

November 4, 2024

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai 400051, India

Dear Sir,

Initial public offer of equity shares of face value of ₹ 10 each (the “Equity Shares”) of Sagility India Limited (the “Company”) consisting of an offer for sale by Promoter Selling Shareholder of the Company (“the Offer”)

The IPO Committee of the Company in their meeting held on November 4, 2024, in consultation with ICICI Securities Limited, IIFL Securities Limited, Jefferies India Private Limited and J.P. Morgan India Private Limited (“**Book Running Lead Managers**”), have finalized allocation of 31,51,34,668 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 30/- per Equity Share (including share premium of ₹ 20/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹. per Equity Share)	Total amount Allocated (Rs.)
1.	ICICI PRUDENTIAL INNOVATION FUND	2,48,33,500	7.88%	30.00	74,50,05,000.00
2.	HDFC MUTUAL FUND - HDFC CHILDRENS GIFT FUND	1,32,44,500	4.20%	30.00	39,73,35,000.00
3.	HDFC MUTUAL FUND - HDFC TECHNOLOGY FUND	66,22,500	2.10%	30.00	19,86,75,000.00
4.	HDFC MUTUAL FUND - HDFC BUSINESS CYCLE FUND	49,66,500	1.58%	30.00	14,89,95,000.00
5.	NOMURA FUNDS IRELAND PUBLIC LIMITED COMPANY- NOMURA FUNDS IRELAND - INDIA EQUITY FUND	2,48,33,500	7.88%	30.00	74,50,05,000.00
6.	GOVERNMENT PENSION FUND GLOBAL	2,48,33,500	7.88%	30.00	74,50,05,000.00
7.	MIRAE ASSET INDIA MID CAP EQUITY FUND	83,33,500	2.64%	30.00	25,00,05,000.00
8.	MIRAE ASSET HEALTHCARE FUND	50,00,000	1.59%	30.00	15,00,00,000.00
9.	MIRAE ASSET AGGRESSIVE HYBRID FUND	43,53,167	1.38%	30.00	13,05,95,010.00
10.	MIRAE ASSET EQUITY SAVINGS FUND	16,66,666	0.53%	30.00	4,99,99,980.00
11.	MIRAE ASSET MULTI ASSET ALLOCATION FUND	16,66,667	0.53%	30.00	5,00,00,010.00
12.	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	1,62,57,000	5.16%	30.00	48,77,10,000.00
13.	FLORIDA RETIREMENT SYSTEM - ALLSPRING GLOBAL INVESTMENTS, LLC (EMSC)	1,29,23,500	4.10%	30.00	38,77,05,000.00
14.	OPTIMIX WHOLESALE GLOBAL EMERGING MARKETS SHARE TRUST	33,33,500	1.06%	30.00	10,00,05,000.00
15.	WHITEOAK CAPITAL FLEXI CAP FUND	47,56,500	1.51%	30.00	14,26,95,000.00
16.	WHITEOAK CAPITAL MID CAP FUND	19,90,000	0.63%	30.00	5,97,00,000.00
17.	WHITEOAK CAPITAL MULTI CAP FUND	16,63,500	0.53%	30.00	4,99,05,000.00
18.	WHITEOAK CAPITAL ELSS TAX SAVER FUND	4,30,000	0.14%	30.00	1,29,00,000.00
19.	WHITEOAK CAPITAL SPECIAL OPPORTUNITIES FUND	8,93,500	0.28%	30.00	2,68,05,000.00
20.	WHITEOAK CAPITAL DIGITAL BHARAT FUND	14,76,500	0.47%	30.00	4,42,95,000.00
21.	PGIM INDIA TRUSTEES PRIVATE LIMITED A/C PGIM INDIA HYBRID EQUITY FUND	6,78,000	0.22%	30.00	2,03,40,000.00
22.	PGIM INDIA TRUSTEES PRIVATE LIMITED A/C PGIM INDIA ELSS TAX SAVER FUND	24,46,000	0.78%	30.00	7,33,80,000.00

Sagility India Limited

(Formerly Sagility India Private Limited; earlier Berkmeer India Private Limited)

Registered Office - No. 23 & 24, AMR Tech Park, Building 2A, First Floor Hongasandara Village, Off Hosur Road, Bommanahalli, Bengaluru – 560068, Karnataka, India

