%	1.82%	8.07%	95.12%
S&P BSE IT	34,850.19	-0.69%	1.55%	3.56%	75.21%
S&P BSE Telecom	1,779.24	0.90%	6.70%	17.06%	51.92%
S&P BSE Utilities	2,813.49	-1.36%	3.49%	13.03%	83.90%
S&P BSE AUTO	23,282.20	-0.02%	2.60%	3.01%	26.68%
S&P BSE BANKEX	43,262.12	0.70%	3.46%	5.91%	70.84%
S&P BSE Consumer Durables	40,905.92	-0.57%	1.65%	11.89%	68.69%
S&P BSE METAL	20,477.72	-2.49%	-1.09%	-2.37%	135.90%
S&P BSE OIL & GAS	17,617.10	-1.11%	1.09%	10.86%	33.64%
S&P BSE POWER	3,094.37	-1.64%	1.67%	14.23%	82.63%
S&P BSE REALTY	3,299.30	-2.04%	-0.69%	6.07%	87.73%

Global Equity Benchmark Indices (Returns %)					
Index	17-Sep	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)*	59,015.89	-0.21%	1.22%	5.78%	51.40%
S&P 500 (U.S.)	4,432.99	-0.91%	-0.57%	-0.34%	32.05%
Dow Jones (U.S.)	34,584.88	-0.479%	-0.07%	-2.15%	23.95%
FTSE 100 (U.K.)	6,963.64	-0.91%	-0.93%	-3.03%	15.10%
Stoxx Europe 600	461.84	-0.88%	-0.96%	-2.52%	24.41%
DAX 30 (Germany)	15,490.17	-1.03%	-0.77%	-2.71%	17.28%
iBOVESPA (Brazil)	1,11,439.40	-2.07%	-2.49%	-5.48%	11.33%
Hang Seng Index (HK)	24,920.76	1.03%	-4.90%	-3.20%	2.38%
Shanghai Composite (China)	3,613.97	0.19%	-2.41%	4.84%	10.50%
Nikkei 225 (Japan)	30,500.05	0.58%	0.39%	11.21%	30.79%
KOSPI 200 (Korea)	3,140.51	0.33%	0.47%	-0.08%	30.52%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending September 17, 2021	1,552.59	-1,398.55
Month till date (September 21)	7,146.10	-2,017.93
Previous Month (August 21)	-2,568.52	6,894.69
Q2 (Apr to June 21)	-18,080.66	20,470.62
Year to Date (CY 2021)	15,574.02	20,617.08
Previous Year (CY 2020)	65,246.26	-35,663.21

BSE Equity Market Capitalisation (INR crores)					
	17-Sep	1 Day	1 Week	1 Month	1 Year
Market capitalization	2,58,96,244	-0.70%	1.32%	7.52%	62.82%

10 Year Government Bond Yield and Currency (in %)					
Country	17-Sep	1 Day	1 Week	1 Month	1 Year
Japan	0.05	0.02	0.13	2.60	2.18
US	1.36	0.02	0.02	0.08	0.98
UK	0.85	0.04	0.12	0.51	3.57
Germany	-0.28	-0.07	-0.15	-0.41	-0.43
AAA+	6.81	0.00	-0.01	-0.02	0.00
India*	6.17	0.000	-0.0018	-0.01	0.0222
Currency pairs					
	17-Sep	1 Day	1 Week	1 Month	1 Year
USD/INR*	73.49	-0.04%	-0.02%	-1.17%	-0.23%
GBP/INR	101.30	-0.30%	-0.64%	-1.28%	6.20%
EUR/INR*	86.59	0.05%	-0.44%	-1.07%	-0.43%
100 JPY/INR*	66.80	-0.27%	-0.21%	-1.53%	-4.98%
GBP/USD	1.37	-0.39%	-0.71%	0.00%	5.92%
EUR/USD	1.17	-0.36%	-0.75%	0.13%	-1.04%
USD/JPY	109.93	0.18%	-0.01%	0.30%	4.96%

Global Commodity Performance (Returns %)					
Commodities	17-Sep	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,766.10	-0.86%	-1.88%	-1.56%	-8.78%
Silver (LBMA) US\$/Oz	23.01	-1.96%	-4.22%	-3.72%	-13.97%
Copper (LME) US\$/t	9,307.25	-0.44%	-3.90%	0.87%	36.75%
Aluminium (LME) US\$/t	2,871.00	0.47%	-1.54%	9.82%	64.88%
Zinc (LME) US\$/t	3,073.50	0.13%	-1.14%	2.24%	23.17%
Nickel (LME) US\$/t	19,389.00	-0.14%	-5.08%	1.02%	28.97%
Crude Brent US\$/bblv	75.34	-0.44%	3.32%	9.14%	74.00%
Crude WTI US\$/bbl	71.97	-0.88%	3.23%	8.08%	75.67%
Natural Gas US\$/MMBTU	5.11	-4.31%	3.38%	33.05%	150.00%

Source: Bloomberg, Moneycontrol

*values of previous days are considered whenever the values are not available

Macro Developments - Global

India's CPI eased down to 5.30% (YoY) in August in Comparison to 5.59% recorded in July as per the National Statistical Office

India's WPI rose to 11.39% in August from 11.16% in July as per the Ministry of Commerce

Macro Developments - Global

China's Industrial Production grew 5.3% (YoY) in August after a 6.3% (YoY) increase in July as per

China's Retail sales grew 2.5% (YoY) in August down from 8.5%(YoY) rise in July as per National Bureau Of Statistics

Eurozone's Industrial production grew 1.5% (MoM) in July after of 0.1% (MoM) fall in June

UK's CPI rose 0.7% (MoM) in August following a 0.5% (MoM) rise in July

UK Retail Sales fell 0.9% (MoM) in August following a 2.8% fall in July as per the ONS

USA Retail sales rose 0.7% (MoM) in August after falling 1.8% (MoM) in July

USA's CPI rose 0.3% (MoM) in August

Initial unemployment claims in regular state programs increased to 332,000 in the week ended Sept. 11 as per the Labor Department

Key Upcoming Events

Date	Event	Forecast	Previous
September 23, 2021	Germany Services PMI (Sep)	60.30	60.80
September 23, 2021	Eurozone Manufacturing PMI (Sep)	60.50	61.40
September 23, 2021	UK Manufacturing PMI	59.00	60.30
September 23, 2021	UK Services PMI	-	55.00
September 23, 2021	USA Manufacturing PMI (Sep)	61.50	61.10
September 23, 2021	USA Services PMI (Sep)	55.00	55.10

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