

DELHIVERY

Date: **May 10, 2022**

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001, India

Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Dear Sir,

Sub: Public Issue of [●] million Equity Shares of Rs. 1 each for cash at a price of Rs. [●] per Equity Share aggregating Rs. 52,350 million, comprising a Fresh Issue of up to [●] equity shares aggregating up to Rs. 40,000 million and an Offer for Sale of up to [●] equity shares aggregating up to Rs. 12,350 million through the book-building route by Delhivery Limited

The IPO Committee of the Board of the Directors of the Company vide resolution on **May 10, 2022**, in consultation with **Kotak Mahindra Capital Company Limited, Morgan Stanley India Company Private Limited, BofA Securities India Limited and Citigroup Global Markets India Private Limited** as the Book Running Lead Managers to the issue which will collectively be referred to as Lead Managers ("LMs"), has finalized allocation of **48,187,860** Equity Shares in aggregate, to Anchor Investors at the Anchor Investor Allocation Price of ₹ **487** per Equity Share (including share premium of ₹ **486** per Equity Share) in the following manner:


| Sr. No. | Name of Anchor Investor | No. of Equity Shares Alloted | % of Anchor Investor Portion | Total Amount Allocated (₹) |
|---------|-------------------------|------------------------------|------------------------------|----------------------------|
| 1 | SBI FOCUSED EQUITY FUND | 3,058,590 | 6.35% | 1,489,533,330 |
| 2 | SBI EQUITY SAVINGS FUND | 287,400 | 0.60% | 139,963,800 |
| 3 | SBI INFRASTRUCTURE FUND | 184,740 | 0.38% | 89,968,380 |

Delhivery Limited
Corporate Office: Plot 5, Sector 44, Gurugram - 122 002, Haryana, India
Registered Office: N24-N34, S24-S34, Air Cargo Logistics Centre-II,
Opposite Gate 6 Cargo Terminal, IGI Airport, New Delhi - 110037
(Formerly known as Delhivery Private Limited)

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corporate@delhivery.com
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|----|---------------------------------------------------------------------------------------------|-----------|-------|---------------|
| 4 | HDFC LARGE AND MID CAP FUND | 1,272,330 | 2.64% | 619,624,710 |
| 5 | HDFC TRUSTEE COMPANY LTD. A/C HDFC FOCUSED 30 FUND | 353,430 | 0.73% | 172,120,410 |
| 6 | HDFC TRUSTEE COMPANY LIMITED - HDFC TAX SAVERFUND | 1,343,010 | 2.79% | 654,045,870 |
| 7 | HDFC TRUSTEE COMPANY LIMITED - HDFC INFRASTRUCTURE FUND | 169,650 | 0.35% | 82,619,550 |
| 8 | ICICI PRUDENTIAL FLEXICAP FUND | 3,138,420 | 6.51% | 1,528,410,540 |
| 9 | BAILLIE GIFFORD PACIFIC FUND A SUB FUND OF BAILLIE GIFFORD OVERSEAS GROWTH FUNDS ICVC | 2,489,730 | 5.17% | 1,212,498,510 |
| 10 | BEST INVESTMENT CORPORATION MANAGED BY BAILLIE GIFFORD | 570,240 | 1.18% | 277,706,880 |
| 11 | SCHRODER INTERNATIONAL SELECTION FUND EMERGING ASIA | 1,606,290 | 3.33% | 782,263,230 |
| 12 | SCHRODER ASIAPACIFIC FUND PLC | 348,030 | 0.72% | 169,490,610 |
| 13 | SCHRODER INTERNATIONAL SELECTION FUND BRIC [BRAZIL, RUSSIA, INDIA, CHINA] | 168,660 | 0.35% | 82,137,420 |
| 14 | SCHRODER SMALL CAP DISCOVERY FUND | 133,860 | 0.28% | 65,189,820 |
| 15 | UNISUPER LIMITED AS TRUSTEE FOR UNISUPER | 187,410 | 0.39% | 91,268,670 |
| 16 | AIA SINGAPORE PRIVATE LIMITED - AIA ACORNS OF ASIA FUND EQ | 160,620 | 0.33% | 78,221,940 |
| 17 | SCHRODER ASIAN GROWTH FUND | 455,100 | 0.94% | 221,633,700 |
| 18 | VEMF - A, L.P. | 117,270 | 0.24% | 57,110,490 |
| 19 | AMANSA HOLDINGS PRIVATE LIMITED | 2,942,700 | 6.11% | 1,433,094,900 |

