

Waaree Energies Limited
Registered Office: 602, 6th Floor, Western Edge – I, Western Express Highway, Borivali (East), Mumbai - 400 066

LOCK-IN DETAILS

No. of Equity Shares	#### Distinctive Nos.		Type of Security	Lock-in Dates		Physical/Demat
	From	To		From	To	
48,00,000	1	48,00,000	Fully Paid-up and Not Under Lock-in	Lock-in Not Applicable - IPO Public		Demat
5,98,84,070	48,00,001	6,46,84,070	Fully Paid-up and Under Lock-in	24-Oct-2024	24-Apr-2025	Demat
24,00,000	6,46,84,071	6,70,84,070	Fully Paid-up and Under Lock-in	24-Oct-2024	24-Apr-2025	Physical
8,06,79,858	6,70,84,071	14,77,63,928	Fully Paid-up and Under Lock-in	24-Oct-2024	24-Apr-2025	Demat
4,49,72,164	14,77,63,929	19,27,36,092	Fully Paid-up and Under Lock-in	24-Oct-2024	24-Oct-2025	Demat
38,40,000	19,27,36,093	19,65,76,092	Fully Paid-up and Under Lock-in	24-Oct-2024	24-Apr-2025	Physical
5,74,57,640	19,65,76,093	25,40,33,732	Fully Paid-up and Under Lock-in	24-Oct-2024	24-Oct-2027	Demat
66,92,340	25,40,33,733	26,07,26,072	Fully Paid-up and Under Lock-in	24-Oct-2024	24-Apr-2025	Demat
9,09,091	26,07,26,073	26,16,35,163	Fully Paid-up and Not Under Lock-in	Lock-in Not Applicable - AIF		Demat#
16,95,941	26,16,35,164	26,33,31,104	Fully Paid-up and Not Under Lock-in	Lock-in Not Applicable - ESOP		Demat###
42,47,911	26,33,31,105	26,75,79,015	Fully Paid-up and Under Lock-in	24-Oct-2024	22-Nov-2024	Demat###
42,47,976	26,75,79,016	27,18,26,991	Fully Paid-up and Under Lock-in	24-Oct-2024	21-Jan-2025	Demat###
1,54,56,208	27,18,26,992	28,72,83,199	Fully Paid-up and Not Under Lock-in	Lock-in Not Applicable - IPO Public		Demat
28,72,83,199						
				For Waaree Energies Limited		
Date: 25.10.2024				Rajesh Ghanshyam Gaur		
				Company Secretary and Compliance Officer		
				Membership No. A34629		
Notes:						

#i) In terms of Regulation 17(c) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, 909,091 Equity Shares held by Value Quest Scale Fund, registered under SEBI as an Alternative Investment Fund – Category II, will not be under Lock-in. (Refer page No.114 of the Prospectus of the Company)

##ii) 1,695,941 Equity Shares held by the by employees of the Company as on date of Prospectus of the Company i.e., 23rd October, 2024, which were allotted to them pursuant to ESOP Scheme of the Company will not be under Lock-in.

###iii) 42,47,911 Equity Shares allocated/allotted to Anchor Investors are Locked-in for 30 days i.e. upto 22nd November, 2024 and 42,47,976 Equity Shares allocated/allotted to Anchor Investors are Locked-in for 90 days i.e. upto 21st January, 2025.

####iv) The Distinctive Numbers are for the purpose of presentation only. Since, all the shares are in demat form exact Distinctive Numbers cannot be assigned.

v) Details with respect to Lock-in are provided on page No.130-132 of the Prospectus of the Company.A69