

21st August, 2023

Department of Listing Operations,
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Listing Department,
National Stock Exchange of India Limited,
'Exchange Plaza', Bandra Kurla Complex
Bandra (East), Mumbai 400051, India

Dear Sirs,

Sub: Public Issue of equity shares of face value of Rs. 2 each of Aeroflex Industries Limited ("Company" and "Offer")-Intimation of Anchor Allocation

The Initial Public Offering Committee ("IPO Committee") of the Board of Directors of our Company ("IPO Committee") at its meeting held on 21st August, 2023, in consultation with Pantomath Capital Advisors Private Limited (the "Book Running Lead Manager") has finalised allocation of 95,99,980 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of Rs. 108 per Equity Share (including share premium of Rs.106 per Equity Share) in the following manner:

| Sr. No. | Name of the Anchor Investor | No. of Equity Shares allocated | % of Anchor Investor Portion | Bid price (Rs. per Equity Share) | Total Amount Allocated (Rs.) |
|---------|---|--------------------------------|------------------------------|----------------------------------|------------------------------|
| 1. | Nippon Life India Trustee Ltd- A/c Nippon India Small Cap Fund | 18,51,980 | 19.29 | 108 | 20,00,13,840 |
| 2. | Invesco TR Private Limited- A/c Invesco India Small Cap Fund | 13,88,920 | 14.47 | 108 | 1500,03,360 |
| 3. | Winro Commercial India Limited | 13,88,920 | 14.47 | 108 | 15,00,03,360 |
| 4. | Whiteoak Capital Flexi Cap Fund | 6,48,310 | 6.75 | 108 | 7,00,17,480 |
| 5. | Whiteoak Capital Mid Cap Fund | 3,51,650 | 3.66 | 108 | 3,79,78,200 |
| 6. | Whiteoak Capital Large Cap Fund | 79,560 | 0.83 | 108 | 85,92,480 |
| 7. | Whiteoak Capital Tax Saver Fund | 31,980 | 0.33 | 108 | 34,53,840 |
| 8. | Bank Of India Small Cap Fund | 5,55,620 | 5.79 | 108 | 6,00,06,960 |
| 9. | Bank Of India Multi Cap Fund | 2,40,760 | 2.51 | 108 | 2,60,02,080 |
| 10. | Bank Of India Manufacturing and Infrastructure Fund | 1,29,610 | 1.35 | 108 | 1,39,97,880 |

Aeroflex Industries Limited

Business Office & Factory

Plot No: 41 & 42/13, 14, 18, Village: Chal, Near Taloja M.I.D.C.,

Post: Ghot Camp, Tal: Panvel, Dist: Raigad,

Maharashtra - 410 208 India

Phone: +91 22 6146 7100 (100 Lines), Fax: +91 22 6146 7136

Email: info@aeroflexindia.com, Website: www.aeroflexindia.com

CIN: U24110MH1993PLC074576



Govt. of India Recognised Export House

| Sr. No. | Name of the Anchor Investor | No. of Equity Shares allocated | % of Anchor Investor Portion | Bid price (Rs. per Equity Share) | Total Amount Allocated (Rs.) |
|---------|---|--------------------------------|------------------------------|----------------------------------|------------------------------|
| 11. | Quantum State Investment Fund | 8,33,430 | 8.68 | 108 | 9,00,10,440 |
| 12. | Societe Generale | 7,10,060 | 7.40 | 108 | 7,66,86,480 |
| 13. | Negen Undiscovered Value Fund | 4,63,060 | 4.82 | 108 | 5,00,10,480 |
| 14. | Societe Generale – ODI | 4,63,060 | 4.82 | 108 | 5,00,10,480 |
| 15. | Universal Sompo General Insurance Company Limited | 4,63,060 | 4.82 | 108 | 5,00,10,480 |
| | Total | 95,99,980 | 100.00 | | 103,67,97,840 |

Out of the total allocation of 95,99,980 Equity Shares to the Anchor Investors, 52,78,390 Equity Shares (i.e. 54.98% of the total allocation to Anchor Investors) were allocated to 4 domestic mutual funds through a total of 9 schemes. Set forth below is a scheme-wise detail of mutual funds:

| Sr. No. | Name of the Anchor Investor | No. of Equity Shares allocated | % of Anchor Investor Portion | Bid price (Rs. per Equity Share) | Total Amount Allocated (Rs.) |
|---------|--|--------------------------------|------------------------------|----------------------------------|------------------------------|
| 1. | Nippon Life India Trustee Ltd- A/C Nippon India Small Cap Fund | 18,51,980 | 19.29 | 108 | 20,00,13,840 |
| 2. | Invesco TR Private Limited- Ac Invesco India Small Cap Fund | 13,88,920 | 14.47 | 108 | 1500,03,360 |
| 3. | White Oak Capital Flexi Cap Fund | 6,48,310 | 6.75 | 108 | 7,00,17,480 |
| 4. | White Oak Capital Mid Cap Fund | 3,51,650 | 3.66 | 108 | 3,79,78,200 |
| 5. | White Oak Capital Large Cap Fund | 79,560 | 0.83 | 108 | 85,92,480 |
| 6. | White Oak Capital Tax Saver Fund | 31,980 | 0.33 | 108 | 34,53,840 |
| 7. | Bank Of India Small Cap Fund | 5,55,620 | 5.79 | 108 | 6,00,06,960 |
| 8. | Bank Of India Multi Cap Fund | 2,40,760 | 2.51 | 108 | 2,60,02,080 |
| 9. | Bank Of India Manufacturing and Infrastructure Fund | 1,29,610 | 1.35 | 108 | 1,39,97,880 |
| | Total | 52,78,390 | 54.98 | | 57,00,66,120 |



Aeroflex Industries Limited

Business Office & Factory

Plot No: 41 & 42/13, 14, 18, Village: Chal, Near Taloja M.I.D.C.,

Post: Ghot Camp, Tal: Panvel, Dist: Raigad,

Maharashtra - 410 208 India

Phone: +91 22 6146 7100 (100 Lines), Fax: +91 22 6146 7136

Email: info@aeroflexindia.com, Website: www.aeroflexindia.com

CIN: U24110MH1993PLC074576



In terms of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor Allocation Price, then the Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated August 11, 2023 of our Company filed with the Registrar of Companies, Mumbai in Maharashtra.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

FOR AEROFLEX INDUSTRIES LIMITED



Kinjal Shah
Company Secretary & Compliance Officer



Aeroflex Industries Limited

Business Office & Factory

Plot No: 41 & 42/13, 14, 18, Village: Chal, Near Taloja M.I.D.C.,
Post: Ghot Camp, Tal: Panvel, Dist: Raigad,
Maharashtra - 410 208 India
Phone: +91 22 6146 7100 (100 Lines), Fax: +91 22 6146 7136
Email: info@aeroflexindia.com, Website: www.aeroflexindia.com
CIN: U24110MH1993PLC074576



Govt. of India Recognised Export House