

Statement showing Share Holding Pattern of Madhuban Constructions Limited as per clause 34 of Listing on Institutional Trading Platform

(I)(a)

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares	Shares Pledged or otherwise encumbered	
						Number of Shares (VII)	As a percentage (VIII) = (VII) / (IV) * 100
(A)	Promoter and Promoter Group						
(1)	Indian						
	Individuals/ Hindu Undivided Family	1	15000	15000	0.12	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-
(c)	Bodies Corporate	1	3735000	3735000	30.96	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-
	<b>Sub-Total (A)(1)</b>	<b>2</b>	<b>3750000</b>	<b>3750000</b>	<b>31.08</b>	-	-
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-
	<b>Sub-Total (A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	-	-
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>2</b>	<b>3750000</b>	<b>3750000</b>	<b>31.08</b>	-	-
(B)	Public shareholding						
(1)	Institutions						
(a)	Mutual Funds/UTI	1	500000	500000	4.14	NA	NA
(b)	Financial Institutions/ Banks	-	-	-	-	NA	NA
(c)	Central Government/ State Government(s)	-	-	-	-	NA	NA
(d)	Alternate Investment Funds / Venture Capital Funds	-	-	-	-	NA	NA
(e)	Insurance Companies	-	-	-	-	NA	NA
(f)	Foreign Institutional Investors	-	-	-	-	NA	NA



Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	Number of Shares (VII)	As a percentage (VIII) = (VII) / (IV) *100	
(g)	Foreign Venture Capital Investors	-	-	-	-	NA	NA	
(h)	Any Other	-	-	-	-	NA	NA	
	<b>Sub-Total (B)(1)</b>	<b>1</b>	<b>500000</b>	<b>500000</b>	<b>4.14</b>	NA	NA	
(2)	<b>Non- institutions</b>							
(a)	Bodies Corporate	3	879500	879500	7.29	NA	NA	
(b)	Individuals	260	6934500	6934500	57.48	N.A	N.A	
(c)	Qualified Foreign Investors	-	-	-	-	N.A	N.A	
(d)	Any Other	-	-	-	-	N.A	N.A	
	<b>Sub-Total (B)(2)</b>	<b>263</b>	<b>7814000</b>	<b>7814000</b>	<b>64.77</b>	N.A	N.A	
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>264</b>	<b>8314000</b>	<b>8314000</b>	<b>68.92</b>	N.A	N.A	
	<b>TOTAL (A)+(B)</b>	<b>266</b>	<b>12064000</b>	<b>12064000</b>	<b>100.00</b>	N.A	N.A	

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of Shareholder	Details of Shares Held		Shares pledged or otherwise encumbered			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares Held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of warrants of the same class	
1	KRISHNA KANT BHARTI	15000	0.12	0	0.00	0.00	0	0.00	0	0.00	-
2	RIDEVEL GEARS	3735000	30.96	0	0.00	0.00	0	0.00	0	0.00	-

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Sr. No.	Name of Shareholder	Details of Shares Held		Shares pledged or otherwise encumbered			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
	PRIVATE LIMITED										
	TOTAL	3750000	31.08	0	0.0	0.00	0	0.00	0	0.00	-

(l)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	PRAMOD PREMCHAND SHAH		
2.	DINESH CHANDER AGGARWAL & SONS (HUF)	150000	1.24
3.	ACHAL INVESTMENTS LIMITED	125000	1.04
4.	MAHADUSHI INTERNATIONAL TRADE LIMITED	510000	4.23
5.	DIPAK CHHOTALAL GHELANI	250000	2.07
6.	SANJAY CHHOTALAL GHELANI	125000	1.04
7.	SHIRISH CHHOTALAL GHELANI	125000	1.04
8.	VIPUL CHHOTALAL GHELANI	125000	1.04
9.	NEXT ORBIT VENTURES FUND	125000	1.04
10.	SHIKHA JAIN	500000	4.14
	TOTAL	150000	1.24
		218500	18.11

(d) Statement showing details of locked-in shares

Sr. No.	Name of Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	NEXT ORBIT VENTURE FUND		
2	RIDEVEL GEARS PRIVATE LIMITED	500000	4.14
	TOTAL	2413000	20.00
		2913000	24.14

For Madhuban Constructions Limited

Krishna Kant Bharti  
Whole-Time Director

Dhairya Arora  
Company Secretary

Date: 15.07.2014