

ANANDRATHI

Private Wealth. uncomplicated

December 1, 2021

To

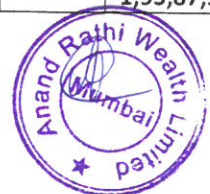
General Manager Listing Department BSE Limited P.J. Tower, Dalal Street Mumbai 400 001	Vice President Listing Department National Stock Exchange of India Limited 'Exchange Plaza', Bandra-Kurla Complex Bandra (East), Mumbai 400 051
---	--

Dear Sir,

Sub.: Initial public offering of up to 12,000,000 equity shares of face value of ₹ 5 each ("Equity Shares") of Anand Rathi Wealth Limited (formerly known as "Anand Rathi Wealth Services Limited") ("Company" and such offer, the "Offer")

The IPO Committee of the Company, at its meeting held on December 01, 2021 in consultation with the Book Running Lead Managers to the Offer being (i) Equirus Capital Private Limited, (ii) BNP Paribas, (iii) IIFL Securities Limited, and (iv) Anand Rathi Advisors Limited, and the Selling Shareholders and have finalized allocation of 3,525,000 Equity Shares in aggregate, to Anchor Investors at Anchor Investor Allocation Price of ₹550 per Equity Share (including share premium of ₹545 per Equity Share) in the following manner:

Serial no.	Name of Anchor Investor	No of Equity Shares Allocated	% of Anchor Investor Portion (%)	Bid Price (₹ per Equity Share)	Total amount invested at the Anchor Investor Allocation Price (₹)
1.	SBI Small Cap Fund	5,45,481	15.47%	550.00	30,00,14,550
2.	ICICI Prudential Banking and Financial Services Fund	5,45,481	15.47%	550.00	30,00,14,550
3.	Franklin India Smaller Companies Fund	5,45,481	15.47%	550.00	30,00,14,550
4.	DSP Small Cap Fund	4,63,644	13.15%	550.00	25,50,04,200
5.	Kotak Flexicap Fund	60,021	1.70%	550.00	3,30,11,550
6.	Kotak Balanced Advantage Fund	60,021	1.70%	550.00	3,30,11,550
7.	Kotak India EQ Contra Fund	59,994	1.70%	550.00	3,29,96,700
8.	Kotak Small Cap Fund	59,994	1.70%	550.00	3,29,96,700
9.	Kotak Mahindra Trustee Co Ltd a/c Kotak Multicap Fund	59,994	1.70%	550.00	3,29,96,700
10.	Invesco India Tax Plan	3,00,024	8.51%	550.00	16,50,13,200
11.	Canara Robeco Mutual fund a/c Canara Robeco Small Cap Fund	1,81,845	5.16%	550.00	10,00,14,750
12.	Nippon Life India Trustee Ltd -a/c Nippon India Growth Fund	1,81,845	5.16%	550.00	10,00,14,750
13.	Abakkus Growth Fund-1	1,81,845	5.16%	550.00	10,00,14,750
14.	Quant Mutual fund - Quant Small Cap Fund	42,588	1.21%	550.00	2,34,23,400
15.	Quant Mutual Fund - Quant Absolute Fund	18,826	0.53%	550.00	1,03,54,300
16.	Quant Mutual Fund - Quant Consumption Fund	17,245	0.49%	550.00	94,84,750
17.	Quant Mutual Fund - Quant Multi Asset Fund	15,538	0.44%	550.00	85,45,900
18.	Cohesion MK Best Ideas Sub-Trust	94,197	2.67%	550.00	5,18,08,350
19.	Rajasthan Global Securities Private Limited	90,936	2.58%	550.00	5,00,14,800
	TOTAL	35,25,000	100.00%		1,93,87,50,000



ANANDRATHI

Private Wealth. uncomplicated

9 Mutual Funds have applied through a total of 16 schemes, scheme-wise details provided in table below:

Sr. No	Name of Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion (%)	Bid price (₹ per Equity Share)	Total amount invested at the Anchor Investor Allocation Price (₹)
1.	SBI Small Cap Fund	5,45,481	15.47%	550.00	30,00,14,550
2.	ICICI Prudential Banking and Financial Services Fund	5,45,481	15.47%	550.00	30,00,14,550
3.	Franklin India Smaller Companies Fund	5,45,481	15.47%	550.00	30,00,14,550
4.	DSP SMALL CAP FUND	4,63,644	13.15%	550.00	25,50,04,200
5.	Kotak Flexicap Fund	60,021	1.70%	550.00	3,30,11,550
6.	Kotak Balanced Advantage Fund	60,021	1.70%	550.00	3,30,11,550
7.	Kotak India EQ Contra Fund	59,994	1.70%	550.00	3,29,96,700
8.	Kotak Small Cap Fund	59,994	1.70%	550.00	3,29,96,700
9.	Kotak Mahindra Trustee Co Ltd a/c Kotak Multicap Fund	59,994	1.70%	550.00	3,29,96,700
10.	Invesco India Tax Plan	3,00,024	8.51%	550.00	16,50,13,200
11.	Canara Robeco Mutual fund a/c Canara Robeco Small Cap Fund	1,81,845	5.16%	550.00	10,00,14,750
12.	Nippon Life India Trustee Ltd -a/c Nippon India Growth Fund	1,81,845	5.16%	550.00	10,00,14,750
13.	Quant Mutual fund - Quant Small Cap Fund	42,588	1.21%	550.00	2,34,23,400
14.	Quant Mutual Fund - Quant Absolute Fund	18,826	0.53%	550.00	1,03,54,300
15.	Quant Mutual Fund - Quant Consumption Fund	17,245	0.49%	550.00	94,84,750
16.	Quant Mutual Fund - Quant Multi Asset Fund	15,538	0.44%	550.00	85,45,900
	Total	31,58,022	89.59%		1,73,69,12,100

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated November 26, 2021.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Anand Rathi Wealth Limited

Ashish Chauhan



Authorised Signatory

Name: Ashish Chauhan

Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India