

Name of the Company	L&T Finance Limited													
Security Description	Secured, Redeemable, Non-Convertible Debentures													
Face/Paid-up value of NCDs (Rs. /NCD)	1,000.00													
Issue Price of NCDs (Rs. /NCD)	1,000.00													
Series	I		II		III		IV		V		VI		VII	
Category	I&II	III&IV	I&II	III&IV	I&II	III&IV	I&II	III&IV	I&II	III&IV	I&II	III&IV	I&II	III&IV
Frequency	Annual		NA		Annual		Monthly		NA		Annual		Monthly	
Scrip Code	936552	936554	936556	936558	936560	936562	936564	936566	936568	936570	936572	936574	936576	936578
Scrip ID	87LTFL22	89LTFL22	0LTFL22B	0LTFL22C	88LTFL24	9LTFL24	848LTFL24	866LTFL24	0LTFL24	0LTFL24A	885LTFL27	905LTFL27	852LTFL27	87LTFL27
No. of Securities	1109033	1881956	34845	161135	728526	1859731	15527	219008	2311	183375	105211	3519947	4547	174848
ISIN	INE027E07AA4	INE027E07AB2	INE027E07AC0	INE027E07AD8	INE027E07AE6	INE027E07AF3	INE027E07AG1	INE027E07AH9	INE027E07AI7	INE027E07AJ5	INE027E07AK3	INE027E07AL1	INE027E07AM9	INE027E07AN7
Coupon (%) for NCD Holders	8.70%	8.90%	NA	NA	8.80%	9.00%	8.48%	8.66%	NA	NA	8.85%	9.05%	8.52%	8.70%
Effective Yield (per annum) for NCD holders	8.69%	8.89%	8.70%	8.90%	8.79%	8.99%	8.81%	9.00%	8.80%	9.00%	8.84%	9.04%	8.86%	9.05%
Date of Allotment	15/04/2019													
Redemption Amount (Rs./NCDs) for NCD Holders	1,000.00	1,000.00	1,284.66	1,291.77	1,000.00	1,000.00	1,000.00	1,000.00	1,525.27	1,539.36	1,000.00	1,000.00	1,000.00	1,000.00
Redemption/Maturity date	15/04/2022	15/04/2022	15/04/2022	15/04/2022	15/04/2024	15/04/2024	15/04/2024	15/04/2024	15/04/2024	15/04/2024	15/04/2027	15/04/2027	15/04/2027	15/04/2027
First Interest payment date	15/04/2020	15/04/2020	15/04/2022	15/04/2022	15/04/2020	15/04/2020	15/05/2019	15/05/2019	15/04/2024	15/04/2024	15/04/2020	15/04/2020	15/05/2019	15/05/2019
Put/Call Option	NA													
Credit Rating	"ICRA] AAA/Stable" by ICRA Limited and "CARE AAA/Stable" by CARE Ratings Limited and "IND AAA/Stable" by India Ratings and Research Private Limited													
Market lot	One NCD													