

Domestic Equity Indices (Returns %)					
Index	14-Oct	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)	61,305.95	0.94%	2.08%	4.40%	54.31%
S&P BSE 100	18,667.90	0.91%	3.20%	5.55%	55.48%
S&P BSE 500	25,082.49	0.88%	3.13%	5.78%	61.73%
S&P BSE SmallCap	29,893.06	0.46%	2.77%	6.60%	101.17%
S&P BSE MidCap	26,699.69	0.54%	3.49%	6.57%	81.31%
S&P BSE LargeCap	7,059.70	0.99%	3.11%	5.59%	54.23%
S&P BSE AllCap	7,191.79	0.85%	3.11%	5.86%	63.04%
S&P BSE FMCG	15,230.14	0.52%	2.90%	2.09%	37.37%
S&P BSE Finance	8,854.00	1.43%	3.24%	5.15%	62.39%
S&P BSE Industrials	5,668.25	1.06%	5.87%	9.65%	118.64%
S&P BSE IT	35,045.09	0.71%	-0.20%	0.82%	57.06%
S&P BSE Telecom	1,765.45	0.00%	-0.75%	4.57%	72.35%
S&P BSE Utilities	3,179.26	0.89%	5.89%	13.70%	125.73%
S&P BSE AUTO	26,436.04	-0.71%	6.64%	15.06%	45.52%
S&P BSE BANKEX	44,759.59	1.67%	4.07%	7.04%	65.38%
S&P BSE Consumer Durables	46,272.59	0.42%	5.66%	14.11%	91.31%
S&P BSE METAL	21,492.95	1.36%	6.02%	2.69%	169.49%
S&P BSE OIL & GAS	19,216.73	0.26%	1.68%	9.54%	61.61%
S&P BSE POWER	3,514.86	1.08%	5.92%	14.43%	118.69%
S&P BSE REALTY	4,285.28	1.20%	0.89%	27.72%	153.21%

Global Equity Benchmark Indices (Returns %)					
Index	15-Oct	1 Day	1 Week	1 Month	1 Year
S&P BSE Sensex (India)*	61,305.95	0.94%	2.08%	4.40%	54.31%
S&P 500 (U.S.)	4,471.37	0.75%	1.82%	-0.21%	28.36%
Dow Jones (U.S.)	35,294.76	1.095%	1.58%	1.38%	23.87%
FTSE 100 (U.K.)	7,234.03	0.37%	1.95%	3.10%	24.03%
Stoxx Europe 600	469.39	0.74%	2.65%	1.18%	29.34%
DAX 30 (Germany)	15,587.36	0.81%	2.51%	-0.18%	22.70%
iBOVESPA (Brazil)	1,14,648.00	1.29%	1.61%	-0.36%	15.74%
Hang Seng Index (HK)*	25,330.96	1.48%	1.99%	1.19%	4.85%
Shanghai Composite (China)	3,572.37	0.40%	-0.55%	-2.29%	7.21%
Nikkei 225 (Japan)	29,068.63	1.81%	3.64%	-4.73%	23.66%
KOSPI 200 (Korea)	3,015.06	0.88%	1.99%	-4.39%	27.69%

Institutional Net Inflows/Outflows (INR Crores)		
Date	FII	DII
Week ending October 14, 2021	1,681.60	-1,750.59
Month till date (October 2021)	-2,516.89	-451.84
Previous Month (September 2021)	913.77	5,948.85
Q3 (July to Sept 21)	-24,848.14	31,237.46
Year to Date (CY 2021)	6,824.80	28,132.02
Previous Year (CY 2020)	65,246.26	-35,663.21

BSE Equity Market Capitalisation (INR crores)					
	14-Oct	1 Day	1 Week	1 Month	1 Year
Market capitalization	2,72,76,705	0.75%	2.89%	5.92%	69.88%

