Antony Waste Handling Cell Limited

(formerly known as Antony Waste Handling Cell Private Limited)

CIN: U90001MH2001PLC130485

1402/03/04, 14th Floor, Dev Corpora, Opp. Cadbury Company, Eastern Express Highway, Thane (west) – 400601



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BY EMAIL/ONLINE FILING

Ref.: AW/SEC/BSE/2020-21/9 Date: December 18, 2020

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Dear Sir,

Sub: Initial Public Offering of up to [●] Equity Shares of face value Rs. 5 each ("Equity Shares") of Antony Waste Handling Cell Limited for cash at a price of Rs. [●] per Equity Share aggregating up to Rs. [●] million (the "Issue") comprising a Fresh Issue of up to [●] Equity Shares aggregating up to Rs. 850 million (the "Fresh Issue") and an Offer for Sale of up to 6,824,933 Equity Shares by the Selling Shareholders aggregating up to Rs. [●] million (the "Offer for Sale")

The IPO Committee of the Board of Directors of the Company, at its meeting held on 18 December, 2020, and the Selling Shareholders, in consultation with Equirus Capital Private Limited and IIFL Securities Limited (Book Running Lead Managers), have finalized allocation of 2,857,003 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of Rs. 315 per Equity Share (including share premium of Rs. 310 per Equity Share) in the following manner:

		No. of		
		Equity	% of Anchor	
Sr.		Shares	Investor	Total Amount
No.	Name of Anchor Investor	Allocated	Portion	Allocated (Rs.)
	TATA AIG GENERAL INSURANCE COMPANY			
1	LIMITED	158,815	5.56%	50,026,725.00
2	SBI SELECT EQUITIES FUND	158,731	5.56%	50,000,265.00
3	SBI DEBT HYBRID FUND	127,887	4.48%	40,284,405.00
4	SBI EQUITY SAVINGS FUND	379,995	13.30%	119,698,425.00
5	SBI INFRASTRUCTURE FUND	317,485	11.11%	100,007,775.00
6	SBI LONG TERM ADVANTAGE FUND SERIES I	35,015	1.23%	11,029,725.00
7	SBI LONG TERM ADVANTAGE FUND SERIES II	35,015	1.23%	11,029,725.00
8	SBI LONG TERM ADVANTAGE FUND - SERIES III	57,011	2.00%	17,958,465.00
9	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	1,269,564	44.44%	399,912,660.00
10	238 PLAN ASSOCIATES LLC	317,485	11.11%	100,007,775.00
	TOTAL	2,857,003	100.00%	899,955,945.00

Out of the total allocation of 2,857,003 Equity Shares to the Anchor Investors, 952,408 Equity Shares (i.e. 33.34% of the total allocation to Anchor Investors) was allocated to 1 domestic mutual fund

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through a total of 6 schemes. Set forth below is a scheme-wise details of mutual funds:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Total Amount Allocated (Rs.)
1	SBI DEBT HYBRID FUND	127,887	4.48%	40,284,405.00
2	SBI EQUITY SAVINGS FUND	379,995	13.30%	119,698,425.00
3	SBI INFRASTRUCTURE FUND	317,485	11.11%	100,007,775.00
4	SBI LONG TERM ADVANTAGE FUND SERIES I	35,015	1.23%	11,029,725.00
5	SBI LONG TERM ADVANTAGE FUND SERIES II	35,015	1.23%	11,029,725.00
6	SBI LONG TERM ADVANTAGE FUND - SERIES III	57,011	2.00%	17,958,465.00
	TOTAL	952,408	33.34%	300,008,520

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated December 14, 2020.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Antony Waste Handling Cell Limited

Harshada Rane Company Secretary and Compliance Officer

ACS 34268

cc: Securities and Exchange Board of India

Corporation Finance Department, Division of Issues and Listing, Plot No. C4 A, G Block Bandra Kurla Complex, Bandra (East) Mumbai 400 051, India