

Date: May 10, 2022

To, Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001, India	To, MSD - Non Continuous Markets Group & Listing Department National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex, Bandra (E) Mumbai- 400051
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Dear Sir/Madam,

Sub: Public Issue of equity shares of face value of ₹10/- each of Venus Pipes & Tubes Limited ("Company" and "Issue ", respectively)

The IPO Committee of the Company at meeting held on May 10, 2022, in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 15,22,186 Equity Shares, to Anchor Investors at Anchor Investor allocation price of ₹ 326/- per Equity Share (including share premium of ₹ 316/- per Equity Share) in the following manner:

Sr. No	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (₹ per Equity Share)
1	Nippon India Small Cap Fund	7,00,028	45.99%	326
2	Kotak Mahindra Life Insurance Company Ltd.	6,06,510	39.84%	326
3	India SME Investments - Fund I	2,15,648	14.17%	326
Total		15,22,186	100.00%	

1(One) Mutual Fund have applied through a total of 1(One) scheme, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	Nippon India Small Cap Fund	7,00,028	45.99%	326

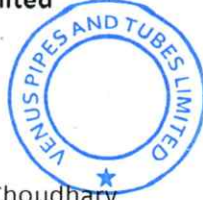
As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **Venus Pipes & Tubes Limited**

M.S.L.



Authorized Signatory

Name: Megharam Sagramji Choudhary

Designation: Whole time director

cc: **Securities and Exchange Board of India**
Corporation Finance Department
Western Regional Office (WRO)
SEBI Bhavan, Western Regional Office,
Panchvati 1st Lane, Gulbai Tekra Road,
Ahmedabad - 380006, Gujarat