



August 05, 2024

To,
The Senior General Manager
Dept. of Listing Operations
BSE Limited
P J Towers, Dalal Street
Mumbai – 400 001
Maharashtra, India

To
Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai 400051
Maharashtra, India

Dear Sir,

Sub: Proposed initial public offering of up to 25,608,512 equity shares of face value of ₹ 1 each (“Equity Shares”) of Unicommerce eSolutions Limited (the “Company” or the “Issuer”) comprising of an offer for sale (the “Offer”)

The IPO Committee of the Company in their meeting held on August 05, 2024, in consultation with IIFL Securities Limited and CLSA India Private Limited (“**Book Running Lead Managers**”), has finalized allocation of 11,523,831 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 108/- per Equity Share (including share premium of ₹ 107/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹. per Equity Share)	Total Amount Allocated (₹)
1	SBI TECHNOLOGY OPPORTUNITIES FUND	1,296,372	11.25%	108	140,008,176
2	HDFC MUTUAL FUND - HDFC NON CYCLICAL CONSUMER FUND	583,326	5.06%	108	62,999,208
3	HDFC MUTUAL FUND - HDFC TECHNOLOGY FUND	713,046	6.19%	108	77,008,968
4	ICICI PRUDENTIAL TECHNOLOGY FUND	1,296,372	11.25%	108	140,008,176
5	MORGAN STANLEY INVESTMENT FUNDS INDIAN EQUITY FUND	462,963	4.02%	108	50,000,004
6	MORGAN STANLEY INDIA INVESTMENT FUND, INC.	833,409	7.23%	108	90,008,172
7	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK CONSUMPTION FUND	648,186	5.62%	108	70,004,088
8	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK TECHNOLOGY FUND	648,186	5.62%	108	70,004,088
9	NIPPON INDIA MUTUAL FUND A/C NIPPON EQUITY HYBRID FUND	1,296,372	11.25%	108	140,008,176
10	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	749,202	6.50%	108	80,913,816
11	THE PRUDENTIAL ASSURANCE COMPANY LIMITED	749,064	6.50%	108	80,898,912
12	FRANKLIN INDIA TECHNOLOGY FUND	749,202	6.50%	108	80,913,816
13	DSP MULTICAP FUND	749,064	6.50%	108	80,898,912
14	HIGH CONVICTION FUND - SERIES 1	749,067	6.50%	108	80,899,236
	TOTAL	11,523,831	100.00%		1,244,573,748

Out of the total allocation of 11,523,831 Equity Shares to the Anchor Investors, 8,729,328 Equity Shares (i.e. 75.75% of the total allocation to Anchor Investors) were allocated to 8 domestic mutual funds through a total of 10 schemes. Set forth below is a scheme-wise detail of mutual funds:

Unicommerce Esolutions Limited

Registered Office : Mezzanine Floor, A-83, Okhla Industrial Area, Phase - II, South Delhi, New Delhi, Delhi, India 110020

Corporate Office : Landmark House, Plot Number 65, 6th & 7th Floor, Sector 44, Gurugram, Haryana-122003

Tel +91-8287790222, Email:- contactus@unicommerce.com

Web : www.unicommerce.com

CIN No :- U74140DL2012PLC230932

Sr. No.	Name of the Mutual Fund Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (₹ per Equity Share)	Total Amount Allocated (₹)
1	SBI TECHNOLOGY OPPORTUNITIES FUND	1,296,372	11.25%	108	140,008,176
2	HDFC MUTUAL FUND - HDFC NON CYCLICAL CONSUMER FUND	583,326	5.06%	108	62,999,208
3	HDFC MUTUAL FUND - HDFC TECHNOLOGY FUND	713,046	6.19%	108	77,008,968
4	ICICI PRUDENTIAL TECHNOLOGY FUND	1,296,372	11.25%	108	140,008,176
5	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK CONSUMPTION FUND	648,186	5.62%	108	70,004,088
6	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK TECHNOLOGY FUND	648,186	5.62%	108	70,004,088
7	NIPPON INDIA MUTUAL FUND A/C NIPPON EQUITY HYBRID FUND	1,296,372	11.25%	108	140,008,176
8	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	749,202	6.50%	108	80,913,816
9	FRANKLIN INDIA TECHNOLOGY FUND	749,202	6.50%	108	80,913,816
10	DSP MULTICAP FUND	749,064	6.50%	108	80,898,912
	TOTAL	8,729,328	75.75%		942,767,424

In accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in the event the Offer Price discovered through Book Building Process is higher than the Anchor Investor Allocation Price, the additional amount being the difference between the Offer Price and the Anchor Investor Allocation Price will be payable by the Anchor Investors on the Anchor Investor Pay-in Date specified in the revised CAN. If the Offer Price is lower than the Anchor Investor Allocation Price, Allotment to successful Anchor Investors will be at the higher price, i.e., the Anchor Investor Offer Price.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated July 30, 2024 filed with the Registrar of Companies, Delhi and Haryana at New Delhi.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

FOR UNICOMMERCE ESOLUTIONS LIMITED




Monish Pal
Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department
Division of Issues and Listing
SEBI Bhavan, Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India