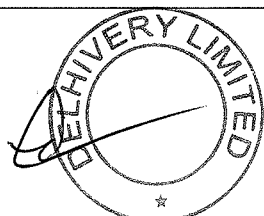


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| 20 | ABERDEEN GLOBAL INDIAN EQUITY LIMITED | 1,218,120 | 2.53% | 593,224,440 |
| 21 | ASIA DRAGON TRUST PLC | 677,940 | 1.41% | 330,156,780 |
| 22 | THE INDIA FUND INC | 589,470 | 1.22% | 287,071,890 |
| 23 | ABERDEEN NEW INDIA INVESTMENT TRUST PLC | 574,440 | 1.19% | 279,752,280 |
| 24 | GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO | 2,393,040 | 4.97% | 1,165,410,480 |
| 25 | THE MASTER TRUST BANK OF JAPAN, LTD. AS TRUSTEE OF EASTSPRING INVESTMENTS ASIA OCEANIA HIGH DIVIDEND EQUITY MOTHER FUND | 1,155,000 | 2.40% | 562,485,000 |
| 26 | EASTSPRING INVESTMENTS INDIA INFRASTRUCTURE EQUITY OPEN LIMITED | 929,040 | 1.93% | 452,442,480 |
| 27 | EASTSPRING INVESTMENTS-INDIA EQUITY FUND | 309,000 | 0.64% | 150,483,000 |
| 28 | MIRAE ASSET MIDCAP FUND | 1,437,420 | 2.98% | 700,023,540 |
| 29 | MIRAE ASSET HYBRID - EQUITY FUND | 404,550 | 0.84% | 197,015,850 |
| 30 | MIRAE ASSET EQUITY SAVINGS FUND | 41,070 | 0.09% | 20,001,090 |
| 31 | OMERS CAPITAL MARKETS ASIA HOLDINGS PTE. LTD. | 1,883,040 | 3.91% | 917,040,480 |
| 32 | GOVERNMENT OF SINGAPORE | 1,442,670 | 2.99% | 702,580,290 |
| 33 | MONETARY AUTHORITY OF SINGAPORE | 440,370 | 0.91% | 214,460,190 |
| 34 | FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGING MARKETS OPPORTUNITIES FUND | 1,547,460 | 3.21% | 753,613,020 |

