

Domestic Equity Indices (Returns %)					
Index	1-Oct	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	58,765.58	-0.61%	-2.14%	2.49%	51.86%
S&P BSE 100	17,805.09	-0.42%	-1.65%	2.64%	54.10%
S&P BSE 500	23,873.27	-0.27%	-1.19%	3.05%	58.75%
S&P BSE SmallCap	28,215.62	0.48%	0.69%	4.58%	88.48%
S&P BSE MidCap	25,224.20	-0.11%	0.12%	4.78%	70.28%
S&P BSE LargeCap	6,737.05	-0.40%	-1.66%	2.61%	53.47%
S&P BSE AllCap	6,843.19	-0.24%	-1.09%	3.17%	59.90%
S&P BSE FMCG	14,855.63	-0.04%	-1.55%	1.67%	33.71%
S&P BSE Finance	8,456.98	-0.70%	-2.11%	0.96%	64.62%
S&P BSE Industrials	5,217.67	-0.16%	-0.05%	4.16%	99.49%
S&P BSE IT	34,200.09	-0.63%	-5.21%	1.43%	69.65%
S&P BSE Telecom	1,737.56	-1.31%	-5.14%	9.07%	64.53%
S&P BSE Utilities	2,931.13	0.19%	7.19%	9.80%	98.98%
S&P BSE AUTO	23,814.74	-0.21%	1.45%	5.57%	32.23%
S&P BSE BANKEX	42,507.48	-0.52%	-1.71%	2.14%	68.25%
S&P BSE Consumer Durables	41,692.90	0.85%	2.25%	9.99%	72.09%
S&P BSE METAL	20,306.43	0.62%	2.74%	0.51%	142.74%
S&P BSE OIL & GAS	18,368.71	0.37%	4.14%	6.94%	49.86%
S&P BSE POWER	3,204.21	0.17%	6.35%	7.82%	92.65%
S&P BSE REALTY	4,039.64	-1.56%	0.93%	24.17%	137.31%

Global Equity Benchmark Indices (Returns %)					
Index	1-Oct	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	58,765.58	-0.61%	-2.14%	2.49%	51.86%
S&P 500 (U.S.)	4,357.04	1.15%	-2.21%	-3.69%	28.88%
Dow Jones (U.S.)	34,326.46	1.426%	-1.36%	-2.79%	23.40%
FTSE 100 (U.K.)	7,027.07	-0.84%	-0.35%	-1.72%	19.52%
Stoxx Europe 600	452.90	-0.42%	-2.24%	-4.27%	25.18%
DAX 30 (Germany)	15,156.44	-0.68%	-2.42%	-4.22%	19.05%
iBOVESPA (Brazil)	1,12,899.60	1.73%	-0.34%	-5.44%	18.25%
Hang Seng Index (HK)*	24,575.64	-0.36%	1.59%	-5.58%	4.76%
Shanghai Composite (China)*	3,568.17	0.90%	-1.24%	0.03%	10.88%
Nikkei 225 (Japan)*	28,771.07	-2.31%	-4.89%	1.12%	24.09%
KOSPI 200 (Korea)*	3,019.18	-1.62%	-3.39%	-5.86%	29.70%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending October 01, 2021	131.39	-613.08
Month till date (October 2021)	131.39	-613.08
Previous Month (September 2021)	913.77	5,948.85
Q3 (July to Sept 21)	-24,848.14	31,237.46
Year to Date (CY 2021)	9,341.69	28,583.86
Previous Year (CY 2020)	65,246.26	-35,663.21

BSE Equity Market Capitalisation (INR crores)					
	1-Oct	1 Day	1 Week	1 Month	1 Year
Market capitalization	2,59,60,495	-0.10%	-0.61%	3.78%	65.44%

