

**Date:** November 30, 2021

To,

The Senior General Manager  
Dept. of Listing Operations  
**BSE Limited,**  
P J Towers, Dalal Street,  
Mumbai -400001, India

Vice President  
Listing Department  
**National Stock Exchange of India Limited**  
'Exchange Plaza', Bandra Kurla Complex  
Bandra (East), Mumbai 400051, India

Dear Sir,

**Sub: Initial Public Offering of equity shares of the face value of Rs.10 each (the "Equity Shares") by Tega Industries Limited (the "Company") through an Offer for Sale of 1,36,69,478 equity shares of face value of Rs. 10 each (the "Issue") through book-building route.**

The IPO Committee of the Company in their meeting held on November 30, 2021, in consultation with Axis Capital Limited and JM Financial Limited (collectively, the "**Book Running Lead Managers**"), have finalized allocation of **41,00,842** Equity Shares to Anchor Investors at Anchor Investor Allocation Price of Rs. 453 per Equity Share (including share premium of Rs. 443 per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	Percentage of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1	SBI LARGE & MIDCAP FUND	408,375	9.96%	453.00	184,993,875
2	SBI INFRASTRUCTURE FUND	86,097	2.10%	453.00	39,001,941
3	SBI MAGNUM CHILDREN'S BENEFIT FUND	15,444	0.38%	453.00	6,996,132
4	SBI RESURGENT INDIA OPPORTUNITIES SCHEME	64,020	1.56%	453.00	29,001,060
5	ASHOKA INDIA EQUITY INVESTMENT TRUST PLC	573,936	14.00%	453.00	259,993,008
6	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	309,045	7.54%	453.00	139,997,385

**Tega Industries Limited**

**Registered Office:** I47, Block G, New Alipore, Kolkata - 700 053 | Tel: +91 33 3001 9000 | Fax: +91 33 2396 3649 | [www.tegaindustries.com](http://www.tegaindustries.com)

**Corporate Office:** Godrej Waterside, Tower-II, Office No 807, 8<sup>th</sup> Floor, Block DP-5, Salt Lake Sector V, Bidhannagar, Kolkata-700 091, West Bengal  
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Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	Percentage of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
7	ICICI PRUDENTIAL SMALLCAP FUND	77,253	1.88%	453.00	34,995,609
8	ICICI PRUDENTIAL MIDCAP FUND	77,253	1.88%	453.00	34,995,609
9	ICICI PRUDENTIAL ESG FUND	77,253	1.88%	453.00	34,995,609
10	ICICI PRUDENTIAL INFRASTRUCTURE FUND	77,286	1.88%	453.00	35,010,558
11	HDFC TRUSTEE COMPANY LTD. A/C HDFC HYBRID DEBT FUND	220,737	5.38%	453.00	99,993,861
12	HDFC TRUSTEE COMPANY LIMITED - HDFC INFRASTRUCTURE FUND	88,308	2.15%	453.00	40,003,524
13	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS CAPITAL BUILDER FUND - SERIES 4 (1582 DAYS)	154,539	3.77%	453.00	70,006,167
14	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS EQUITY HYBRID FUND	143,484	3.50%	453.00	64,998,252
15	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS REGULAR SAVER FUND	11,022	0.27%	453.00	4,992,966
16	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	309,045	7.54%	453.00	139,997,385
17	MIRAE ASSET TAX SAVER FUND	309,045	7.54%	453.00	139,997,385
18	KOTAK FUNDS - INDIA MIDCAP FUND	309,045	7.54%	453.00	139,997,385
19	TATA INFRASTRUCTURE FUND	132,462	3.23%	453.00	60,005,286
20	TATA MULTI ASSET OPPORTUNITIES FUND	132,462	3.23%	453.00	60,005,286
21	TATA YOUNG CITIZENS' FUND	44,121	1.08%	453.00	19,986,813

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An ISO 9001:2008 Company  
CIN : U25199WB1976PLC030532

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	Percentage of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
22	KOTAK INFRASTRUCTURE & ECONOMIC REFORM FUND	149,455	3.64%	453.00	67,703,115
23	KUBER INDIA FUND	110,385	2.69%	453.00	50,004,405
24	ELARA INDIA OPPORTUNITIES FUND LIMITED	110,385	2.69%	453.00	50,004,405
25	BNP PARIBAS ARBITRAGE	110,385	2.69%	453.00	50,004,405
<b>TOTAL</b>		<b>4,100,842</b>	<b>100.00%</b>		<b>1,857,681,426</b>

Out of the total allocation of **41,00,842** Equity Shares to the Anchor Investors, **25,77,661** Equity Shares (i.e. **62.86** % of the total allocation to Anchor Investors) were allocated to **8** domestic mutual funds through a total of **19** schemes. Set forth below is a scheme-wise detail of mutual funds:

Sr. No.	Name of Mutual Fund Scheme	No. of Equity Shares Allocated	Percentage of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1	SBI LARGE & MIDCAP FUND	408,375	9.96%	453.00	184,993,875
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18	TATA YOUNG CITIZENS' FUND	44,121	1.08%	453.00	19,986,813
19	KOTAK INFRASTRUCTURE & ECONOMIC REFORM FUND	149,455	3.64%	453.00	67,703,115
<b>TOTAL</b>		<b>2,577,661</b>	<b>62.86%</b>		<b>1,167,680,433</b>

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated November 23, 2021 of the Company filed with the Registrar of Companies, West Bengal at Kolkata.

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INDUSTRIES LTD

PARTNERSHIPS IN PRACTICE

We request you to make the above information public by disclosing the same on your website.

Thanking You,

**For Tega Industries Limited**

Authorised Signatory  
**Sudipta Bhowal**  
Company Secretary and Compliance Officer

cc:

**Securities and Exchange Board of India**

L&T Chambers, 3rd Floor

16 Camac Street, Kolkata – 700 017

West Bengal

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