

**Date:** December 18, 2024

To  
The Senior General Manager  
Dept. of Listing Operations  
BSE Limited,  
P J Towers, Dalal Street,  
Mumbai -400001, India

To,  
The Associate Vice President  
MSD - Non Continuous Markets Group  
M/s. National Stock Exchange of India Limited  
Exchange Plaza  
Bandra Kurla Complex Bandra (E)  
Mumbai-400051

Dear Sir,

**Sub: Initial Public Offer of equity shares of face value of ₹ 2 each of DAM Capital Advisors Limited ("Company" and "Offer", respectively)**

The Board of Directors of the Company at their meeting held on December 18, 2024, in consultation with the Nuvama Wealth Management Limited ("Book Running Lead Manager") to the Offer, has finalized allocation of 88,86,268 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 283.00 per Equity Share (including share premium of ₹ 281.00 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	Amount Allocated (₹)	% of Anchor Investor Portion	Bid price (₹ Per Equity Share of face value of ₹ 2 each)
1.	THE NOMURA TRUST AND BANKING CO., LTD AS THE TRUSTEE OF NOMURA INDIA STOCK MOTHER FUND	6,36,053	18,00,02,999	7.16%	283
2.	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	6,36,053	18,00,02,999	7.16%	283
3.	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK EMERGING MARKETS EQUITY FUND	3,18,103	9,00,23,149	3.58%	283
4.	HSBC GLOBAL INVESTMENT FUNDS ASIA PACIFIC EX JAPAN EQUITY HIGH DIVIDEND	4,74,562	13,43,01,046	5.34%	283
5.	CARMIGNAC PORTFOLIO	1,76,805	5,00,35,815	1.99%	283
6.	NEUBERGER BERMAN INVESTMENT FUNDS PLC/NEUBERGER BERMAN EMERGING MARKETS EQUITY FUND	1,76,805	5,00,35,815	1.99%	283

**DAM Capital Advisors Limited**

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SEBI Reg. No. (Research Analyst): INH000000131 | SEBI Reg. No. (Merchant Banker): MB/INM000011336

CIN: U99999MH1993PLC071865 info@damcapital.in www.damcapital.in



Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	Amount Allocated (₹)	% of Anchor Investor Portion	Bid price (₹ Per Equity Share of face value of ₹ 2 each)
7.	HDFC MUTUAL FUND - HDFC DIVIDEND YIELD FUND	4,74,562	13,43,01,046	5.34%	283
8.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	4,74,562	13,43,01,046	5.34%	283
9.	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK BANKING & FINANCIAL SERVICES FUND	4,74,562	13,43,01,046	5.34%	283
10.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BANKING AND FINANCIAL SERVICES FUND	4,74,562	13,43,01,046	5.34%	283
11.	BANDHAN SMALL CAP FUND	3,53,404	10,00,13,332	3.98%	283
12.	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC - EDELWEISS EQUITY SAVINGS FUND	88,402	2,50,17,766	0.99%	283
13.	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC - EDELWEISS RECENTLY LISTED IPO FUND	88,403	2,50,18,049	0.99%	283
14.	ITI VALUE FUND	1,23,702	3,50,07,666	1.39%	283
15.	ITI ELSS TAX SAVER FUND	1,23,702	3,50,07,666	1.39%	283
16.	ITI BALANCED ADVANTAGE FUND	1,06,000	2,99,98,000	1.19%	283
17.	LIC MF VALUE FUND	53,041	1,50,10,603	0.60%	283
18.	LIC MF CHILDREN'S FUND	6,011	17,01,113	0.07%	283
19.	LIC MF EQUITY SAVINGS FUND	10,609	30,02,347	0.12%	283
20.	LIC MF DIVIDEND YIELD FUND	1,07,144	3,03,21,752	1.21%	283
21.	WHITEOAK CAPITAL BANKING & FINANCIAL SERVICES FUND	1,58,934	4,49,78,322	1.79%	283
22.	WHITEOAK CAPITAL ELSS TAX SAVER FUND	28,529	80,73,707	0.32%	283

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Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	Amount Allocated (₹)	% of Anchor Investor Portion	Bid price (₹ Per Equity Share of face value of ₹ 2 each)
23.	WHITEOAK CAPITAL MULTI CAP FUND	1,30,640	3,69,71,120	1.47%	283
24.	HELIOS FLEXI CAP FUND	1,76,805	5,00,35,815	1.99%	283
25.	MALABAR INDIA FUND LIMITED	3,53,404	10,00,13,332	3.98%	283
26.	SOCIETE GENERALE - ODI	3,53,404	10,00,13,332	3.98%	283
27.	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	3,53,404	10,00,13,332	3.98%	283
28.	SBI GENERAL INSURANCE COMPANY LIMITED	1,76,805	5,00,35,815	1.99%	283
29.	ABAKKUS GROWTH FUND-2	4,74,562	13,43,01,046	5.34%	283
30.	CHARTERED FINANCE & LEASING LIMITED .	4,74,562	13,43,01,046	5.34%	283
31.	3P INDIA EQUITY FUND 1M	4,74,562	13,43,01,046	5.34%	283
32.	360 ONE EQUITY OPPORTUNITY FUND	1,76,805	5,00,35,815	1.99%	283
33.	CARNELIAN CAPITAL COMPOUNDER FUND-1 .	1,76,805	5,00,35,815	1.99%	283
<b>TOTAL</b>		<b>88,86,268</b>	<b>2,51,48,13,844</b>		

Out of the total allocation of 88,86,268 Equity Shares to the Anchor Investors, 34,53,574 Equity Shares (i.e. 38.86% of the total allocation to Anchor Investors) were allocated to 10 domestic mutual funds through a total of 18 schemes. Set forth below is a scheme-wise detail of allocation to mutual funds:

Sr. No.	Name of the Mutual Fund Scheme	No. of Equity Shares allocated	Amount Allocated (₹)	% of Anchor Investor Portion	Bid price (₹ per Equity Share of face value of ₹ 2 each)
1.	HDFC MUTUAL FUND - HDFC DIVIDEND YIELD FUND	4,74,562	13,43,01,046	5.34%	283
2.	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	4,74,562	13,43,01,046	5.34%	283
3.	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK BANKING & FINANCIAL SERVICES FUND	4,74,562	13,43,01,046	5.34%	283

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4.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE BANKING AND FINANCIAL SERVICES FUND	4,74,562	13,43,01,046	5.34%	283
5.	BANDHAN SMALL CAP FUND	3,53,404	10,00,13,332	3.98%	283
6.	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC - EDELWEISS EQUITY SAVINGS FUND	88,402	2,50,17,766	0.99%	283
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18.	HELIOS FLEXI CAP FUND	1,76,805	5,00,35,815	1.99%	283
<b>TOTAL</b>		<b>34,53,574</b>	<b>97,73,61,442</b>	<b>38.86%</b>	

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Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated December 14, 2024 of our Company filed with the Registrar of Companies, Maharashtra at Mumbai read with the addendum dated December 17, 2024 published on December 18, 2024.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For DAM Capital Advisors Limited



Authorised Signatory

Name: Rajesh Tekadiwala

Designation: Company Secretary & Head Compliance

cc: **Securities and Exchange Board of India**  
Corporation Finance Department,  
Division of Issues and Listing,  
Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, India

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