10 Year Government Bond Yield and Currency (in %)					
Country	1-Oct	1 Day	1 Week	1 Month	1 Year
Japan	0.06	-0.14	0.03	1.00	2.65
US	1.46	-0.02	0.01	0.13	1.16
UK	1.00	-0.02	0.08	0.45	3.28
Germany	-0.22	0.13	-0.02	-0.40	-0.58
AAA+	6.90	0.01	0.01	0.00	0.02
India	6.25	0.004	0.0105	0.01	0.0417
Currency pairs					
	1-Oct	1 Day	1 Week	1 Month	1 Year
USD/INR	74.13	-0.15%	0.59%	1.42%	1.34%
GBP/INR	100.05	0.17%	-0.92%	-0.48%	6.26%
EUR/INR	85.83	-0.31%	-0.75%	-0.63%	0.02%
100 JPY/INR	66.65	0.57%	0.06%	0.33%	-3.92%
GBP/USD	1.35	0.53%	-0.97%	-1.63%	5.08%
EUR/USD	1.16	0.14%	-1.06%	-2.05%	-1.29%
USD/JPY	111.05	-0.22%	0.29%	0.95%	5.23%

Global Commodity Performance (Returns %)					
Commodities	1-Oct	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,755.60	1.42%	0.03%	-3.21%	-7.38%
Silver (LBMA) US\$/Oz	22.10	2.65%	-2.49%	-7.63%	-6.46%
Copper (LME) US\$/t	9,135.00	2.13%	-2.23%	-2.11%	43.30%
Aluminium (LME) US\$/t	2,837.00	-0.18%	-2.15%	5.26%	66.64%
Zinc (LME) US\$/t	2,970.35	-0.18%	-4.86%	-0.01%	28.63%
Nickel (LME) US\$/t	17,970.00	0.13%	-7.40%	-7.35%	25.63%
Crude Brent US\$/bblv	79.28	0.97%	1.52%	10.74%	93.70%
Crude WTI US\$/bbl	75.88	1.13%	2.57%	10.63%	95.97%
Natural Gas US\$/MMBTU	5.62	-4.23%	9.32%	21.76%	122.36%

Source: Bloomberg, Moneycontrol

*values of previous days are considered whenever the values are not available

Macro Developments - India

IHS Markit India Manufacturing Purchasing Managers' Index (PMI) rose to 53.7 in September from 52.3 in August

Macro Developments - Global

Japan's Industrial Production fell 3.2% (MoM) in August following a 1.5% (MoM) contraction in July as per the Ministry of Economy, Trade and Industry

Japan's Retail Sales fell 4.1% (MoM) in August following a 1% (MoM) rise in July, the Ministry of Economy, Trade and Industry

Japan's Unemployment rate remain unchanged at 2.8% in the month of August

China's Manufacturing PMI fell to 49.6 in September from 50.1 in August as per the National Bureau of Statistics

Germany's Unemployment rate remained unchanged at 5.5% in the month of September

Germany's Retail sales rose 1.1% (MoM) in August rebounding from a 4.5% (MoM) fall in July as per the Destatis

UK's GDP expanded by 5.5% (QoQ) in Apr to June quarter 2021 as per the Office of National Statistics

IHS Markit/CIPS UK Manufacturing PMI fell to 57.1 September from 60.3 in August

USA's GDP expanded by 6.7% (QoQ) in Apr to June quarter 2021 as per the U.S. Commerce Department

USA's Manufacturing PMI rose to 61.1 in September from 59.9 in August

Initial unemployment claims in regular state programs rose to 362,000 in the week ended Sept. 25 as per the Labor Department

Key Upcoming Events

Date	Event	Forecast	Previous
October 04, 2021	Japan Services PMI (Sept) ☒	-	42.9
October 05, 2021	India Services PMI (Sept) ☒	57	56.7
October 05, 2021	Germany Services PMI (Sept)	56	56
October 06, 2021	Eurozone Retail Sales (MoM) (Aug)	0.80%	-2.30%
October 07, 2021	Germany Industrial Production (MoM) (Aug)	-0.50%	1%
October 08, 2021	India Interest Rate Decision	4%	4%
October 08, 2021	USA Unemployment Rate (Sept)	5.10%	5.20%

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