



# APEEJAY SURRENDRA PARK HOTELS LIMITED

February 02, 2024

To,

The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001	The Associate Vice President MSD - Non-Continuous Markets Group National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051
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Dear Sir / Madam,

**Sub: Initial public offering of equity shares of face value of Rs. 1/- each ("Equity Shares") of Apeejay Surrendra Park Hotels Limited ("Company" and "Offer", respectively)**

The Board of Directors of the Company at its meeting held on February 02, 2024, in consultation with JM Financial Limited, Axis Capital Limited and ICICI Securities Limited ("Book Running Lead Managers") to the Offer, has finalized allocation of 2,64,19,354 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of Rs. 155 per Equity Share (including share premium of Rs. 154 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	21,93,600	8.30	155	34,00,08,000.00
2.	ICICI PRUDENTIAL ELSS TAX SAVER FUND	7,31,232	2.77	155	11,33,40,960.00
3.	ICICI PRUDENTIAL INNOVATION FUND	7,31,232	2.77	155	11,33,40,960.00
4.	ICICI PRUDENTIAL EXPORTS AND SERVICES FUND	7,31,136	2.77	155	11,33,26,080.00
5.	360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 9	18,06,528	6.84	155	28,00,11,840.00
6.	HDFC LIFE INSURANCE COMPANY LIMITED	18,06,528	6.84	155	28,00,11,840.00
7.	QUANT MUTUAL FUND - QUANT CONSUMPTION FUND	9,67,680	3.66	155	14,99,90,400.00
8.	QUANT MUTUAL FUND - QUANT ESG EQUITY FUND	3,22,656	1.22	155	5,00,11,680.00
9.	WHITEOAK CAPITAL FLEXI CAP FUND	9,53,088	3.61	155	14,77,28,640.00
10.	WHITEOAK CAPITAL MID CAP FUND	4,27,584	1.62	155	6,62,75,520.00
11.	WHITEOAK CAPITAL MULTI CAP FUND	2,45,856	0.93	155	3,81,07,680.00
12.	WHITEOAK CAPITAL ELSS TAX SAVER FUND	50,304	0.19	155	77,97,120.00
13.	WHITEOAK CAPITAL BALANCED ADVANTAGE FUND	1,00,128	0.38	155	1,55,19,840.00
14.	WHITEOAK CAPITAL MULTI ASSET ALLOCATION FUND	18,912	0.07	155	29,31,360.00
15.	WHITEOAK CAPITAL BALANCED HYBRID FUND	10,656	0.04	155	16,51,680.00
16.	MIRAE ASSET GREAT CONSUMER FUND	12,90,336	4.88	155	20,00,02,080.00
17.	FRANKLIN INDIA OPPORTUNITES FUND	18,06,528	6.84	155	28,00,11,840.00
18.	BANDHAN MULTI ASSET ALLOCATION FUND	3,22,656	1.22	155	5,00,11,680.00

17 Park Street, Kolkata - 700 016 India Telephone : 033 2249 9000 Fax : 033 2249 4000  
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CIN : U85110WB1987PLC222139





19.	BANDHAN SMALL CAP FUND	9,67,680	3.66	155	14,99,90,400.00
20.	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS EDELWEISS EQUITY SAVINGS FUND	1,29,024	0.49	155	1,99,98,720.00
21.	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS LARGE CAP FUND	1,93,536	0.73	155	2,99,98,080.00
22.	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS AGGRESIVE HYBRID FUND	3,22,656	1.22	155	5,00,11,680.00
23.	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	6,45,120	2.44	155	9,99,93,600.00
24.	NATIXIS INTERNATIONAL FUNDS (LUX) I - LOOMIS SAYLES GLOBAL EMERGING MARKETS EQUITY FUND	12,25,824	4.64	155	19,00,02,720.00
25.	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	12,90,336	4.88	155	20,00,02,080.00
26.	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LTD.	7,74,144	2.93	155	11,99,92,320.00
27.	SBI GENERAL INSURANCE COMPANY LIMITED	5,12,851	1.94	155	7,94,91,905.00
28.	TROO CAPITAL LTD	4,48,335	1.70	155	6,94,91,925.00
29.	CARNELIAN CAPITAL COMPOUNDER FUND-1 .	4,48,335	1.70	155	6,94,91,925.00
30.	JULIUS BAER INDIA EQUITY FUND 1	4,48,335	1.70	155	6,94,91,925.00
31.	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	4,48,335	1.70	155	6,94,91,925.00
32.	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	4,48,335	1.70	155	6,94,91,925.00
33.	VIKASA INDIA EIF I FUND	4,48,335	1.70	155	6,94,91,925.00
34.	CLSA GLOBAL MARKETS PTE. LTD- ODI	18,06,528	6.84	155	28,00,11,840.00
35.	SOCIETE GENERALE - ODI	4,48,335	1.70	155	6,94,91,925.00
36.	RELIANCE COMMERCIAL FINANCE LIMITED	4,48,335	1.70	155	6,94,91,925.00
37.	WINRO COMMERCIAL (INDIA) LTD	4,48,335	1.70	155	6,94,91,925.00
	<b>Total</b>	<b>2,64,19,354</b>	<b>100.00</b>		<b>4,09,49,99,870.00</b>

Out of the total allocation of 2,64,19,354 Equity Shares to the Anchor Investors, 1,31,61,600 Equity Shares (i.e., 49.82% of the total allocation to Anchor Investors) were allocated to 8 domestic mutual funds, which have applied through a total of 21 schemes. Scheme-wise details provided in table below:

Sr. No.	Name of Mutual Fund scheme	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1.	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA SMALL CAP FUND	21,93,600	8.30	155	34,00,08,000
2.	ICICI PRUDENTIAL ELSS TAX SAVER FUND	7,31,232	2.77	155	11,33,40,960
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14.	MIRAE ASSET GREAT CONSUMER FUND	12,90,336	4.88	155	20,00,02,080
15.	FRANKLIN INDIA OPPORTUNITES FUND	18,06,528	6.84	155	28,00,11,840
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19.	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS LARGE CAP FUND	1,93,536	0.73	155	2,99,98,080
20.	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS AGGRESIVE HYBRID FUND	3,22,656	1.22	155	5,00,11,680
21.	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	6,45,120	2.44	155	9,99,93,600
	<b>Total</b>	<b>1,31,61,600</b>	<b>49.82</b>		<b>2,04,00,48,000</b>

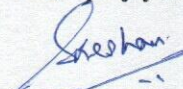
As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated January 29, 2024 filed with Registrar of Companies, West Bengal at Kolkata.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For, Apeejay Surrendra Park Hotels Limited

  
**Authorised Signatory**



Name: Shalini Keshan  
Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**  
Corporation Finance Department,  
Division of Issues and Listing,  
Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, India