10 Year Government Bond Yield and Currency (in %)					
Country	15-Oct	1 Day	1 Week	1 Month	1 Year
Japan	0.08	0.02	-0.05	1.31	2.61
US	1.57	0.04	-0.03	0.21	1.14
UK	1.11	0.06	-0.04	0.42	5.14
Germany	-0.17	-0.13	0.11	-0.45	-0.73
AAA+	6.95	0.00	0.00	0.02	0.03
India*	6.33	0.002	0.0017	0.03	0.0731
Currency pairs					
	15-Oct	1 Day	1 Week	1 Month	1 Year
USD/INR*	75.26	-0.15%	0.35%	2.40%	2.56%
GBP/INR	103.32	0.04%	1.12%	1.66%	8.49%
EUR/INR*	87.38	0.30%	0.73%	0.55%	1.65%
100 JPY/INR*	66.28	-0.11%	-1.00%	-1.41%	-4.82%
GBP/USD	1.38	0.57%	1.00%	-0.64%	6.52%
EUR/USD	1.16	0.03%	0.28%	-1.83%	-0.91%
USD/JPY	114.22	0.48%	1.76%	4.42%	8.32%

Global Commodity Performance (Returns %)					
Commodities	15-Oct	1 Day	1 Week	1 Month	1 Year
Gold (LBMA) US\$/Oz	1,781.45	-0.87%	1.36%	-1.11%	-5.83%
Silver (LBMA) US\$/Oz	23.24	-0.43%	3.06%	-2.50%	-2.90%
Copper (LME) US\$/t	10,538.00	4.02%	12.25%	9.68%	56.39%
Aluminium (LME) US\$/t	3,148.90	1.64%	6.81%	9.71%	71.17%
Zinc (LME) US\$/t	3,846.50	8.18%	22.32%	25.66%	59.62%
Nickel (LME) US\$/t	20,066.00	3.86%	4.37%	0.17%	30.51%
Crude Brent US\$/bblv	84.86	1.02%	3.00%	12.46%	96.62%
Crude WTI US\$/bbl	82.28	1.19%	3.69%	13.32%	100.88%
Natural Gas US\$/MMBTU	5.41	-4.87%	-2.79%	-0.92%	94.95%

Source: Bloomberg, Moneycontrol

\*values of previous days are considered whenever the values are not available

#### Macro Developments - India

India's CPI eased to 4.35% (YoY) in September 2021 in comparison to 5.30% (YoY) in the August

India's Industrial Production rose to 11.9% (YoY) in August 2021 in comparison to a contraction of 7.1% (YoY) witnessed in the same month a year ago as per the Ministry of Statistics & Programme Implementation

India's WPI eased down to 10.66% (YoY)(p) in September 2021 from 11.39% (YoY) in August

#### Macro Developments - Global

China's CPI rose 0.7% (YoY) in September after a 0.8% (YoY) rise seen in August as per the National Bureau of Statistics (NBS)

China's GDP grew 4.9% (YoY) in July-September quarter of 2021, down from the 7.9% (YoY) growth seen in the second quarter as per the NBS

China's Industrial Production grew 3.1% (YoY) in September after a 5.3% (YoY) rise seen in August as per the NBS

China's Retail Sales grew 4.4% (YoY) in September up from 2.5% (YoY) rise in August

UK's GDP grew 0.4% (MoM) in August after a revised fall of -0.1% (MoM) recorded in July as per the Office for National Statistics (ONS)

UK's Industrial Production rose 0.8% (MoM) in August after a 0.3% (MoM) rise in July as per ONS

USA's CPI rose 0.4% (MoM) in September after a 0.3% (MoM) rise in August as per the Labor Department

USA's Retail Sales rose 0.7% (MoM) in September after a 0.9% (MoM) rise in August as per the U.S. Commerce Department

US initial unemployment claims in regular state programs totaled 293,000 in the week ended Oct. 9 as per Labor department

#### Key Upcoming Events

Date	Event	Forecast	Previous
October 18, 2021	USA Industrial Production (MoM) (Sept)	0.20%	0.40%
October 20, 2021	UK CPI (MoM) (Sep)	0.40%	0.70%
October 20, 2021	Eurozone CPI (MoM) (Sep)	0.50%	0.40%
October 21, 2021	Japan CPI (MoM) (Sep)	-	0.20%
October 22, 2021	UK Retail Sales (MoM) (Sept)	0.40%	-0.90%
October 22, 2021	Germany Manufacturing PMI (Oct)	56.9	58.4
October 22, 2021	Germany Services PMI (Oct)☐	55.1	56.2
October 22, 2021	USA Manufacturing PMI (Oct)	60.3	60.7
October 22, 2021	USA Services PMI (Oct)	55.1	54.9

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