Corporate Identity Number: U72900KA2021PLC150054

Tel. No.: 080-71251500, Website: www.SagilityHealth.com

23.	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C - PGIM INDIA SMALL CAP FUND	49,90,500	1.58%	30.00	14,97,15,000.00
24.	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C - PGIM INDIA LARGE AND MID CAP FUND	18,17,500	0.58%	30.00	5,45,25,000.00
25.	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C - PGIM INDIA RETIREMENT FUND	2,29,500	0.07%	30.00	68,85,000.00
26.	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C - PGIM INDIA MULTI CAP FUND	10,48,500	0.33%	30.00	3,14,55,000.00
27.	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC-EDELWEISS BALANCED ADVANTAGE FUND	52,10,000	1.65%	30.00	15,63,00,000.00
28.	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	60,00,000	1.90%	30.00	18,00,00,000.00
29.	MOTILAL OSWAL LARGE CAP FUND	1,12,10,000	3.56%	30.00	33,63,00,000.00
30.	BARODA BNP PARIBAS SMALL CAP FUND	52,75,000	1.67%	30.00	15,82,50,000.00
31.	BARODA BNP PARIBAS ELSS FUND	46,16,000	1.46%	30.00	13,84,80,000.00
32.	BARODA BNP PARIBAS CONSERVATIVE HYBRID FUND	13,19,000	0.42%	30.00	3,95,70,000.00
33.	AMUNDI FUNDS NEW SILK ROAD	1,12,10,000	3.56%	30.00	33,63,00,000.00
34.	MAX LIFE INSURANCE CO LTD A/C DIVERSIFIED EQUITY FUND (ULIF02201/01/20LIFEDIVEQF104)	63,33,333	2.01%	30.00	18,99,99,990.00
35.	MAX LIFE INSURANCE COMPANY LIMITED A/C - ULIF01311/02/08LIFEHIGHGR104 - HIGH GROWTH FUND	48,76,667	1.55%	30.00	14,63,00,010.00
36.	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	83,33,500	2.64%	30.00	25,00,05,000.00
37.	INVESCO INDIA EQUITY FUND	83,33,500	2.64%	30.00	25,00,05,000.00
38.	LIONGLOBAL INVESTMENT FUNDS - LIONGLOBAL INDIA FUND	20,83,500	0.66%	30.00	6,25,05,000.00
39.	LION GLOBAL ASIA PACIFIC FUND	41,66,500	1.32%	30.00	12,49,95,000.00
40.	GREAT EASTERN LIFE-SINGAPORE LIFE INSURANCE FUND-PAR-LION GLOBAL EQUITY	20,83,500	0.66%	30.00	6,25,05,000.00
41.	THELEME INDIA MASTER FUND LIMITED	83,33,500	2.64%	30.00	25,00,05,000.00
42.	SBI GENERAL INSURANCE COMPANY LIMITED	83,33,500	2.64%	30.00	25,00,05,000.00
43.	STEINBERG INDIA EMERGING OPPORTUNITIES FUND LIMITED	66,70,000	2.12%	30.00	20,01,00,000.00
44.	TIMF HOLDINGS	54,33,500	1.72%	30.00	16,30,05,000.00
45.	GHISALLO MASTER FUND LP	33,33,500	1.06%	30.00	10,00,05,000.00
46.	BHARTI AXA LIFE INSURANCE COMPANY LTD	16,69,516	0.53%	30.00	5,00,85,480.00
47.	TOCU EUROPE III S.A R.L.	16,69,516	0.53%	30.00	5,00,85,480.00
48.	VIKASA INDIA EIF I FUND	16,69,516	0.53%	30.00	5,00,85,480.00
49.	AURIGIN MASTER FUND LIMITED	16,69,516	0.53%	30.00	5,00,85,480.00
50.	SOCIETE GENERALE - ODI	66,72,056	2.12%	30.00	20,01,61,680.00
51.	COPTHALL MAURITIUS INVESTMENT LIMITED – ODI ACCOUNT	33,39,032	1.06%	30.00	10,01,70,960.00
52.	GOLDMAN SACHS (SINGAPORE) PTE. - ODI	1,00,03,016	3.17%	30.00	30,00,90,480.00
	TOTAL	31,51,34,668	100.00%		9,45,40,40,040.00

Out of the total allocation of 31,51,34,668 Equity Shares to the Anchor Investors, 11,84,03,500 Equity Shares (i.e. 37.57% of the total allocation to Anchor Investors) were allocated to 8 domestic mutual funds through a total of 26 schemes. Set forth below is a scheme-wise detail of mutual funds:

Sagility India Limited

(Formerly Sagility India Private Limited; earlier Berkmeer India Private Limited)

Registered Office - No. 23 & 24, AMR Tech Park, Building 2A, First Floor Hongasandara Village, Off

