



VISHNU PRAKASH R PUNGLIA LIMITED

ENGINEER, CONTRACTOR & DESIGNER
An ISO 9001: 2015 Certified Company

Date: August 23, 2023

To The Associate Vice President MSD- Non Continuous Market Groups, M/s. National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex Bandra (E) Mumbai- 400 051	To The Senior General Manager, Dept. of Listing Operations, BSE Limited, P J Towers, Dalal Street, Mumbai -400 001, India
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Dear Sir,

Sub: Proposed Initial Public Offering of upto 31,200,000* equity shares of face value of Rs. 10 each ("Equity Share") of Vishnu Prakash R Punglia Limited (the "Issue" and "Company", respectively) aggregating up to ₹[●] million (the 'issue').

The Board of Directors of the Company at their meeting held on Wednesday, August 23, 2023, in consultation with the Choice Capital Advisors Private Limited and Pantomath Capital Advisors Private Limited ("Book Running Lead Managers"), to the Issue, has finalized allocation of 9,270,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 99 per Equity Share (including share premium of Rs. 89 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	Total Amount Allocated (Rs.)	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	Quant Mutual Fund - Quant Dynamic Asset Allocation Fund	900,000	89,100,000.00	9.71%	99
2	Quant Mutual Fund - Quant Manufacturing Fund	600,000	59,400,000.00	6.47%	99
3	Quant Mutual Fund - Quant Business Cycle Fund	502,500	49,747,500.00	5.42%	99
4	Quant Mutual Fund - Quant ESG Equity Fund	300,000	29,700,000.00	3.24%	99
5	Quant Mutual Fund - Quant Quantamental Fund	202,500	20,047,500.00	2.19%	99
6	Max Life Insurance Company Limited A/C Participating Fund	1,609,200	159,310,800.00	17.36%	99
7	Max Life Insurance Co. Ltd. - Pure Growth Fund	100,800	9,979,200.00	1.09%	99
8	Kotak Mahindra Life Insurance Company Limited	1,500,000	148,500,000.00	16.18%	99
9	Societe Generale - ODI	1,012,500	100,237,500.00	10.92%	99

CIN: U45203MH2013PLC243252

Corporate office: B-31/32, Second Floor, Industrial Estate, New Power House Road, Jodhpur-342003, Rajasthan

Telephone: 0291-2434396, Email: info@vprp.co.in, accounts@vprp.co.in

Reg. Office - Unit No. 7, 8th Floor, B Wing, Trade Star Premises Co-Operative Society Limited, Village Kondvita, Mathuradas Vishnu Road, Near Chakala Metro Station, Andheri (East), Mumbai 400059 Maharashtra





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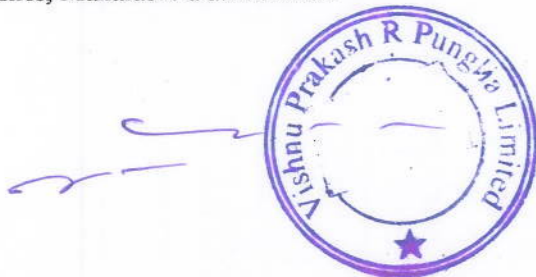
10	Minerva Emerging Opportunities Fund Limited	1,012,500	100,237,500.00	10.92%	99
11	Milky Investment And Trading Company	510,000	50,490,000.00	5.50%	99
12	Cophall Mauritius Investment Limited- ODI Account	510,000	50,490,000.00	5.50%	99
13	BNP Paribas Arbitrage - ODI	510,000	50,490,000.00	5.50%	99

Out of the total allocation of 9,270,000 Equity Shares to the Anchor Investors, 2,505,000 Equity Shares (i.e 27.03% of the total allocation to Anchor Investors) were allocated to 1 Domestic Mutual Fund through a total of 5 schemes. Set forth is the scheme-wise details for mutual funds:

Sr. No.	Name of Scheme	No. of Equity Shares allocated	Total Amount Allocated (Rs.)	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	Quant Mutual Fund - Quant Dynamic Asset Allocation Fund	900,000	89,100,000.00	9.71%	99
2	Quant Mutual Fund - Quant Manufacturing Fund	600,000	59,400,000.00	6.47%	99
3	Quant Mutual Fund - Quant Business Cycle Fund	502,500	49,747,500.00	5.42%	99
4	Quant Mutual Fund - Quant ESG Equity Fund	300,000	29,700,000.00	3.24%	99
5	Quant Mutual Fund - Quant Quantamental Fund	202,500	20,047,500.00	2.19%	99

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated August 17, 2023 filed with Registrar of Companies, Maharashtra at Mumbai.



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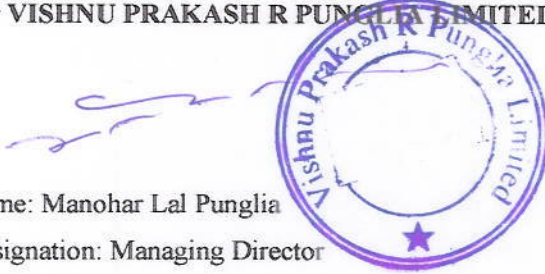
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We request you to make the above information public by disclosing the same on your website.

Thanking You,

For VISHNU PRAKASH R PUNGLIA LIMITED



Name: Manohar Lal Punglia

Designation: Managing Director

DIN: 02161961

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India

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