

Domestic Equity Indices (Returns %)					
Index	24-Sep	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	60,048.47	0.27%	1.75%	7.31%	64.28%
S&P BSE 100	18,103.33	-0.03%	1.30%	7.52%	65.75%
S&P BSE 500	24,160.86	-0.10%	1.08%	7.90%	69.89%
S&P BSE SmallCap	28,023.34	-0.30%	0.06%	8.67%	97.79%
S&P BSE MidCap	25,194.84	-1.16%	0.59%	10.42%	80.83%
S&P BSE LargeCap	6,850.45	0.11%	1.30%	7.34%	64.92%
S&P BSE AllCap	6,918.91	-0.11%	1.03%	7.92%	70.97%
S&P BSE FMCG	15,089.75	-1.06%	0.23%	6.68%	40.32%
S&P BSE Finance	8,639.17	0.11%	0.59%	6.49%	81.88%
S&P BSE Industrials	5,220.20	-0.69%	0.30%	10.59%	112.53%
S&P BSE IT	36,079.18	0.85%	3.53%	7.11%	88.94%
S&P BSE Telecom	1,831.72	2.77%	2.95%	20.93%	79.85%
S&P BSE Utilities	2,734.49	-1.01%	-2.81%	10.19%	92.15%
S&P BSE AUTO	23,475.46	0.39%	0.83%	6.17%	39.98%
S&P BSE BANKEX	43,245.49	-0.06%	-0.04%	6.82%	85.88%
S&P BSE Consumer Durables	40,776.48	-0.79%	-0.32%	12.75%	80.23%
S&P BSE METAL	19,764.00	-2.31%	-3.49%	0.12%	151.37%
S&P BSE OIL & GAS	17,638.87	-0.66%	0.12%	9.21%	46.27%
S&P BSE POWER	3,012.91	-1.01%	-2.63%	10.70%	90.74%
S&P BSE REALTY	4,002.46	1.69%	21.31%	33.15%	147.40%

Global Equity Benchmark Indices (Returns %)					
Index	24-Sep	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	60,048.47	0.27%	1.75%	7.31%	64.28%
S&P 500 (U.S.)	4,455.48	0.15%	0.51%	-0.69%	37.24%
Dow Jones (U.S.)	34,798.00	0.095%	0.62%	-1.61%	29.77%
FTSE 100 (U.K.)	7,051.48	-0.38%	1.26%	-1.04%	21.10%
Stoxx Europe 600	463.29	-0.90%	0.31%	-1.80%	30.19%
DAX 30 (Germany)	15,531.75	-0.72%	0.27%	-2.35%	23.20%
iBOVESPA (Brazil)	1,13,282.70	-0.69%	1.65%	-5.76%	16.77%
Hang Seng Index (HK)	24,192.16	-1.30%	-2.92%	-5.97%	3.78%
Shanghai Composite (China)	3,613.07	-0.80%	-0.02%	2.81%	12.10%
Nikkei 225 (Japan)*	30,248.81	2.06%	-0.82%	9.08%	31.02%
KOSPI 200 (Korea)	3,125.24	-0.07%	-0.49%	-0.42%	37.51%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending September 24, 2021	442.49	-515.85
Month till date (September 21)	7,137.72	1,030.37
Previous Month (August 21)	-2,568.52	6,894.69
Q2 (Apr to June 21)	-18,080.66	20,470.62
Year to Date (CY 2021)	15,565.64	23,665.38
Previous Year (CY 2020)	65,246.26	-35,663.21

BSE Equity Market Capitalisation (INR crores)					
	24-Sep	1 Day	1 Week	1 Month	1 Year
Market capitalization	2,61,18,540	-0.21%	0.86%	8.61%	75.57%

10 Year Government Bond Yield and Currency (in %)					
Country	24-Sep	1 Day	1 Week	1 Month	1 Year
Japan	0.06	0.54	0.11	2.33	4.45
US	1.45	0.01	0.07	0.12	1.18
UK	0.93	0.02	0.09	0.72	3.22
Germany	-0.23	-0.12	-0.19	-0.52	-0.54
AAA+	6.83	0.01	0.00	-0.02	0.01
India	6.18	0.007	0.0023	-0.01	0.0312
Currency pairs					
Currency pairs	24-Sep	1 Day	1 Week	1 Month	1 Year
USD/INR	73.69	0.07%	0.28%	-0.67%	-0.29%
GBP/INR	100.99	0.27%	-0.31%	-0.71%	7.37%
EUR/INR	86.48	0.18%	-0.13%	-0.65%	0.34%
100 JPY/INR	66.61	-0.43%	-0.28%	-1.48%	-5.01%
GBP/USD	1.37	-0.30%	-0.45%	-0.36%	7.31%
EUR/USD	1.17	-0.16%	-0.04%	-0.31%	0.41%
USD/JPY	110.73	0.36%	0.73%	0.98%	5.05%

Global Commodity Performance (Returns %)					
Commodities	24-Sep	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,755.15	-0.90%	-0.62%	-2.65%	-5.17%
Silver (LBMA) US\$/Oz	22.66	-0.35%	-1.52%	-4.63%	1.98%
Copper (LME) US\$/t	9,343.75	0.64%	0.39%	-0.37%	43.15%
Aluminium (LME) US\$/t	2,899.25	-1.13%	0.98%	10.28%	70.29%
Zinc (LME) US\$/t	3,122.00	1.13%	1.58%	3.77%	32.64%
Nickel (LME) US\$/t	19,405.75	0.17%	0.09%	1.74%	36.48%
Crude Brent US\$/bblv	78.09	1.09%	3.65%	9.91%	86.19%
Crude WTI US\$/bbl	73.98	0.93%	2.79%	9.54%	83.53%
Natural Gas US\$/MMBTU	5.14	3.30%	0.69%	31.93%	128.65%

Source: Bloomberg, Moneycontrol

*values of previous days are considered whenever the values are not available

Macro Developments - Global

Germany's Manufacturing PMI fell to 58.5 in September from 62.6 in August

Germany's Services PMI fell to 56 in September from 60.8 in August

IHS Markit/CIPS flash Manufacturing PMI for Eurozone fell to 56.3 in September from 60.3 in August

IHS Markit/CIPS flash Services PMI for Eurozone fell to 54.6 in September from 55 in August

UK GfK Consumer Confidence Index fell to -13 in September from -8 in August

IHS Markit's flash Services PMI for USA fell to 54.4 in September from 55.1 in August

IHS Markit's flash Manufacturing PMI for USA fell to 60.5 in September from 61.1 in August

Key Upcoming Events

Date	Event	Forecast	Previous
September 29, 2021	Germany Retail Sales (MoM)(Aug) ☒	1.30%	-5.10%
September 29, 2021	Japan Industrial Production (MoM) (Aug)	-0.50%	-1.50%
September 29, 2021	Japan Retail Sales (MoM)(Aug) ☒	1.0%	2.4%
September 29, 2021	China Manufacturing PMI (Sep)	50.2	50.1
September 30, 2021	UK GDP (QoQ) (Q2)	4.80%	4.80%
September 30, 2021	Germany Unemployment Rate (Sep)	5.5%	5.5%
September 30, 2021	USA GDP (QoQ) (Q2)	6.6%	6.6%
September 30, 2021	India Nikkei Markit Manufacturing PMI (Sep)	55.0	52.3

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