

Date: June 18, 2024

To,
The VP
Listing department
National Stock Exchange of India Limited
Exchange Plaza
Bandra-Kurla Complex, Bandra (East)
Mumbai – 400 051
Maharashtra, India

To,
The Senior General Manager
Dept. of Listing Operations

BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Dear Sir,

Sub: Initial public offering of equity shares of face value of Rs. 10 each of DEE Development Engineers Limited ("Company") and such offering ("Offer")

The Board of Directors of the Company at their meeting held on Tuesday, June 18, 2024, in consultation with the Book Running Lead Managers to the Offer, has finalized allocation of 61,62,777 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 203 per Equity Share (including share premium of Rs. 193 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	HDFC MUTUAL FUND - HDFC DEFENCE FUND	7,38,979	11.99%	203
2	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MANUFACTURE IN INDIA FUND	7,38,979	11.99%	203
3	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INFRASTRUCTURE FUND	96,360	1.56%	203
4	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	4,81,946	7.82%	203
5	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MANUFACTURING EQUITY FUND	1,60,673	2.61%	203
6	LIC MF LARGE & MID CAP FUND	1,99,144	3.23%	203
7	LIC MF INFRASTRUCTURE FUND	91,980	1.49%	203
8	LIC MF FLEXI CAP FUND	76,504	1.24%	203
9	LIC MF MULTI CAP FUND	76,645	1.24%	203
10	PINEBRIDGE GLOBAL FUNDS - PINEBRIDGE INDIA EQUITY FUND	6,16,777	10.01%	203
11	OPTIMIX WHOLESALE GLOBAL EMERGING MARKETS SHARE TRUST	4,92,677	7.99%	203
12	NATIXIS INTERNATIONAL FUNDS (LUX) I - LOOMIS SAYLES GLOBAL EMERGING MARKETS EQUITY FUND	4,44,272	7.21%	203
13	TROO CAPITAL LTD	4,44,272	7.21%	203
14	SBI GENERAL INSURANCE COMPANY LIMITED	2,71,694	4.41%	203
15	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	2,46,375	4.00%	203
16	BNP PARIBAS FINANCIAL MARKETS	2,46,375	4.00%	203
17	MORGAN STANLEY ASIA (SINGAPORE) PTE ODI	2,46,375	4.00%	203
18	SOCIETE GENERALE - ODI	2,46,375	4.00%	203
19	AURIGIN MASTER FUND LIMITED	2,46,375	4.00%	203
		61,62,777		

## DEE DEVELOPMENT ENGINEERS LIMITED

Regd. Office: Unit 1, Prithla-Tatarpur Road, Village Tatarpur, Dist. Palwal, Haryana- 121102, India

Works: Unit 1, 2 & 3, Village Tatarpur, Dist. Palwal, Haryana- 121102, India

T: +91 1275 248200, F: +91 1275 248314, E: info@deepiping.com, W: www.deepiping.com

CIN: U74140HR1988PLC030225 GST Registration No. 06AACCD0207H1ZA



Out of the allocation of 61,62,777 Equity Shares to the Anchor Investors, 26,61,210 Equity Shares (i.e. 43.18% of the total allocation to Anchor Investors) were allotted to 4 domestic mutual funds who have applied through a total of 9 schemes, scheme-wise details provided in table below:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INFRASTRUCTURE FUND	96,360	1.56%	203
2	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	481,946	7.82%	203
3	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MANUFACTURING EQUITY FUND	160,673	2.61%	203
4	HDFC MUTUAL FUND - HDFC DEFENCE FUND	738,979	11.99%	203
5	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MANUFACTURE IN INDIA FUND	738,979	11.99%	203
6	LIC MF LARGE & MID CAP FUND	199,144	3.23%	203
7	LIC MF INFRASTRUCTURE FUND	91,980	1.49%	203
8	LIC MF FLEXI CAP FUND	76,504	1.24%	203
9	LIC MF MULTI CAP FUND	76,645	1.24%	203

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For DEE Development Engineers Limited

Authorised Signatory

Name: Ranjan Kumar Sarangi

**Designation: Company Secretary & Compliance Officer** 

cc: Securities and Exchange Board of India

Corporation Finance Department, Division of Issues and Listing, Plot No. C4 A, G Block Bandra Kurla Complex, Bandra (East) Mumbai 400 051, India

## DEE DEVELOPMENT ENGINEERS LIMITED

Regd. Office: Unit 1, Prithla-Tatarpur Road, Village Tatarpur, Dist. Palwal, Haryana- 121102, India

Works: Unit 1, 2 & 3, Village Tatarpur, Dist. Palwal, Haryana- 121102, India

T: +91 1275 248200, F: +91 1275 248314, E: info@deepiping.com, W: www.deepiping.com

CIN: U74140HR1988PLC030225 GST Registration No. 06AACCD0207H1ZA