

Domestic Equity Indices (Returns %)					
Index	22-Oct	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	60,821.62	-0.17%	-0.79%	3.21%	49.96%
S&P BSE 100	18,331.72	-0.48%	-1.80%	2.77%	53.34%
S&P BSE 500	24,495.84	-0.58%	-2.34%	2.72%	58.16%
S&P BSE SmallCap	28,336.31	-1.20%	-5.21%	1.72%	88.56%
S&P BSE MidCap	25,566.64	-0.97%	-4.24%	1.59%	71.72%
S&P BSE LargeCap	6,949.95	-0.41%	-1.55%	3.10%	52.58%
S&P BSE AllCap	7,016.21	-0.59%	-2.44%	2.70%	59.24%
S&P BSE FMCG	14,304.42	-1.26%	-6.08%	-6.33%	29.69%
S&P BSE Finance	8,980.30	0.47%	1.43%	6.32%	61.70%
S&P BSE Industrials	5,502.89	-1.03%	-2.92%	6.50%	107.82%
S&P BSE IT	34,497.31	-1.55%	-1.56%	-2.65%	58.31%
S&P BSE Telecom	1,763.18	-0.10%	-0.13%	-0.73%	65.02%
S&P BSE Utilities	3,110.39	-0.51%	-2.17%	13.86%	110.29%
S&P BSE AUTO	25,570.21	-1.06%	-3.28%	10.20%	43.86%
S&P BSE BANKEX	46,105.17	0.74%	3.01%	8.96%	65.82%
S&P BSE Consumer Durables	43,468.40	0.09%	-6.06%	7.46%	77.39%
S&P BSE METAL	20,333.74	-2.93%	-5.39%	2.22%	135.97%
S&P BSE OIL & GAS	18,716.01	-0.42%	-2.61%	7.03%	53.10%
S&P BSE POWER	3,479.89	-0.24%	-0.99%	15.34%	108.13%
S&P BSE REALTY	4,080.65	2.45%	-4.78%	12.70%	118.01%

Global Equity Benchmark Indices (Returns %)					
Index	22-Oct	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)*	60,821.62	-0.17%	-0.79%	3.21%	49.96%
S&P 500 (U.S.)	4,544.90	-0.11%	1.64%	3.40%	31.60%
Dow Jones (U.S.)	35,677.02	0.208%	1.08%	4.14%	25.78%
FTSE 100 (U.K.)	7,204.55	0.20%	-0.41%	1.71%	24.52%
Stoxx Europe 600	471.88	0.46%	0.53%	1.87%	30.98%
DAX 30 (Germany)	15,542.98	0.46%	-0.28%	0.23%	23.92%
iBOVESPA (Brazil)	1,06,296.20	-1.34%	-7.28%	-5.33%	4.30%
Hang Seng Index (HK)*	26,126.93	0.42%	3.14%	7.87%	5.41%
Shanghai Composite (China)	3,582.60	-0.34%	0.29%	-1.26%	8.15%
Nikkei 225 (Japan)	28,804.85	0.34%	-0.91%	-2.82%	22.71%
KOSPI 200 (Korea)*	3,006.16	-0.04%	-0.30%	-4.28%	27.65%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending October 22, 2021	-2,697.70	1,029.97
Month till date (October 2021)	-9,869.93	-4,956.24
Previous Month (September 2021)	913.77	5,948.85
Q3 (July to Sept 21)	-24,848.14	31,237.46
Year to Date (CY 2021)	-528.24	23,627.62
Previous Year (CY 2020)	65,246.26	-35,663.21

BSE Equity Market Capitalisation (INR crores)					
	22-Oct	1 Day	1 Week	1 Month	1 Year
Market capitalization	2,64,39,636	-0.69%	-3.07%	2.25%	65.18%

10 Year Government Bond Yield and Currency (in %)					
Country	22-Oct	1 Day	1 Week	1 Month	1 Year
Japan	0.10	0.07	0.17	1.49	1.77
US	1.63	-0.04	0.04	0.26	0.91
UK	1.15	-0.05	0.04	0.43	3.03
Germany	-0.11	0.03	-0.37	-0.68	-0.81
AAA+	6.97	0.00	0.00	0.03	0.05
India*	6.36	0.004	0.0055	0.04	0.0761
Currency pairs					
	22-Oct	1 Day	1 Week	1 Month	1 Year
USD/INR*	74.90	0.05%	-0.48%	1.39%	1.85%
GBP/INR	103.38	0.06%	0.06%	2.64%	7.05%
EUR/INR*	87.19	0.03%	-0.22%	0.64%	0.03%
100 JPY/INR*	65.94	0.46%	-0.51%	-2.17%	-6.15%
GBP/USD	1.38	-0.28%	0.03%	0.98%	5.14%
EUR/USD	1.16	0.17%	0.36%	-0.38%	-1.48%
USD/JPY	113.50	-0.43%	-0.63%	3.39%	8.24%

Global Commodity Performance (Returns %)					
Commodities	22-Oct	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,792.30	0.39%	0.61%	0.95%	-6.50%
Silver (LBMA) US\$/Oz	24.31	0.33%	4.60%	6.93%	-2.43%
Copper (LME) US\$/t	9,857.00	-2.20%	-6.46%	5.97%	42.71%
Aluminium (LME) US\$/t	2,853.50	-1.50%	-9.38%	-2.34%	55.61%
Zinc (LME) US\$/t	3,498.50	0.66%	-9.05%	16.27%	36.39%
Nickel (LME) US\$/t	19,857.00	-0.82%	-1.04%	3.23%	25.80%
Crude Brent US\$/bblv	85.53	1.09%	0.79%	12.26%	101.44%
Crude WTI US\$/bbl	83.76	1.53%	1.80%	15.96%	106.10%
Natural Gas US\$/MMBTU	5.28	3.23%	-2.40%	9.89%	75.59%

Source: Bloomberg, Moneycontrol

\*values of previous days are considered whenever the values are not available

Macro Developments - Global

Germany's Manufacturing PMI (p) fell to 58.2 in October from 58.4 in September

Germany's Services PMI (p) fell to 52.4 in October from 56.2 in September

Eurozone's Manufacturing PMI (p) fell slightly to 58.5 in October from 58.6 in September

Eurozone's Services PMI (p) fell to 54.7 in October from 56.4 in September

UK's CPI rose 0.3% (MoM) in September following a 0.7% (MoM) rise recorded in August

UK's Retail Sales fell 0.2% (MoM) in September after a 0.6% (MoM) fall in August as per the Office for National Statistics (ONS)

USA's Industrial Production fell 1.3% (MoM) in September after a revised fall of 0.1% (MoM) in August as per the Federal Reserve

IHS Markit flash Manufacturing PMI fell to 59.2 in October from 60.7 in September

IHS Markit flash Services PMI rose to 58.2 in October from 54.9 in September

Initial claims for state unemployment benefits fell 6,000 to a seasonally adjusted 290,000 for the week ended Oct. 16 as per Labor department

Key Upcoming Events

Date	Event	Forecast	Previous
October 27, 2021	Japan Retail Sales (YoY) (Sept)	-2.30%	-3.20%
October 28, 2021	USA GDP (QoQ) (Q3) (p)	2.80%	6.70%
October 28, 2021	Japan Unemployment Rate (Sep)	2.80%	2.80%
October 28, 2021	Japan Industrial Production (MoM) (Sep)	-3.20%	-3.60%
October 28, 2021	Eurozone CPI (YoY) (Oct)	3.70%	3.40%
October 30, 2021	China Manufacturing PMI (Oct)	50.1	49.6

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