Hosur Road, Bommanahalli, Bengaluru – 560068, Karnataka, India

Corporate Identity Number: U72900KA2021PLC150054

Tel. No.: 080-71251500, Website: www.SagilityHealth.com

Sr. No.	Name of the Mutual Fund Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹) per Equity Share)	Total Amount Allocated (Rs.)
1	ICICI PRUDENTIAL INNOVATION FUND	2,48,33,500	7.88%	30.00	74,50,05,000.00
2	HDFC MUTUAL FUND - HDFC CHILDRENS GIFT FUND	1,32,44,500	4.20%	30.00	39,73,35,000.00
3	HDFC MUTUAL FUND - HDFC TECHNOLOGY FUND	66,22,500	2.10%	30.00	19,86,75,000.00
4	HDFC MUTUAL FUND - HDFC BUSINESS CYCLE FUND	49,66,500	1.58%	30.00	14,89,95,000.00
5	MIRAE ASSET HEALTHCARE FUND	50,00,000	1.59%	30.00	15,00,00,000.00
6	MIRAE ASSET AGGRESSIVE HYBRID FUND	43,53,167	1.38%	30.00	13,05,95,010.00
7	MIRAE ASSET EQUITY SAVINGS FUND	16,66,666	0.53%	30.00	4,99,99,980.00
8	MIRAE ASSET MULTI ASSET ALLOCATION FUND	16,66,667	0.53%	30.00	5,00,00,010.00
9	WHITEOAK CAPITAL FLEXI CAP FUND	47,56,500	1.51%	30.00	14,26,95,000.00
10	WHITEOAK CAPITAL MID CAP FUND	19,90,000	0.63%	30.00	5,97,00,000.00
11	WHITEOAK CAPITAL MULTI CAP FUND	16,63,500	0.53%	30.00	4,99,05,000.00
12	WHITEOAK CAPITAL ELSS TAX SAVER FUND	4,30,000	0.14%	30.00	1,29,00,000.00
13	WHITEOAK CAPITAL SPECIAL OPPORTUNITIES FUND	8,93,500	0.28%	30.00	2,68,05,000.00
14	WHITEOAK CAPITAL DIGITAL BHARAT FUND	14,76,500	0.47%	30.00	4,42,95,000.00
15	PGIM INDIA TRUSTEES PRIVATE LIMITED A/C PGIM INDIA HYBRID EQUITY FUND	6,78,000	0.22%	30.00	2,03,40,000.00
16	PGIM INDIA TRUSTEES PRIVATE LIMITED A/C PGIM INDIA ELSS TAX SAVER FUND	24,46,000	0.78%	30.00	7,33,80,000.00
17	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C - PGIM INDIA SMALL CAP FUND	49,90,500	1.58%	30.00	14,97,15,000.00
18	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C - PGIM INDIA LARGE AND MID CAP FUND	18,17,500	0.58%	30.00	5,45,25,000.00
19	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C - PGIM INDIA RETIREMENT FUND	2,29,500	0.07%	30.00	68,85,000.00
20	PGIM INDIA TRUSTEE PRIVATE LIMITED A/C - PGIM INDIA MULTI CAP FUND	10,48,500	0.33%	30.00	3,14,55,000.00
21	EDELWEISS TRUSTESHIP CO LTD AC- EDELWEISS MF AC-EDELWEISS BALANCED ADVANTAGE FUND	52,10,000	1.65%	30.00	15,63,00,000.00
22	EDELWEISS TRUSTESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	60,00,000	1.90%	30.00	18,00,00,000.00
23	MOTILAL OSWAL LARGE CAP FUND	1,12,10,000	3.56%	30.00	33,63,00,000.00
24	BARODA BNP PARIBAS SMALL CAP FUND	52,75,000	1.67%	30.00	15,82,50,000.00
25	BARODA BNP PARIBAS ELSS FUND	46,16,000	1.46%	30.00	13,84,80,000.00
26	BARODA BNP PARIBAS CONSERVATIVE HYBRID FUND	13,19,000	0.42%	30.00	3,95,70,000.00
	TOTAL	11,84,03,500	37.57%		3,55,21,05,000.00

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised confirmation of allocation note.

Sagility India Limited

(Formerly Sagility India Private Limited; earlier Berkmeer India Private Limited)

Registered Office - No. 23 & 24, AMR Tech Park, Building 2A, First Floor Hongasandara Village, Off Hosur Road, Bommanahalli, Bengaluru – 560068, Karnataka, India

Corporate Identity Number: U72900KA2021PLC150054

Tel. No.: 080-71251500, Website: www.SagilityHealth.com



Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated October 29, 2024, filed with the Registrar of Companies, Karnataka at Bengaluru.

We request you to make the above information public by disclosing the same on your website.

Thanking you,

For Sagility India Limited

SatishKumar Sakharayapattana Seetharamaiah
Company Secretary and Compliance Officer
Membership No. 16008

cc: **Securities and Exchange Board of India**
Corporation Finance Department
Division of Issues and Listing
SEBI Bhavan, Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India

Sagility India Limited

(Formerly Sagility India Private Limited; earlier Berkmeer India Private Limited)

Registered Office - No. 23 & 24, AMR Tech Park, Building 2A, First Floor Hongasandara Village, Off
Hosur Road, Bommanahalli, Bengaluru – 560068, Karnataka, India

Corporate Identity Number: U72900KA2021PLC150054

Tel. No.: 080-71251500, Website: www.SagilityHealth.com