

## Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity:
2. Scrip Code/Name of Scrip/Class of Security:
3. Share Holding Pattern Filed under: Reg. 31(1)(a)
  - a. if under 31(1)(b) then indicate the report for quarter ending :
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

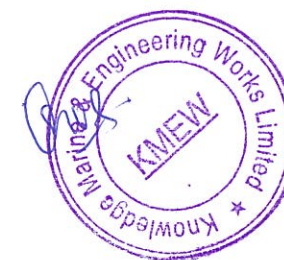
	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares?		
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		
c	Whether the Listed Entity has any shares against which depository receipts are issued?		
d	Whether the Listed Entity has any shares in locked-in?		
e	Whether any shares held by promoters are pledge or otherwise encumbered?		

\*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:

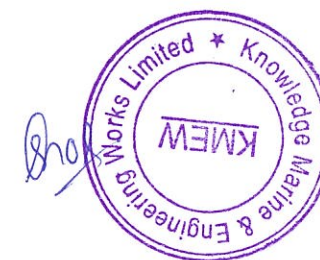


		Introductory sub-table (I)(a) -																
Name of the Company: Knowledge Marine & Engineering Wroks Limited							POST ISSUE											
Scrip Code, Name of the scrip, class of security : EQUITY																		
As on : 17.03.2021																		
Table I - Summary Statement holding of specified securities																		
Cate gory	Category of shareholder	Nos. of sharehol ders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of . shares underlying Depository Receipts	Total nos. shares held	Sharehold ing as a % of total no. of shares  (calculat ed as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in demateriali zed form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class: Equity Shares	Class: NIL	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+ (VI)	(VIII)	(IX)				(X)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	7	7500000	0	0	7500000	73.27	7500000	0	7500000	73.27	0	73.27	7500000	100.00	0	0.00	7500000
(B)	Public	658	2736000	0	0	2736000	26.73	2736000	0	2736000	26.73	0	26.73	0	0.00	NA		2736000
(C)	Non Promoter- Non Public	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA		0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	0.00	0	0.00	NA		0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0
	Total	665	10236000	0	0	10236000	100.00	10236000	0	10236000	100.00	0	100.00	7500000	73.27	0	0.00	10236000



**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																		
Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Sharehold ing % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class: Equity Shares	Class: NIL	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)				(X)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)
(1) Indian																		
Individuals/Hindu undivided Family		7	7500000	0	0	7500000	73.27	7500000	0	7500000	73.27	0	73.27	7500000	100.00	0	0.00	7500000
Kanak Sujay Kewalramani			4031235	0	0	4031235	39.38	4031235	0	4031235	39.38	0	39.38	4031235	100.00	0	0.00	4031235
Pinkesh Pritam Kewalramani			1500000	0	0	1500000	14.65	1500000	0	1500000	14.65	0	14.65	1500000	100.00	0	0.00	1500000
Saurabh Mukesh Daswani			1499970	0	0	1499970	14.65	1499970	0	1499970	14.65	0	14.65	1499970	100.00	0	0.00	1499970
Dinesh Mohanlal Kewalramani			468750	0	0	468750	4.58	468750	0	468750	4.58	0	4.58	468750	100.00	0	0.00	468750
Bharti Mukesh Daswani			15	0	0	15	0.00	15	0	15	0.00	0	0.00	15	100.00	0	0.00	15
Mukesh Vishindas Daswani			15	0	0	15	0.00	15	0	15	0.00	0	0.00	15	100.00	0	0.00	15
Pankaj Gurbani			15	0	0	15	0.00	15	0	15	0.00	0	0.00	15	100.00	0	0.00	15
Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
Sub-Total (A)(1)		7	7500000	0	0	7500000	73.27	7500000	0	7500000	73.27	0	73.27	7500000	100.00	0	0.00	7500000



<b>(2) Foreign</b>																			
	Individuals (Non-Resident Individuals/ Foreign Individuals)																		
(a)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
(b)	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
(f)	Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
	Sub-Total (A)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	7	7500000	0	0	7500000	73.27	7500000	0	7500000	73.27	0	73.27	7500000	100.00	0	0.00	7500000	





**Table III - Statement showing shareholding pattern of the Public shareholder**

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Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class: Equity Shares	Class: NIL	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)				(X)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)
(1) Institutions																		
(a) Mutual Funds/		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0
(b) Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0
(c) Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0
(e) Foreign Portfolio Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0
(f) Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0
(g) Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0
(i) Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0
Sub-Total (B)(1)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0
(2) Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0
Sub-Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA		0



<b>(3) Non-institutions</b>																	
<b>Individuals</b>																	
<b>i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.</b>		631	2082000	0	0	2082000	20.34	2082000	0	2082000	20.34	0	20.34	0	0.00	NA	2082000
<b>(a)</b>																	
<b>ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.</b>		7	453000	0	0	453000	4.43	453000	0	453000	4.43	0	4.43	0	0.00	NA	453000
Asif Ibrahim Dadarkar			120000	0	0	120000	1.17	120000	0	120000	1.17	0	1.17	0	0.00	NA	120000
Siddarth S Malik			111000	0	0	111000	1.08	111000	0	111000	1.08	0	1.08	0	0.00	NA	111000
<b>(b) NBFCs registered with RBI</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
<b>(c) Employee Trusts</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
<b>Overseas Depositories (holding DRs) (balancing figure)</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
<b>(d)</b>																	
<b>(e) Any Other (specify)</b>		20	201000	0	0	201000	1.96	201000	0	201000	1.96	0	1.96	0	0.00	NA	201000
<b>1 Bodies Corporates</b>		1	144000	0	0	144000	1.41	144000	0	144000	1.41	0	1.41	0	0.00	NA	144000
Hem Finlease Private Limited			144000	0	0	144000	1.41	144000	0	144000	1.41	0	1.41	0	0.00	NA	144000
<b>2 NRI- Non Repat</b>		6	18000	0	0	18000	0.18	18000	0	18000	0.18	0	0.18	0	0.00	NA	18000
<b>3 NRI- Repat</b>		13	39000	0	0	39000	0.38	39000	0	39000	0.38	0	0.38	0	0.00	NA	39000
<b>Sub-Total (B)(3)</b>		658	2736000	0	0	2736000	26.73	2736000	0	2736000	26.73	0	26.73	0	0.00	NA	2736000
<b>Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)</b>		658	2736000	0	0	2736000	26.73	2736000	0	2736000	26.73	0	26.73	0	0.00	NA	2736000



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																			
	Category & Name of the Shareholders	PAN	No. of shareholder	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) as a % of A+B+C2	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class: Equity Shares	Class: NIL	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=(IV)+(V)+(VI)	(VIII)	(IX)			(X)	(XI)=(VII)+(X)	(XII)		(XIII)		(XIV)	
(1)	Custodian/DR Holder		0			0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(a)	Name of DR Holder (if available)																		
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(a)																			
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
Table V - Statement showing details of Significant Beneficial Owners (SBOs)																			
Sr. No	Details of the SBO (I)			Details of			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III)							Date of creation / acquisition of significant beneficial interest# (IV)					
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN/ Passport No. in case of a foreign national	Nationality	Whether by virtue of:												
							Shares	Voting Rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence								
1																			
2																			
3																			
4																			
5																			