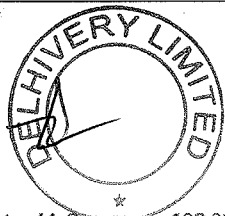


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| 35 | FIAM GROUP TRUST FOR EMPLOYEE BENEFIT PLANS FIAM EMERGING MARKETS OPPORTUNITIES COMMINGLED POOL | 335,580 | 0.70% | 163,427,460 |
| 36 | INVESCO INDIA CONTRA FUND | 1,026,690 | 2.13% | 499,998,030 |
| 37 | INVESCO INDIA INFRASTRUCTURE FUND | 123,180 | 0.26% | 59,988,660 |
| 38 | INVESCO INDIA MULTICAP FUND | 419,340 | 0.87% | 204,218,580 |
| 39 | ASHOKA INDIA OPPORTUNITIES FUND | 1,255,350 | 2.61% | 611,355,450 |
| 40 | BAY CAPITAL INDIA FUND LTD | 863,070 | 1.79% | 420,315,090 |
| 41 | BAY CAPITAL INDIA FUND QP | 235,380 | 0.49% | 114,630,060 |
| 42 | TIGER GLOBAL INVESTMENTS FUND LTD | 1,098,450 | 2.28% | 534,945,150 |
| 43 | STEADVIEW CAPITAL MASTER FUND LTD | 1,098,450 | 2.28% | 534,945,150 |
| 44 | CONSULTING GROUP CAPITAL MARKETS FUNDS - EMERGING MARKETS EQUITY FUND | 102,690 | 0.21% | 50,010,030 |
| 45 | VANECK FUNDS - EMERGING MARKETS FUND | 585,000 | 1.21% | 284,895,000 |
| 46 | EMERGING MARKETS EQUITY FUND | 102,690 | 0.21% | 50,010,030 |
| 47 | VANECK ICAV - VANECK - EMERGING MARKETS EQUITY UCITS | 102,690 | 0.21% | 50,010,030 |
| 48 | VOYA MULTI-MANAGER EMERGING MARKETS EQUITY FUND | 102,690 | 0.21% | 50,010,030 |
| 49 | VANECK VIP EMERGING MARKETS FUND | 102,690 | 0.21% | 50,010,030 |



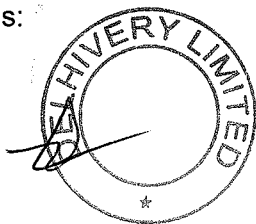
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| 50 | FRANKLIN INDIA BLUECHIP FUND | 652,800 | 1.35% | 317,913,600 |
| 51 | FRANKLIN INDIA EQUITY ADVANTAGE FUND | 367,170 | 0.76% | 178,811,790 |
| 52 | GOVERNMENT PENSION FUND GLOBAL | 954,690 | 1.98% | 464,934,030 |
| 53 | IIFL SPECIAL OPPORTUNITIES FUND - SERIES 8 | 447,240 | 0.93% | 217,805,880 |
| 54 | IIFL MONOPOLISTIC MARKET INTERMEDIARIES FUND | 337,380 | 0.70% | 164,304,060 |
| 55 | GHISALLO MASTER FUND LP | 470,760 | 0.98% | 229,260,120 |
| 56 | INVESCO INDIA EQUITY FUND | 470,760 | 0.98% | 229,260,120 |
| 57 | ALPHA WAVE VENTURES II,LP | 470,760 | 0.98% | 229,260,120 |
| 58 | NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON POWER & INFRA FUND | 313,830 | 0.65% | 152,835,210 |
| 59 | AROHI EMERGING INDIA MASTER FUND | 235,380 | 0.49% | 114,630,060 |
| 60 | DURO ONE INVESTMENTS LIMITED | 235,380 | 0.49% | 114,630,060 |
| 61 | JUPITER INDIA FUND | 235,380 | 0.49% | 114,630,060 |
| 62 | SEGANTII INDIA MAURITIUS | 235,380 | 0.49% | 114,630,060 |
| 63 | MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI | 941,520 | 1.95% | 458,520,240 |
| 64 | SOCIETE GENERALE - ODI | 235,380 | 0.49% | 114,630,060 |

Out of the total allocation of **48,187,860** Equity Shares to the Anchor Investors, **14,593,620** Equity Shares (i.e. 30.28% of the total allocation to Anchor Investors) were allocated to 7 domestic mutual funds through a total of 17 schemes. Set forth below is a scheme-wise details of mutual funds:

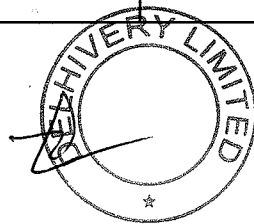


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As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **DELHIVERY LIMITED**


Authorised Signatory
Name: Sunil Kumar Bansal
Company Secretary

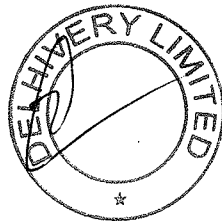
Designation: Company Secretary & Compliance Officer

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cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India



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